



# Habitat Expansion Agreement

for

## Central Valley Spring-Run Chinook Salmon and California Central Valley Steelhead

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### Questionnaire Instructions

The attached questionnaire is intended to solicit information needed by the Steering Committee to review projects relative to the criteria established in the Habitat Expansion Agreement. For each proposed action (project), please complete the questionnaire to the fullest extent possible. Please provide citations where applicable and provide a full reference for each citation at the end of this questionnaire (Section X. Supporting Documents). Specific instructions follow.

#### I. Contact Information

Provide the name of the agency or group making the proposal as well as a contact person for the project. Include contact information such as mailing address, phone number, and email address.

#### II. Project Description

Provide a descriptive name for the action (project). If the action is listed in the *Working List of Potential Habitat Expansion Actions* (provided during the January 2009 meetings of HEA parties), please include the reference number associated with the action. The project location should specify the watershed or subwatershed (e.g., Deer Creek, Beegum Creek) as well as specific areas within the watershed where the project will be located and what portions of the watershed will benefit from the project. Please include geographic coordinates of the project location(s), if applicable. The project description should be a narrative that provides as much detail as possible about the project.

#### III. Species Limiting Factors

In this section, indicate the factors that currently limit production of spring-run Chinook salmon and/or steelhead in your watershed. The intent is that the environmental and biological objectives of your project address these limiting factors in some way. Please check one or more of the limiting factors that apply to your watershed. In the second column, describe how and where the factor limits spring-run Chinook salmon and/or steelhead. For each factor that you check, please rank its effect on spring-run Chinook salmon and/or steelhead using the drop-down box in the last column. Finally, we also ask that you describe the source of your conclusions, such as a watershed assessment or other document. Please provide enough information that we can find the document if we need it.

#### IV. Project Objectives—Environmental

Environmental objectives describe how the project is intended to address the limiting factors to achieve the biological objective described in the next section. Environmental objectives should be as specific and quantitative as possible (e.g., reduce gravel embeddedness in the watershed from 75% to 25% by fencing riparian areas to exclude cattle and allow riparian forest to reestablish). Describe how you think environmental objectives relate specifically to the biological objectives. In the last column, we ask you to describe the environmental objectives as either the primary or secondary focus of the project. For example, a project to plant trees might have a primary focus on riparian/floodplain function with a secondary focus on temperature or water quality.

## **V. Project Objectives—Biological**

Biological objectives describe the anticipated biological response from the project and should be as quantitative as possible. Indicate which species and life stages are the focus of the project. Describe specifically the general condition of the target species in your watershed relative to the historical abundance. The condition of the species should be indicated using the categories in the drop-down box. Species condition categories are defined on the last page of this form. Biological objectives should include the following information: (1) an estimate of the expected contribution of the project in terms of potential adult returns, to the extent possible (and an explanation of how the estimate was developed); and (2) an explanation of how the biological objective for the species is addressed by the action relative to the environmental limiting factors (e.g., the biological objective of an action might be to increase egg incubation survival in a watershed that is currently limited by sediment levels).

## **VI. Project Cost**

To the extent possible, estimate the capital cost of the project, the annual operating and maintenance (O&M) cost, a description of annual O&M activities, and the project lifetime (i.e., how many years O&M activities are expected, including indefinitely, and how long until you expect the project to provide benefits). Provide any confirmed or potential funding partners, or opportunities for cost sharing with other funders or between projects. Also, identify any confirmed or potential partners that might provide maintenance support for the project (funding support or labor support).

## **VII. Schedule**

Describe the project schedule, including a potential start date, construction period, and environmental and biological response times (i.e., the expected time to realize environmental and biological benefits). The last points refer to the maturation period for the project during which time environmental conditions develop. For example, it may take 50–100 years before full environmental benefits (e.g., shading, channel stability, water quality) of planting riparian trees are realized.

## **VIII. Feasibility**

Describe the feasibility and challenges of the project. Feasibility issues should include primarily technical issues, success of projects utilizing similar technology, and particular challenges posed by the specific project. Other issues of feasibility that may be included are challenges associated with property ownership, permitting, zoning, and other social-economic-legal issues.

## **IX. Project Support**

Describe the support or potential conflicts associated with the project. Specifically, provide supporting and cooperating entities (e.g., agencies, non-governmental organizations). Are there cooperating agencies or groups, aside from the potential funding partners mentioned previously? Describe the degree of local support and any known opposition or conflicts with other parties.

## **X. Supporting Documents**

Provide full references for each citation used to support the information presented in this questionnaire for your project. At a minimum, a reference should include the author(s) name; name of agency/organization (if applicable); title of the document; volume and title of journal, if the document is taken from a professional journal; and publisher, date, and location of publication.



# Questionnaire

for

## Information on Potential Projects to Support Spring-Run Chinook Salmon and Steelhead in the Sacramento River Basin for the Habitat Expansion Agreement

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**DUE: Friday, February 13, 2009**

Send completed questionnaires to [hea@water.ca.gov](mailto:hea@water.ca.gov)

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### I. Contact Information

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**Name:** Matt Brown  
**Organization:** U.S. Fish and Wildlife Service  
**Address:** 10950 Tyler Road  
**City, State, Zip Code:** Red Bluff, CA 96080  
**Phone Number:** (530) 527-3043  
**Email Address:** Matt\_Brown@fws.gov

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### II. Project Description

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**Project Name:** Clear Creek gravel supplementation in the reach where spring Chinook spawn  
**Reference No. or New:** NWC-6  
**Project Location:** Clear Creek, Shasta Co.

**Project Description:**

Gravel will be added to 8 sites in the upper reaches of Clear Creek to create spring Chinook and steelhead spawning habitat. Four of the sites have been used in the past and 4 new sites are being developed. Designs and permits for the new sites were recently completed by CVPIA. Supplementation at the new sites will probably occur in 2009 and 2010. One new site involves lowering a floodplain to restore floodplain function and connectivity with the stream. The cost of full implementation at this site exceeds the funding capacity of the CVPIA. All of the new sites will directly place gravel in the stream channel to create immediately usable habitat. At the other sites gravel is "injected" by creating stockpiles of gravel which high stream flows naturalistically move downstream to create spawning habitat. Both of these techniques have proven effective.

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### III. Species Limiting Factors

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In this section, describe the limiting factors for spring-run Chinook salmon and steelhead in your watershed. The last page of this questionnaire defines the limiting factors.

<u>Limiting Factors</u>	<u>Description (from back page)</u>	<u>Rank</u>
<input checked="" type="checkbox"/> <b>Channel Form</b>	Deficiencies in channel form, channel unit types and structure arise from deficiencies of flow and substrate (and to a lesser extent large woody debris) which are considered here to the more limiting factors.	Medium
<input checked="" type="checkbox"/> <b>Channel Unit Types</b>	see channel form	Medium
<input checked="" type="checkbox"/> <b>Substrate</b>	Lack of spawning gravel will soon limit the size of the spring Chinook and steelhead populations, which are quickly growing.	High
<input checked="" type="checkbox"/> <b>Structure</b>	see channel form	Medium
<input checked="" type="checkbox"/> <b>Flow</b>	Maintaining increased minimum instream flows are essential for maintaining fish habitat and water temperatures for holding, incubation and rearing in Clear Creek. Cold water from the Trinity River has made re-establishment of Spring Chinook and steelhead much more feasible in Clear Creek.  Additional high flows are needed to maintain instream/floodplain habitat, and ecological processes, make gravel available for spawning and to clean out fine sediments from spawning areas.	High
<input checked="" type="checkbox"/> <b>Temperature</b>	Temperatures are currently very good for all life stages of Spring Chinook, but climate change will make this more of a limiting factor.	Medium
<input type="checkbox"/> <b>Water Quality</b>	Contaminants do not appear to be limiting salmonid populations downstream of Whiskeytown Dam.	Select Rank
<input type="checkbox"/> <b>Passage</b>	Passage deficiencies were eliminated with the removal of McCormack-Sealtzer Dam in 2000.	Select Rank
<input checked="" type="checkbox"/> <b>Riparian/Floodplain</b>	Problems with floodplain connectivity arise from lack of flows able to access the floodplain.	Low

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#### Source Documents:

DWR, 1986. Clear Creek Fishery Studies. Northern District Office. Red Bluff, CA.

McBain and Trush. 2001. Geomorphic Evaluation of Lower Clear Creek downstream of Whiskeytown Reservoir. Final Report. Submitted to the Clear Creek Restoration Team.

Graham Matthews and Associates, 2007. Update of the Clear Creek Gravel Management Plan. Produced for Bureau of Reclamation.

Stillwater Sciences. 2008. Environmental Water Program Pilot Flow Augmentation Project: Draft Full Proposal For Lower Clear Creek. Prepared for Environmental Water Program, California Bay-Delta Authority, Ecosystem Restoration Program, Sacramento, CA. Prepared by Stillwater Sciences, Berkeley, CA.

Giovannetti, S. L., and M. R. Brown. 2008. Adult spring Chinook salmon monitoring in Clear Creek, California: 2007 annual report. USFWS Report. U.S. Fish and Wildlife Service, Red Bluff Fish and Wildlife Office, Red Bluff,

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### III. Species Limiting Factors

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California.

Additional Notes:

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### IV. Project Objectives—Environmental

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In this section, describe how your project will affect one or more of the limiting factors for spring-run Chinook salmon or steelhead described above.

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<u>Limiting Factor</u>	<u>Description and Objective</u>	<u>Focus</u>
<input type="checkbox"/> Channel Form		Select Focus
<input type="checkbox"/> Channel Unit Types		Select Focus
<input checked="" type="checkbox"/> Substrate	The project would provide spawning gravel to create spring Chinook and steelhead spawning habitat in the upper reaches of Clear Creek	Select Focus
<input type="checkbox"/> Structure		Select Focus
<input type="checkbox"/> Flow		Select Focus
<input type="checkbox"/> Temperature		Select Focus
<input type="checkbox"/> Water Quality		Select Focus
<input type="checkbox"/> Passage		Select Focus
<input type="checkbox"/> Riparian/Floodplain		Select Focus

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### V. Project Objectives—Biological

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In this section, describe the objective(s) of your project relative to the goal of providing habitat for spring-run Chinook salmon and steelhead. Indicate the species and life stage that are targeted by the project. (It is okay to have more than one species/life stage target).

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Target Species:  Spring-Run Chinook Salmon      Population Status      Increasing  
Specific to Watershed:

Target Life Stages:

Spawning    Egg Incubation    Summer Rearing    Winter Rearing  
 Juvenile Emigration    Adult Immigration    Adult Holding

Description of Project Objectives:

The project would provide spawning and incubation habitat.

The contribution of the HEA projects to adult returns was estimated using the FWS report “Restoration of Salmon and Steelhead in Clear Creek” (Aceituno 1985) which was based on a 1983 Instream Flow Incremental Methodology study presented in the Clear Creek Fishery Study (DWR 1986) that is the basis for the current Clear

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## V. Project Objectives—Biological

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Creek flow regime. The objective of Aceituno 1985 was to assess the benefits of restoring spawning gravels, controlling fine sediment, improving fish passage at Saeltzer Dam and increasing stream flows. Aceituno presented the estimated carrying capacity (CC) in number of spawning pairs for Clear Creek for salmon and steelhead for both the available / present substrate and potential / perfect substrate. I assumed that the difference in CC between present and perfect substrate represents the potential benefit of both gravel supplementation and fine sediment reduction through either channel maintenance flows or erosion control. I used estimates for the reach upstream of Saeltzer Dam because this is the reach used for spawning by spring Chinook and the reach affected by the proposed HEA projects. I used CC estimates for flows of 200 cfs because they are approximately equal to the current Whiskeytown releases during spring Chinook and steelhead spawning. I assumed a 1 to 1 sex ratio to calculate escapement from spawning pairs.

Chinook CC was 490 for present substrate and 3,122 for perfect substrate, suggesting that an increase in escapement of 5,264 adult spring Chinook (a 540% increase) is possible from restoration actions such as the proposed HEA projects. Steelhead CC was 884 for present substrate and 7,292 for perfect substrate suggesting that an increase in escapement of 12,816 adult steelhead (a 720% increase) is possible. These estimates should be considered in light of: 1) although considerable efforts at improving substrate have occurred since 1983 (Graham Matthews and Associates 2007), only 15% of the length of the spawning reach contains supplemental spawning gravel (Giovannetti and Brown 2008), suggesting that only a small proportion of the potential restoration has occurred; 2) additional degradation has occurred in the 26 years since the DWR study (MCBain and Trush 2000); 3) the amount each project would contribute to the large increases in CC of the habitat would depend in part on how much funding was provided for each project; and therefore 4) I did not apportion these large increases in spring Chinook and steelhead escapement to the individual HEA projects. Reducing the source of fine sediment through erosion control (NWC-13) would also contribute to the increased capacity. There is an interdependency between projects that add gravel, projects that provide flows that deliver and clean the gravel and projects that reduce the sources of fine sediment.

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**Target Species:**  Steelhead

**Population Status  
Specific to Watershed:**

Increasing

**Target Life Stages:**

Spawning  Egg Incubation  Summer Rearing  Winter Rearing

Juvenile Emigration  Adult Immigration

**Description of Project Objectives:**

The project would provide spawning and incubation habitat. See above description for spring Chinook.

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## VI. Project Cost

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**Capital Cost:** \$500,000 / year

**Annual Operation and  
Maintenance Cost:** None

**Annual Operation and  
Maintenance Description:**

**Project Lifespan:** The need for gravel supplementation will continue in perpetuity, as long as Whiskeytown Dam is in place.

**Project Partners** CVPIA

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## VI. Project Cost

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**(Funding):**

**Project Partners  
(Maintenance):** DFG, BLM

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## VII. Schedule

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**Proposed Start:** 2011

**Expected Time to  
Completion:** 2013

**Expected Time to Realize  
Environmental Benefits:** 2013

**Expected Time to Realize  
Biological Benefits:** 2013

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## VIII. Feasibility

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**Technical Feasibility:** High

**Technical Challenges:** None. Routinely performed. Have some long-term (10 year) permits in hand.

**Related Projects:** The HEA questionnaire "Cloverview DFG and BLM properties in Clear Creek, Shasta County" would produce synergistic effects. Gravel from the project would be provided for spring Chinook and steelhead restoration projects upstream. These projects work together synergistically. The HEA questionnaire "Clear Creek channel maintenance and gravel dispersal flows" would produce synergistic effects. High flows would mobilize the gravel and make it available for spawning and allow more room to add more gravel. The high flows would maintain high gravel quality by reducing deleterious fine sediments.

**Ownership or Permitting  
Challenges:** none

**Conflicts with Cultural,  
Zoning, or Other Issues:** none

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## IX. Project Support

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**Supporting Entities:** FWS, Reclamation,

**Cooperating Entities:** DFG, BLM, NPS

**Degree of Local Support:** High

**Known Opposition:** None

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## **X. Supporting Documents**

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**Please provide a full reference for each citation used to support the information presented in this questionnaire.**

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Aceituno, M. 1985. Restoration of Salmon and Steelhead in Clear Creek. Central Valley Fish and Wildlife Management Study. U.S. Fish and Wildlife Service Division of Ecological Services, Sacramento CA.

DWR, 1986. Clear Creek Fishery Studies.

Giovannetti, S. L., and M. R. Brown. 2008. Adult spring Chinook salmon monitoring in Clear Creek, California: 2007 annual report. USFWS Report. U.S. Fish and Wildlife Service, Red Bluff Fish and Wildlife Office, Red Bluff,

Graham Matthews and Associates, 2007. Update of the Clear Creek Gravel Management Plan. Produced for Bureau of Reclamation.

Kondolf, G. M. and J. G. Williams. 1999. Flushing Flows: A Review of Concepts Relevant to Clear Creek, California. Report for the Fish and Wildlife Service, Red Bluff, CA.

McBain and Trush. 2001. Geomorphic Evaluation of Lower Clear Creek downstream of Whiskeytown Reservoir. Final Report. Submitted to the Clear Creek Restoration Team.

North State Resources 2008. Long-Term Clear Creek Spawning Gravel Source Feasibility Study Data Report. Prepared for the U.S. Bureau of Reclamation

Tetrattech Inc. 2005. Clear Creek Mercury Synthesis. Report provided to the Western Shasta Resource Conservation District

## **Definitions of Limiting Factors for Spring-Run Chinook Salmon and Steelhead**

### **Channel Form**

This attribute describes changes to the channel, including incision, aggradation, diking, armoring, and other modifications of the channel adversely affecting spring-run Chinook salmon and steelhead.

### **Channel Unit Types**

Examples of geomorphic features of the channel that form habitat types for spring-run Chinook salmon and steelhead are pools, riffles, glides, and runs. This attribute describes changes in the frequency and size of such features. For example, removal of large wood may reduce the frequency of pools, presence of steps, or retention of gravel for riffles.

### **Substrate**

This attribute describes changes in the composition of the substrate of the stream, including increase in fine sediment and lack of gravel recruitment.

### **Structure**

This attribute describes the loss of structural elements in the stream such as large wood, boulders, undercut banks, and so on. Loss of structure results in a simplification of the channel and influences Channel Form and Channel Unit Types.

### **Flow**

This attribute addresses modification of the flow regime, including decrease in summer low flow, increased “flashiness,” and dewatering of the channel as a result of withdrawals.

### **Temperature**

Change in water temperature can be attributable to human actions such as removal of riparian shading. This attribute describes the increase in summer water temperature and the loss of temperature refugia (springs or groundwater) as a result of human actions.

### **Water Quality**

This attribute pertains to the input to the stream of toxins or pollutants that produce adverse impacts on spring-run Chinook salmon or steelhead. This can include chemical pollutants such as fertilizer and pesticides and nutrient sources such as cattle and feedlots.

### **Passage**

This relates to the effect of impediments to adult or juvenile migration of spring-run Chinook salmon or steelhead, including dams, culverts, channel dewatering, and other structural and channel modifications. Please describe the location of the passage impediment and describe the extent of impediment (i.e., a complete or partial blockage to migration).

### **Riparian/Floodplain**

This attribute describes the loss of functionality of the riparian forest/vegetation and the connection of the stream to the floodplain during high water and flooding.

## **Population Condition Definitions for Section V. Project Objectives—Biological**

### **Increasing**

Adult returns of the target species to the watershed have generally been increasing over the last several years; expectations are that the species is displaying characteristics of a rebuilding or healthy population.

### **Stable**

Adult returns of the target species to the watershed show no clear trend over the last several years.

### **Decreasing**

Adult returns of the target species to the watershed are declining over the last several years; the decline in abundance is a cause of concern and characteristic of a potentially unhealthy population.

### **Intermittent**

Adult returns of the target species are occasionally seen in the watershed, but there is no viable or sustained population in the basin.

### **Extirpated**

The population has been eliminated from the watershed although the species was present in the past.