

State of California
Natural Resources Agency
Department of Water Resources

Guidebook to Assist Urban Water Suppliers to Prepare a 2010 Urban Water Management Plan

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List of Acronyms and Abbreviations

AB	Assembly Bill
Act	Urban Water Management Planning Act
Baseline	base daily per capita water use
BMP(s)	best management practice(s)
CBDA	California Bay-Delta Authority ¹
CEQA	California Environmental Quality Act
CII	commercial, industrial, and institutional
CUWCC	California Urban Water Conservation Council
CWC	California Water Code
CWSRF	Clean Water State Revolving Fund
DIRWM	Division of Integrated Regional Water Management
DMM(s)	demand management measure(s)
DOST	DWR online submittal tool
DWR	California Department of Water Resources
GHG	greenhouse gas
GPCD	gallons per capita per day
IRWM	Integrated Regional Water Management
IRWMP(s)	Integrated Regional Water Management Plan(s)
Method 4	Urban Water Use Target Method 4
MOU	Memorandum of Understanding
Plan (or UWMP)	Urban Water Management Plan
SB	Senate Bill
State Water Board	State Water Resources Control Board
USC	Urban Stakeholders Committee
USBR-MP	United States Bureau of Reclamation – Mid-Pacific Region
UWMP (or Plan)	Urban Water Management Plan
VWS	Verification of Water Supply
WSA	Water Supply Assessment

¹ The California Bay-Delta Authority has been replaced by the Delta Stewardship Council.

Use of This Guidebook

Guidebook to Assist Urban Water Suppliers to Prepare a 2010 Urban Water Management Plan (Guidebook) has been developed by the California Department of Water Resources (DWR) to assist urban water suppliers in complying with requirements of the Urban Water Management Planning Act (the UWMP Act) and the Water Conservation Bill of 2009. It is meant to help suppliers better understand UWMP Act requirements, but water suppliers are solely responsible for ensuring they've complied with the requirements of the UWMP Act or applicable laws.

For the purposes of this Guidebook and the UWMP Act, urban water suppliers with 3,000 or more service connections or supplying 3,000 or more acre-feet of water per year are to prepare a UWMP every five years.

Guidebook Organization

The Guidebook is organized into two parts.

- Part I: Preparing a UWMP — specific guidance for addressing stated Urban Water Management Plan (UWMP) requirements identified in the California Water Code (CWC).
- Part II: UWMP Supporting Information — detailed discussion of specific subjects or supporting documents related to preparing a UWMP.

Guidebook cross-references provide internal linkages to other locations where related information occurs.



~~This Guidebook and additional documents referenced~~ Throughout this Guidebook, internal cross-references have been created to identify for the user other locations within this Guidebook where pertinent additional information is located. In the printed versions of the Guidebook, these cross-references occur as gray call-out boxes located in the left margin of the document. In the on-line version of this Guidebook (located at <http://www.water.ca.gov/urbanwatermanagement/>), these cross-references include links.

Additional documents and tools referenced in this Guidebook, but not included, can be accessed at the UWMP website at <http://www.water.ca.gov/urbanwatermanagement/>.

Guidebook Objectives

The Guidebook objectives focus on providing information on how to complete the required components for preparing an Urban Water Management Plan (referred to as UWMP or Plan). Specifically, the objectives are:

- Inform water suppliers ~~what is required for a complete~~ of the UWMP requirements identified in the CWC.
- Describe the interrelationship between UWMP legislation and other regulations, including Senate Bill (SB) 610 Water Supply Assessments and SB 221 Written Verifications of Water Supply, Assembly Bill (AB) 1420 (implementation of

water demand management measures [DMMs]), and SBX7-7 Water Conservation Bill of 2009.

- Provide specific guidelines for developing base daily per capita water use, urban water use targets, and interim water use target to support compliance with the Water Conservation Bill of 2009.
- Discuss how climate change could impact water management planning and how it could be incorporated into a UWMP
- Describe how to electronically submit a completed 2010 UWMP

Urban Water Management Planning Background

The UWMP Act (California Water Code §10610 et seq.) requires urban water suppliers to report, describe, and evaluate:

- Water deliveries and uses
- Water supply sources
- Efficient water uses
- DMMs, including implementation strategy and schedule

In addition, the Water Conservation Bill of 2009 requires urban water suppliers to report in their UWMPs base daily per capita water use (baseline), urban water use target, interim urban water use target, and compliance daily per capita water use.

Establishing baseline and target values is discussed in Part II, Section D. Incorporating baseline and target values into a UWMP is discussed in Part I, Section 3.



The UWMP Act directs water agencies in carrying out their long-term resource planning responsibilities to ensure adequate water supplies are available to meet existing and future demands (CWC 10612 (b)). Urban water suppliers (see definition in Part II, Section P: Glossary) are required to assess current demands and supplies over a 20-year planning horizon and consider various drought scenarios. The UWMP Act also requires water shortage contingency planning and drought response actions be included in a UWMP.

See the definition of “urban water suppliers.” along with other terms, in Part II, Section P.



UWMPs are to be prepared every five years by urban water suppliers with 3,000 or more service connections or supplying 3,000 or more acre-feet of water per year. Public and private utilities with multiple service areas within their districts should follow the guidelines below.

- Public utilities above the UWMP submittal threshold should include all service areas regardless of size.
- For private utilities, if a utility’s district is above the threshold then all the service areas within that district should be included. If the utility district is below the UWMP threshold, a UWMP is not required for that district.
- One urban water use target should be determined for each UWMP.

The normal UWMP submittal cycle requires that they be prepared and submitted in December of years ending in five and zero. However, because of recent changes in UWMP requirements, State law has extended the deadline for the 2010 Plans to

July 1, 2011. Although submitted in 2011, 2010 UWMPs will be referred to as 2010 UWMPs because they include 2010 water data and to retain consistency with the five-year submittal cycle.

The portion of the Water Conservation Bill of 2009 that applies to urban water conservation is included in Part II, Section L.



Based on legislative changes resulting from the November 2009 passage of SBX7-7 (hereafter referred to as the Water Conservation Bill of 2009), development of UWMPs will also enable water agencies and, in turn, the State of California to set targets and track progress toward decreasing daily per capita urban water use throughout the state. The portion of the Water Conservation Bill of 2009 that applies to urban water conservation is included in Part II, Section L of this Guidebook.

A UWMP, including discussion of the status of a water supplier's implementation of DMMs, is required for an urban water supplier to be eligible for a water management grant or loan administered by DWR, the State Water Resources Control Board (State Water Board), or the Delta Stewardship Council (CWC §10631.5(a)). A current UWMP must also be maintained by the water supplier throughout the term of any grant or loan administered by DWR.

Changes to California law that apply to State water grant and loan eligibility are described in Part II, Section B.



Changes to California law require that, beginning in 2016, water suppliers comply with water conservation requirements established by the Water Conservation Bill of 2009 in order to be eligible for State water grants or loans. These changes are discussed further in Part II, Section B: Changes in Urban Water Management Plan Requirements Since 2005.

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Part I: Preparing a UWMP

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Part I: Preparing a UWMP

The UWMP Act and relevant portions of the Water Conservation Bill of 2009 are included in Part II, Sections K and L.

Part I of the Guidebook contains specific instructions for completing a UWMP based on the requirements identified in the UWMP Act (Part II, Section ~~L~~K) and the Water Conservation Bill of 2009 (Part II, Section ~~M~~L). It groups the requirements by topic and presents the topics in the order in which a water supplier may consider including them in a UWMP. Each section includes the legislative justification for the requirement, what is required for compliance, and tables the water supplier may consider including in its UWMP to provide required/requested data. Suggested information a water supplier may include in its UWMP, but that is not necessarily required by legislation, is also identified.

See Part II, Section I, for a checklist of the legislative requirements.

The legislative requirements for a 2010 UWMP are included in Part II, Section I, as a checklist². Within Part I, the legislative requirements are numbered and correlate to the same numbers in the checklist. The numbers are based on the sequential occurrence within the legislation. Because the legislation is organized differently than the topics presented in this Guidebook and the recommended UWMP organization, the requirement numbers are not sequential.

UWMP Organization

DWR recommends, but does not require, that an urban water supplier use the general organization outlined below to prepare its 2010 UWMP. Part I of the Guidebook uses this same organization. Also listed below with each subheading are the specific legislative requirements included within each section.

Part I is organized as follows:

- **UWMP Section 1 — Plan Preparation**
 - Coordination ([Checklist #4, #6, #54–#56](#))
 - Plan Adoption, Submittal, and Implementation ([Checklist #7, #57–#60](#))
- **UWMP Section 2 — System Description**
 - Service Area Physical Description ([Checklist #8, #9](#))
 - Service Area Population ([Checklist #10–#12](#))
- **UWMP Section 3 — System Demands**
 - ~~Water Demands (25, 34)~~
 - Baselines and Targets ([Checklist #1](#))
 - ~~Water Demands (Checklist #25, #34)~~
 - Water Demand Projections ([Checklist #33](#))
 - Water Use Reduction Plan ([Checklist #2](#))
- **UWMP Section 4 — System Supplies**
 - Water Sources ([Checklist #13](#))
 - Groundwater ([Checklist #4, #15–#21](#))

² Two versions of the checklist are included in [Part II, Section C–I](#)— one organized by legislative occurrence and the other by general subject.

- Transfer Opportunities ([Checklist #24](#))
- Desalinated Water Opportunities ([Checklist #31](#))
- Recycled Water Opportunities ([Checklist #44–#51](#))
- Future Water Projects ([Checklist #30](#))
- **UWMP Section 5 — Water Supply Reliability and Water Shortage Contingency Planning**
 - Water Supply Reliability ([Checklist #5, #23](#))
 - Water Shortage Contingency Planning ([Checklist #37–#42, #52](#))
 - Drought Planning ([Checklist #22, #35, #36, #43, #53](#))
- **UWMP Section 6 — Demand Management Measures**
 - DMMs ([Checklist #26–#29](#))
- **UWMP Section 7 — Climate Change (optional)**
- **UWMP Section 8 — Completed UWMP Checklist (optional)**

Retail and Wholesaler Requirements

The CWC indicates that both urban wholesale and retail water suppliers are to prepare UWMPs. Wholesale and retail suppliers are also to coordinate and provide water use and supply information to each other during preparation of their respective UWMPs. Generally, the UWMP Act refers to “urban water suppliers,” and the Water Conservation Bill of 2009 indicates that “all water suppliers increase efficiency,” thus supporting the UWMP efforts of both wholesale and retail urban water suppliers. There are several instances within the CWC, though, where the requirements for wholesale and retail urban water suppliers differ. These include:

See Part II, Section E, for additional DMM discussion.



- DMMs: Wholesale suppliers provide documentation for DMMs C, D, J, K, and L (see Part II, Section E). Retail suppliers provide documentation for each DMM except J (see Part II, Section E).

See Part I, Section 3, and Part II, Section D, for additional baseline and target discussion.



- Baselines and Targets: Only retail urban water suppliers are required to develop base daily per capita use, interim urban water use target, and urban water use target values.

See Part II, Section I, for a checklist of the legislative requirements and Part II, Section K, for the UWMP Act requirements.



- Water use reduction: Wholesale suppliers are to provide “an assessment of their present and proposed future measures, programs, and policies to help achieve the water use reductions” (CWC §10608.36). Retail suppliers are to “conduct at least one public hearing” that includes general discussion of “the urban retail water supplier’s implementation plan for complying with” the Water Conservation Bill of 2009 (CWC §10608.26 [a]).
- Lower income housing: Only retail urban water suppliers are required to address the lower income water supply projections required by CWC 10634(a) (see also Checklist #34).

UWMP Development Overview

A water supplier may be in one of several situations as the 2010 UWMP cycle begins. The water supplier could:

1. Have an existing UWMP to be updated with recent data and expanded to address new requirements
2. Have an existing UWMP that the water supplier may choose to restructure for various reasons
3. Be preparing a UWMP for the first time

The approach an urban water supplier uses in each of these situations will vary. Each situation is discussed briefly below. Then, the proposed UWMP outline and key issues are discussed, arranged by subject.

An urban water supplier should consider the following questions to help decide which of the three situations best fits the preparation of its UWMP:

- Have water supply or demand conditions, or both, changed since the preparation of the 2005 UWMP?
- Will known or upcoming water demand or supply changes occur within the 20-year UWMP planning horizon?
- Have there been modifications in the water system, such as annexations, divisions, or water supply contract changes?
- Have economic impacts from the recession changed water supply and demand issues for the urban water supplier?
- Did the 2007-2009 drought in California affect the water supply outlook for the urban water supplier?
- Has the water supplier’s water shortage contingency plan included in the 2005 UWMP been updated to address both the 2007-2009 drought and the Urban Drought Guidebook 2008 Updated Edition (DWR 2008)?
- Is it the urban water supplier’s intent to have the UWMP also support or meet the requirements for Water Supply Assessment (WSA) or Verification of Water Supply (VWS), or both? Guidebook Part II, Section F: Related Programs, has additional discussion on these related programs.

Information on the Water Supply Assessment and Verification of Water Supply programs is in Part II, Section F.



Changes to California legislation addressing the preparation of UWMPs is in Part II, Section B.



Specific changes to the California legislation directly addressing preparation of UWMPs is discussed in Guidebook Part II, Section B: Changes in Urban Water Management Plan Requirements Since 2005. The majority of these legislative changes are additional items to be included in the 2010 UWMPs. In general, an urban water supplier can consider that everything that was required to be included in the 2005 UWMPs is still required to be included in the 2010 UWMPs.

The DOST User’s Manual is included in Part II, Section H.



Some useful approaches for a UWMP preparer to take when planning 2010 UWMP preparation are:

- Use the DWR online submittal tool (DOST). It will help generate data tables to be included in a UWMP. It will also facilitate and prioritize the DWR review process.

The UWMP checklist is included in Part II, Section I.

- Include the completed UWMP checklist (Part II, Section I). The DWR Review Sheet is not to be included in the water supplier’s UWMP presented to a board for adoption.
- Ask for guidance or clarification. If there is a question about what to include in a UWMP prior to adoption, please contact a DWR regional team member. This could avoid the need to have additional information requested by DWR during the review process and the subsequent need to adopt an addendum or amendment.
- Describe why a UWMP requirement does not apply. If an urban water supplier considers that a UWMP requirement does not apply to it, a useful approach is to identify the requirement and provide a brief description of why the requirement does not apply. If a required element is not discussed, it could result in the UWMP not being determined to be ‘complete’.

Updating an Existing UWMP

If an urban water supplier has an existing (2005) UWMP that has successfully met its needs since it was submitted, an urban water supplier may consider revising it as an initial step in preparing its 2010 UWMP. These considerations include:

- Having a completed 2005 UWMP
- Minimal changes to the 2005 UWMP components³, although additional requirements have been codified
- Whether the 2005 UWMP document has supported water supply efforts since it was prepared
- Whether there have been few changes to the urban water supplier’s water system since 2005

If an urban water supplier does plan on using its 2005 UWMP as a basis for its 2010 UWMP, it is recommended that the urban water supplier address the following⁴:

- Review and update the urban water supplier’s water supply and water demand changes
- Review and update present and future water supply and water demand estimates of suppliers providing water to the supplier, if applicable
- Review and update the Water Shortage Contingency Plan using the Urban Drought Guidebook 2008 Updated Edition as guidance and consider the urban water supplier’s actions taken during the 2007-2009 drought, as applicable.
- Review and update the DMM summaries, including receipt of grants or loans, how they were used, and how they affected the urban water supplier
- Use Guidebook Part II, Section D: Baseline and Target Determination⁵, to address the requirements of the Water Conservation Bill of 2009

In Part II, use Section D to determine a retail water supplier’s baseline and targets.

³ CWC Section 10657 expired on January 1, 2006. It was removed from the Urban Water Management Planning Act, but it was replaced by other language addressing funding eligibility.

⁴ This list does not identify all items a water supplier would need to update if it is revising an approved 2005 UWMP.

Use Section F to review related programs and address other changes since 2005. use Section G for climate change guidance, and use Section N for UWMP tables.

- Review Guidebook Part II, Section F: Related Programs, and address other new changes that have occurred since 2005 that the urban water supplier should consider for its 2010 UWMP
- Consider addressing climate change issues discussed in Guidebook Part II, Section G: Guidance on Climate Change for Urban Water Management Plans
- Review the remainder of this Guidebook to verify that key points are considered in the 2010 UWMP

The 2005 UWMP tables have been restructured. This addresses some of the comments received by DWR after the 2005 UWMP submittals and the development of DOST. The new tables are included in Part II, Section N: Recommended UWMP Data Tables. If an urban water supplier is updating its 2005 UWMP for 2010, then the preparer may consider updating the existing tables and not developing new ones. The tables are now focused more on specific UWMP requirements and information stored in DOST.

Restructuring an Existing UWMP or Preparing a New UWMP

In preparing a UWMP, an urban water supplier should consider not only what is legally required but also what is needed to make it a ~~complete~~*comprehensive* 20-- year water supply planning document. There are required components that must be included in a UWMP which are determined by statutes passed by the Legislature. An urban water supplier has the discretion to present the required components in whatever manner best addresses the needs of the urban water supplier.

An urban water supplier considering extensively revising an existing UWMP or preparing a new one may consider the UWMP outline used in Part 1 of this guidebook. This outline organizes the UWMP requirements by subject matter.

Possible 2010 UWMP Organization

Each section in the proposed 2010 UWMP outline is discussed in the following sections, including:

- Required elements presented in italic text
- UWMP guidance and suggestions in plain text
- Other helpful information
- Suggested tables

Part II, Section I, contains the UWMP checklist.

Under each proposed UWMP section is the pertinent line from the UWMP checklist (Part II, Section I, of this Guidebook). The line retains the original checklist number. Guidance and suggestions from DWR on each line are then included as text or bulleted items. Suggested tables are identified after the checklist line and then again at the end of the section discussion.

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Section 1: Plan Preparation

UWMP Section 1 includes specific information on how the UWMP was prepared, coordinated with other agencies and the public, and adopted. It includes the following subsections:

- Coordination
- Plan Adoption, Submittal, and Implementation

Required Elements — Coordination

#4⁵. Each urban water supplier shall coordinate the preparation of its plan with other appropriate agencies in the area, including other water suppliers that share a common source, water management agencies, and relevant public agencies, to the extent practicable (10620(d)(2)).

- Include each agency and organization contacted or involved in preparation, discussion, or coordination of the 2010 UWMP. Using Table 1⁶ is an efficient way to indicate the external outreach required for the UWMP effort.
- Copies of outreach documents, comments, etc. may also be used to provide supporting documentation that outreach requirements were met.

#6. Every urban water supplier required to prepare a plan pursuant to this part shall, at least 60 days prior to the public hearing on the plan required by Section 10642, notify any city or county within which the supplier provides water supplies that the urban water supplier will be reviewing the plan and considering amendments or changes to the plan. The urban water supplier may consult with, and obtain comments from, any city or county that receives notice pursuant to this subdivision (10621(b)).

- Provide documentation that “any city or county within which the supplier provides water supplies” was notified at least 60 days prior to the UWMP public hearing- that the plan was being reviewed and changes were being considered.
- The supplier is not required to submit the revised plan to the cities or counties with this notification. The notification required is only that the plan is being reviewed.
- If Table 1 is included in the UWMP, indicate the agencies from which comments were received or where consultation occurred.

#54. The urban water supplier shall provide that portion of its urban water management plan prepared pursuant to this article to any city or county within which it provides water supplies no later than 60 days after the submission of its urban water management plan (10635(b)).

⁵ These numbers refer to the UWMP Checklist included in Part II, Section I.

⁶ Tables identified in Sections 1 through 8 refer to the UWMP tables included in Section N.

- Provide written assurance that a copy of the 2010 UWMP will be provided to each city or county within or containing the water supplier's boundary no later than 60 days after its submission to DWR.

#55. Each urban water supplier shall encourage the active involvement of diverse social, cultural, and economic elements of the population within the service area prior to and during the preparation of the plan (10642).

- Provide names of the groups or organizations to which the water supplier reached out during the development and adoption of the UWMP. Information may be included in Table 1 to support this required element.

#56. Prior to adopting a plan, the urban water supplier shall make the plan available for public inspection and shall hold a public hearing thereon. Prior to the hearing, notice of the time and place of hearing shall be published within the jurisdiction of the publicly owned water supplier pursuant to Section 6066 of the Government Code. The urban water supplier shall provide notice of the time and place of hearing to any city or county within which the supplier provides water supplies. A privately owned water supplier shall provide an equivalent notice within its service area (10642).

- Provide information on the hearing time and place, and notice of the availability of the UWMP for public review.
- Government Code 6066 states that "Publication of notice pursuant to this section shall be once a week for two successive weeks. Two publications in a newspaper published once a week or oftener, with at least five days intervening between the respective publication dates not counting such publication dates, are sufficient. The period of notice commences upon the first day of publication and terminates at the end of the fourteenth day, including therein the first day."

Required Elements — Plan Adoption, Submittal, and Implementation

#7. The amendments to, or changes in, the plan shall be adopted and filed in the manner set forth in Article 3 (commencing with Section 10640) (10621(c)).

- ~~If DWR requires significant changes before it can find a submitted UWMP to be "complete," the water supplier is then required to submit an amendment or revised plan. The amendment or revised UWMP must first be adopted by the urban water supplier's governing board. Therefore, DWR recommends that a water supplier use DOST or the UWMP checklist, or both to identify potential areas of "incompleteness."~~
- If a water supplier makes changes to the UWMP after the plan was adopted by its board of directors, the supplier must hold another public hearing and have its board readopt the plan.

#57. After the hearing, the plan shall be adopted as prepared or as modified after the hearing (10642).

- Include a copy of the adoption resolution in the UWMP.

#58. An urban water supplier shall implement its plan adopted pursuant to this chapter in accordance with the schedule set forth in its plan (10643).

- Provide ~~documentation~~discussion about how the 2010 UWMP will be implemented. Information on how the 2005 UWMP was implemented may also be helpful to provide.

#59. An urban water supplier shall submit to the department, the California State Library, and any city or county within which the supplier provides water supplies a copy of its plan no later than 30 days after adoption. Copies of amendments or changes to the plans shall be submitted to the department, the California State Library, and any city or county within which the supplier provides water supplies within 30 days after adoption (10644(a)).

- Provide documentation that within 30 days of submitting the UWMP to DWR, the adopted UWMP has been or will be submitted to the California State Library and any city or county to which the supplier provides water.

#60. Not later than 30 days after filing a copy of its plan with the department, the urban water supplier and the department shall make the plan available for public review during normal business hours. (10645).

See Part II, Section A, for further discussion of submitting an adopted UWMP.



- Provide documentation that within 30 days of submitting the UWMP to DWR, the adopted UWMP has been or will be available for public review during normal business hours.

Other Helpful Information

- The name of the UWMP preparer and contact information could also be included.

Suggested Table

Part II, Section N, contains blank UWMP tables.



One table (see Part II, Section N, for blank versions of the UWMP tables) is suggested for inclusion in UWMP Section 1.

- Table 1: Coordination with appropriate agencies

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Section 2: System Description

UWMP Section 2 describes the urban water system. It includes a description of the climate, population, and demographics. Also helpful to include are descriptions of the physical system (transmission, treatment, and distribution facilities) to support the Water Conservation Act of 2009 requirements, discussions of changes to the water system, the water supplier’s organizational structure, and any issues that affect the water system. It includes the following subsections:

- Service Area Physical Description
- Service Area Population

Required Elements — Service Area Physical Description

#8. *Describe the service area of the supplier (10631(a)).*

- Provide a description of the physical and political attributes of the area being supplied water.
- Maps, tables, or photographs can be included to support the description of the system.

#9. *(Describe the service area) climate (10631(a)).*

- Climate data may be presented in tables (similar to 2005) or figures, or can be presented as ranges within the text of the UWMP along with general discussion of seasonal variability.

Required Elements — Service Area Population

#10. *(Describe the service area) current and projected population . . . The projected population estimates shall be based upon data from the state, regional, or local service agency population projections within the service area of the urban water supplier . . . (10631(a)).*

- Population estimates may be provided for both the entire urban water supplier and for the urban centers supplied by the water supplier’s distribution system. Clearly indicate whether the population estimates are for the urban water supplier or the area directly served by the distribution system.
- Provide the source(s) of the population estimates.
- The population estimate for areas served by the distribution system is to be developed using the process described in Technical Methodology 2: Service Area Population (Part II, Section M).

Part II, Section M, contains technical methodologies.

#11. . . . *(population projections) shall be in five-year increments to 20 years or as far as data is available (10631(a)).*

- Current and projected population estimates are to be provided for the following years: 2010, 2015, 2020, 2025, and 2030.
- Population estimates may also be provided for 2035, if the water supplier intends to have 20-year water supply and demand estimates available until the completion of the 2015 UWMP. This enables a water supplier to have its 2010 UWMP support WSA and written VWS for five years.

#12. Describe . . . other demographic factors affecting the supplier's water management planning (10631(a)).

- Discussion of demographics should include anything affecting water supply issues that are appropriate and relevant to preparation of the 2010 UWMP, such as:
 - Housing
 - Employment
 - Customer base
 - Industry
 - Disadvantaged communities
 - Restrictions

Other Helpful Information

- Inclusion of maps to show the surrounding region and service area is helpful. Maps could show the urban water supplier boundaries and the service area used to determine the population projections.

Suggested Tables

Part II, Section N, contains blank UWMP tables.



One table (see Part II, Section N, for blank versions of the UWMP tables) is suggested for inclusion in UWMP Section 2:

- Table 2: Population — current and projected

Section 3: System Demands

This section describes the urban water system demands, including calculating its baseline (base daily per capita daily) water use and interim and urban water use targets. It quantifies the current water system demand by category and projects them over the planning horizon of the UWMP. These projections are to include water sales to other agencies, system water losses, and water use target compliance.

When calculating future water demands, a water supplier should be projecting demands based on the assumed reduction in per capita daily use determined from planning for and implementing actions associated with the Water Conservation Bill of 2009.

The System Demands section of a UWMP also should include the detailed description of how an urban water supplier calculates its baseline and targets, following the technical methods and methodologies described in Methodologies for Calculating Baseline and Compliance Urban Per Capita Water Use (For the Consistent Implementation of the Water Conservation Bill of 2009) (DWR 2010a). Background information and approach used to develop baselines and targets are also to be included. The approach and criteria for developing the required baselines and targets are thoroughly described in Part II, Section D: Baseline and Target Determination.

Part II, Section D, describes the approach and criteria for developing required baselines and targets.



Required Elements — Water Demands

~~#25. Quantify, to the extent records are available, past and current water use, and projected water use (over the same five year increments described in subdivision (a)), identifying the uses among water use sectors, including, but not necessarily limited to, all of the following uses: (A) Single family residential; (B) Multifamily; (C) Commercial; (D) Industrial; (E) Institutional and governmental; (F) Landscape; (G) Sales to other agencies; (H) Saline water intrusion barriers, groundwater recharge, or conjunctive use, or any combination thereof; (I) Agricultural (10621(e)(1) and (2)).~~

- ~~• Provide the information identified in (A) through (F) and (I) using Tables 3 through 7.~~
- ~~• Provide the names and water demands (actual and projected) of water sold to other agencies (G), using Table 9.~~
- ~~• Provide the actual and projected “other” water demands in Table 10, including those identified in (H) as well as recycled water not accounted for in Tables 3 through 7 and Table 9.~~
- ~~• Summarize the total water demands from the previous tables in Table 11.~~
- ~~• Discuss technical and economic feasibility of these projected uses, including the potential for the projects to be implemented.~~

~~#34. The water use projections required by Section 10631 shall include projected water use for single-family and multifamily residential housing needed for lower income households, as defined in Section 50079.5 of the Health and Safety Code, as identified in the housing element of any city, county, or city and county in the service area of the supplier (10631.1(a)).~~

- ~~• Provide the estimated water use projections for single-family and multi-family housing (Table 8). Confirm that these projections are included in Tables 3 through 7.~~
- ~~• The urban water supplier is to use city, county, or other applicable general plans and any housing element documents (Health & Safety Code §50079.5) to identify the planned lower income housing projects within its service area. Estimate the single-family and multi-family water demands for 2015, 2020, 2025, and 2030.~~

Required Elements — Baselines and Targets

#1. An urban retail water supplier shall include in its urban water management plan . . . due in 2010 the baseline daily per capita water use, urban water use target, interim urban water use target, and compliance daily per capita water use, along with the bases for determining those estimates, including references to supporting data (10608.20(e)).

See Part II, Section D, for how to calculate the baselines and targets required under the Water Conservation Bill of 2009.



- See Guidebook Part II, Section D, for how to calculate the targets and baseline values required in the Water Conservation Bill of 2009.
- For determining baseline daily per capita water use, the 2008 recycled water supplied, and the 2008 total urban water supplied are to be provided to determine the number of years the retail water supplier can include in its base period range (10 to 15 years). Also include the actual start and end years for the selected range (Table 13). In Table 14, indicate the population served and water supplied served for each of the years within the 10- to 15-year range. In Table 15, indicate the population served and water supplied for each of the years within the 5-year range.

See Part II, Section M, for technical methodologies.



- The urban water supplier is to include in its UWMP how the values were determined and the sources of data used, consistent with the DWR methodologies (Part II, Section M).
- Indicate whether the baselines and targets are developed individually or regionally. If regionally, indicate the other members of the regional alliance.
- Indicate with method was used to determine the interim and urban water use target.

Required Elements — Water Demands

#25. Quantify, to the extent records are available, past and current water use, and projected water use (over the same five-year increments described in subdivision (a)), identifying the uses among water use sectors, including, but not necessarily limited to, all of the following uses: (A) Single-family residential; (B) Multifamily;

(C) Commercial; (D) Industrial; (E) Institutional and governmental; (F) Landscape; (G) Sales to other agencies; (H) Saline water intrusion barriers, groundwater recharge, or conjunctive use, or any combination thereof; (I) Agricultural (10631(e)(1) and (2)).

- Provide the information identified in (A) through (F) and (I) using Tables 3 through 7.
- The demand projections provided should be consistent with a supplier's water use targets.
- Provide the names and water demands (actual and projected) of water sold to other agencies (G), using Table 9.
- Provide the actual and projected "other" water demands in Table 10, including those identified in (H) as well as recycled water not accounted for in Tables 3 through 7 and Table 9. Suppliers are encouraged to include in Table 10 as many water demand categories as possible, including water losses, to support subsequent assessment of water savings opportunities.
- Summarize the total water demands from the previous tables in Table 11.
- Discuss technical and economic feasibility of these projected uses, including the potential for the projects to be implemented.

#34. The water use projections required by Section 10631 shall include projected water use for single-family and multifamily residential housing needed for lower income households, as defined in Section 50079.5 of the Health and Safety Code, as identified in the housing element of any city, county, or city and county in the service area of the supplier (10631.1(a)).

- This applies to retail urban water suppliers only.
- Provide the estimated lower income water use projections for single-family and multi-family housing units (Table 8) identified in the housing elements of the general plans applicable to the water supplier's service area. The lower income water use projections should be included in the overall water use projections provided in Tables 3 through 7.
- The urban water supplier is to use city, county, or other applicable general plans and any housing element documents (Health & Safety Code §50079.5) to identify the planned lower income housing projects within its service area. The supplier may also rely on Regional Housing Needs Assessment or Regional Housing Needs Plan information developed by the local council of governments, the California Department of Housing and Community Development. Estimate the single-family and multi-family water demands for 2015, 2020, 2025, and 2030.
- A lower income household is defined as 80 percent of median income, adjusted for family size.

Required Elements — Water Demand Projections

#33. Urban water suppliers that rely upon a wholesale agency for a source of water shall provide the wholesale agency with water use projections from that agency for that source of water in five-year increments to 20 years or as far as data is available. The wholesale agency shall provide information to the urban water supplier for inclusion in the urban water supplier's plan that identifies and quantifies, to the extent practicable, the existing and planned sources of water as required by subdivision (b), available from the wholesale agency to the urban water supplier over the same five-year increments, and during various water-year types in accordance with subdivision (c). An urban water supplier may rely upon water supply information provided by the wholesale agency in fulfilling the plan informational requirements of subdivisions (b) and (c) (10631(k)).

- Retail water suppliers are to provide to DWR the water use projection data provided to each wholesale water agency (Table 12).
- Wholesale water suppliers are to provide to DWR the water supply projections provided to each retail water supplier.

Required Elements — Water Use Reduction Plan

#2. Urban wholesale water suppliers shall include in the urban water management plans . . . an assessment of their present and proposed future measures, programs, and policies to help achieve the water use reductions required by this part (10608.36). Urban retail water suppliers are to prepare a plan for implementing the Water Conservation Bill of 2009 requirements and conduct a public meeting which includes consideration of economic impacts (CWC §10608.26).

- Wholesale water suppliers are required to include in their UWMPs discussions of programs they intend to implement to support water demand reduction goals. Although wholesale water suppliers are not required to determine baseline daily per capita water use, urban water use target, interim urban water use target, and compliance daily per capita water use, programs that the wholesale suppliers implement may support the retail water suppliers to attain their goals and targets.
- Retail water suppliers are to develop an implementation plan for compliance with the Water Conservation Bill of 2009. The plan should provide a general description of how the supplier intends to reduce per capita water use to meet its urban water use target. In developing the implementation plan, suppliers should avoid placing a disproportionate burden on any customer sector. The plan should also discuss any potential economic impacts that may result from the water use reduction program. Suppliers of water to a US Department of Defense military installation should consider federal Executive Orders 13423 (Strengthening Federal Environmental, Energy, and Transportation Management (2007) and 13514 (Federal Leadership in Environmental, Energy, and Economic Performance), which identifies water use reductions targets for military facilities.

The implementation plan should be included in the discussion of the supplier's urban water use target at the urban water management plan public hearing.

Other Helpful Information

The urban water supplier must provide documentation in its UWMP to enable DWR to review compliance with the Water Conservation Bill of 2009. This includes:

- A map of the water supply area, including ~~the defined distribution system, each metering point, and any changes to the distribution system that occurred during the base period years (this is discussed below)~~key points of measurements for the gross water calculations.
- Specific methods and each step of the calculations used to determine the targets and baseline
- The sources of information for population and the method of making population estimates
- Metered or measured flows, including the type and period of measurement or the method of measuring, calculating, or estimating

In addition,

- Consider similar conditions to water supply conditions, to the extent possible.
- Include any other known water system demands or constraints.

Suggested Tables

*See Part II,
Section N, for blank
UWMP tables.*

Multiple tables (see Part II, Section N, for blank versions of the UWMP tables) are suggested for inclusion in UWMP Section 3:

- Table 3: Water deliveries — actual, 2005
- Table 4: Water deliveries — actual, 2010
- Table 5: Water deliveries — projected, 2015
- Table 6: Water deliveries — projected, 2020
- Table 7: Water deliveries — projected, 2025, 2030, and 2035
- Table 8: Low-income projected water demands
- Table 9: Sales to other water agencies
- Table 10: Additional water uses and losses
- Table 11: Total water use
- Table 12: Retail agency demand projections provided to wholesale suppliers
- Table 13: Base period ranges
- Table 14: Base daily per capita water use — 10- to 15-year range
- Table 15: Base daily per capita water use — 5-year range

Section 4: System Supplies

This section describes the sources of water available to the urban water supplier. It includes a description of each water source, source limitations (physical or political), water quality, and water exchange opportunities. ~~Discuss~~Discussion can include surface water, groundwater, recycled water, desalinated water, stormwater, geothermal, and any other source water the water supplier considered part of its water supply “portfolio.” Include information about planned future water supply projects. Discuss if wholesale water supplies are received from another supplier or provided to another water user. For water obtained from wholesale sources, the retail supplier can include in its UWMP a reference to the wholesalers UWMP and a brief summary of the water supply’s origin.

For each water source type, include discussions on origin (there may be multiple origins for a particular water source—for example, desalinated water can be obtained from ocean water, brackish surface water, or brackish groundwater), customers, and use limitations. Provide discussion about average year water supplies and projects to increase water supply. Supply reliability issues are discussed in UWMP Section 5.

See Part I, Section 5, for a discussion of supply reliability issues.

For discussion of water transfers and exchanges, consider both short-term and long-term agreements and opportunities.

Required Elements — Water Sources

#13. Identify and quantify, to the extent practicable, the existing and planned sources of water available to the supplier over the same five-year increments described in subdivision (a) (10631(b)).

- Provide information for each source of water are identified indicate the type and name of the water source for the years 2015, 2020, 2025, and 2030 (Table 17).
- Provide the name of each wholesale water supplier and state whether the amount of water provided in 2010 and projected into the future are provided by the wholesale supplier or determined by the retail agency (Table 16).
- Obtain from each wholesale water supplier the amount of water it projects to provide to the retail urban water supplier.
- Include water reused for municipal purposes that is not treated to Title 22 standards.

Required Elements — Groundwater

#14. (Is) groundwater . . . identified as an existing or planned source of water available to the supplier . . . (10631(b))?

- Indicate whether or not the water supplier directly obtains its own groundwater, or if it plans to develop groundwater resources within the planning horizon of the UWMP.

- If groundwater is, or planned to be, provided to the water supplier from another supplier, indicate the name of the supplier from which it is obtained.
- If the retail water supplier does not itself extract groundwater as a water supply, it does not need to provide the requested groundwater information. The water supplier that directly obtains the groundwater is required to provide that information. The retail water supplier does not have to address checklist numbers 16 through 21.

#15. (Provide a) copy of any groundwater management plan adopted by the urban water supplier, including plans adopted pursuant to Part 2.75 (commencing with Section 10750), or any other specific authorization for groundwater management (10631(b)(1)).

- The copy of the groundwater management plans may be provided electronically on a CD-ROM or in hard-copy format.

#16. (Provide a) description of any groundwater basin or basins from which the urban water supplier pumps groundwater (10631(b)(2)).

- Descriptions are to be provided for each groundwater basin from which groundwater is extracted.
- The description of the groundwater basin may include one or more maps and/or cross sections of the basin, the general location of the wells from which the supplier obtains its groundwater, a description of the depth and type of aquifer material present in the basin, the aquifers from which groundwater is extracted, and a description (and graphs) of changes in groundwater levels.
- Existing resources such as the DWR water data library (<http://www.water.ca.gov/waterdatalibrary/>) and California's Groundwater Update 2003, Bulletin 118 (available from <http://www.water.ca.gov/groundwater/>) may provide helpful information for the groundwater basin description. DWR has not updated Bulletin 118 since 2003. It is anticipated that the water supplier may use Bulletin 118 to provide background and general information on its groundwater basins, but also will provide some updated information on groundwater conditions.
- Include discussion of known groundwater quality and quantity issues that may impact present or future use of groundwater.

#17. For those basins for which a court or the board has adjudicated the rights to pump groundwater, (provide) a copy of the order or decree adopted by the court or the board (10631(b)(2)).

- The copy of the adjudication(s) may be provided electronically on a CD-ROM or in hard-copy format.

#18. (Provide) a description of the amount of groundwater the urban water supplier has the legal right to pump under the order or decree (10631(b)(2)).

- Indicate the volume of water the urban water supplier is legally allowed to pump.

#19. For basins that have not been adjudicated, (provide) information as to whether the department has identified the basin or basins as overdrafted or has projected that the basin will become overdrafted if present management conditions continue, in the most current official departmental bulletin that characterizes the condition of the groundwater basin, and a detailed description of the efforts being undertaken by the urban water supplier to eliminate the long-term overdraft condition (10631(b)(2)).

- Provide known information about existing or potential groundwater conditions in the basin(s) from which groundwater is extracted. Bulletin 118 (DWR 2003) was the last comprehensive assessment of statewide groundwater conditions. Provide DWR's assessment of overdraft conditions from the 2003 update of Bulletin 118 or more current information if it is available.
- The "detailed description of the efforts being undertaken" to eliminate the long-term overdraft conditions would include discussion of any activities such as groundwater level monitoring, metering or measuring groundwater pumping, groundwater recharge, conjunctive use programs, water conservation, or alternative water supplies.

#20. (Provide a) detailed description and analysis of the location, amount, and sufficiency of groundwater pumped by the urban water supplier for the past five years. The description and analysis shall be based on information that is reasonably available, including, but not limited to, historic use records (10631(b)(3)).

- Indicate the volume of water pumped every year between 2005 and 2010 (Table 18).
- Describe whether there were limitations or challenges obtaining groundwater during this time to indicate the "sufficiency" of groundwater pumped.

#21. (Provide a) detailed description and analysis of the amount and location of groundwater that is projected to be pumped by the urban water supplier. The description and analysis shall be based on information that is reasonably available, including, but not limited to, historic use records (10631(b)(4)).

- Estimate of the volume of water projected to be pumped during the planning horizon of the UWMP (Table 19). The volume for 2010 included in Table 18 should be the same as that included for 2010 in Table 17.
- Provide a description of any changes or expansions planned for the groundwater supply.

Required Elements — Transfer Opportunities

#24. Describe the opportunities for exchanges or transfers of water on a short-term or long-term basis (10631(d)).

- Indicate any planned or potential future water exchanges. Include the volumes estimated to be imported in Table 20. Table 20 should not include any existing exchange or transfer agreements.
- If there are both short-term and long-term exchange or transfer opportunities from a single source, provide them as separate line entries in Table 20.

Required Elements — Desalinated Water Opportunities

#31. Describe the opportunities for development of desalinated water, including, but not limited to, ocean water, brackish water, and groundwater, as a long-term supply (10631(i)).

- List and discuss opportunities for development of desalinated water supplies (from ocean water, brackish surface water, and/or brackish groundwater) and indicate level to which desalination is being considered.
- If the water supplier considers there are no opportunities for development of desalinated water sources within the planning horizon of the 2010 UWMP, the supplier is to discuss why this is the case.

Required Elements — Recycled Water Opportunities

#44. Provide, to the extent available, information on recycled water and its potential for use as a water source in the service area of the urban water supplier. The preparation of the plan shall be coordinated with local water, wastewater, groundwater, and planning agencies that operate within the supplier's service area (10633).

- Coordinate with any facility or agency within the urban water supplier's service area regarding the existing and potential availability and uses of recycled water. Each of the types of organizations identified in the urban water management planning act (10633) should also be considered.
- The discussion of recycled water opportunities is to include description of existing recycled water applications within the service area and potential opportunities.
- Other potential sources of recycled water include facilities that may treat and discharge contaminated water.
- See Table I-2 in Part II, Section I₁ for additional recycled water discussion requirements.

See Table I-2 in Part II, Section I₁ for recycled water discussion requirements.

#45. (Describe) the wastewater collection and treatment systems in the supplier's service area, including a quantification of the amount of wastewater collected and treated and the methods of wastewater disposal (10633(a)).

- Contact the owners and operators of each wastewater collection and treatment systems in the supplier's service area regarding the amount of wastewater collected and treated by each facility and the type of treatment processes used (Table 21). If multiple wastewater facilities exist, provide the required information for each facility.

#46. (Describe) the quantity of treated wastewater that meets recycled water standards, is being discharged, and is otherwise available for use in a recycled water project (10633(b)).

- Identify the quantities of wastewater currently being treated to recycled water standards ([Title 22](#)) within the urban water user's service area (Table ~~22~~21).
- Quantify the amount of recycled water that is currently being discharged and is available for use- ([Table 22](#)).
- ~~If there are limitations on the use of available recycled water, it may be helpful to provide information regarding the limitations and what could be done to address those limitations.~~
- ~~The State Water Board is conducting a recycled water survey. Once complete, information provided in that survey could be used to support the UWMP requirements.~~

#47. (Describe) the recycled water currently being used in the supplier's service area, including, but not limited to, the type, place, and quantity of use (10633(c)).

- Quantify the amount of recycled water that is currently being used within the urban water supplier's service area. Provide information regarding the amount and use of the recycled water (Table 23).
- For "other uses," provide the type of use, for example, fire hydrant flushing or dust control.

#48. (Describe and quantify) the potential uses of recycled water, including, but not limited to, agricultural irrigation, landscape irrigation, wildlife habitat enhancement, wetlands, industrial reuse, groundwater recharge, indirect potable reuse, and other appropriate uses, and a determination with regard to the technical and economic feasibility of serving those uses (10633(d)).

- Based on the existing recycled water use and planned recycled water projects, estimate the amount of recycled water that is projected to be used within the urban water supplier's service area over the planning horizon of the UWMP (Table 23).
- Discuss technical and economic feasibility of these projected uses, including the potential for the projects to be implemented.

#49. (Describe) the projected use of recycled water within the supplier's service area at the end of 5, 10, 15, and 20 years, and a description of the actual use of recycled

water in comparison to uses previously projected pursuant to this subdivision (10633(e)).

- From the urban water supplier's 2005 UWMP, provide the 2010 projected estimates of recycled water use. Compare those estimates to the actual 2010 recycled water use (Table 24).

#50. (Describe the) actions, including financial incentives, which may be taken to encourage the use of recycled water, and the projected results of these actions in terms of acre-feet of recycled water used per year (10633(f)).

- Describe the approaches the urban water supplier is implementing or is planning to implement to increase or encourage the use of recycled water within its service area. At a minimum, discuss how financial incentives are being implemented.
- Provide estimates of the amount of additional recycled use that could be realized by implementing any of these actions (Table 25).

#51. (Provide a) plan for optimizing the use of recycled water in the supplier's service area, including actions to facilitate the installation of dual distribution systems, to promote recirculating uses, to facilitate the increased use of treated wastewater that meets recycled water standards, and to overcome any obstacles to achieving that increased use (10633(g)).

- If the urban water supplier has prepared a recycled water master plan within the past five years, or similar document, that document may be provided to indicate how recycled water is planned to be implemented. Provide a brief summary of the plan within the text of the UWMP and either provide an electronic version on a separate CD-ROM or include as a printed attachment to the UWMP.
- If the urban water supplier has not prepared a recycled water master plan, provide information on each item specified in CWC 10633(g).

Required Elements — Future Water Projects

#30. (Describe) all water supply projects and water supply programs that may be undertaken by the urban water supplier to meet the total projected water use as established pursuant to subdivision (a) of Section 10635. The urban water supplier shall include a detailed description of expected future projects and programs, other than the demand management programs identified pursuant to paragraph (1) of subdivision (f), that the urban water supplier may implement to increase the amount of the water supply available to the urban water supplier in average, single-dry, and multiple-dry water years. The description shall identify specific projects and include a description of the increase in water supply that is expected to be available from each project. The description shall include an estimate with regard to the implementation timeline for each project or program (10631(h)).

- Provide the information indicated in 10631(h). Use Table 26 to summarize the additional water supply quantities planned by implementing each of these projects.

Other Helpful Information

- Use tables to clearly specify the sources of water available, how much is available, how much is used or planned to be used, and physical or timing-related limitations on receiving water from each source.
- Copies of groundwater management plans, adjudications, or recycled water master plans may be provided electronically on a CD-ROM, with pertinent points summarized in the main text of the UWMP.
- Consider developing a subsection for each major water “type” (i.e., surface water, groundwater, recycled water, etc). Then the UWMP requirements can be easily addressed.

Suggested Tables

See Part II,
Section N, for blank
UWMP tables.



Multiple tables (see Part II, Section N, for blank versions of the UWMP tables) are suggested for inclusion in UWMP Section 4:

- Table 16: Water supplies — current and projected
- Table 17: Wholesale supplies — existing and planned sources of water
- Table 18: Groundwater — volume pumped
- Table 19: Groundwater — volume projected to be pumped
- Table 20: Transfer and exchange opportunities
- Table 21: Recycled water — wastewater collection and treatment
- Table 22: Recycled water — non-recycled wastewater disposal
- Table 23: Recycled water — potential future use
- Table 24: Recycled water — 2005 UWMP use projection compared to 2010 actual
- Table 25: Methods to encourage recycled water use
- Table 26: Future water supply projects

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Section 5: Water Supply Reliability and Water Shortage Contingency Planning

UWMP Section 5:

- Compares projected water supplies and demands
- Assesses the overall reliability of future supplies regardless of drought or emergency conditions
- Discusses how an urban water suppliers water sources can vary as a result of emergency or other external influences such as system or other limitations, as well as the water supplier's planned response
- Describes the drought contingency plan—the water supplier's response and planning for changes or shortages in water supplies.

Specific guidance an urban water supplier should consider in preparing this part of a UWMP include:

- DWRs Urban Drought Guidebook 2008 Updated Edition
- DWRs California Drought Contingency Plan (2010)
- DWRs State Water Project Delivery Reliability Report 2009

Drought planning is to consider water supplies during single-dry and multiple-dry years. Single-dry and multiple-dry year conditions are usually based on historical records of annual runoff from a particular watershed. A multiple-dry year period is generally three or more consecutive years with the lowest average annual runoff. Single-dry and multiple-dry periods should be determined for each watershed (including wholesale sources, the State Water Project, the Colorado River, and the Central Valley Project) from which the water supplier receives a water supply. The information is often presented as a probability of exceedance or probability of occurrence. Many water suppliers have multiple water supply sources. To show how the total supply would be impacted, document the single-dry and multiple-dry year effects for each individual supply. Weather information is available at the National Weather Service website <http://www.nws.noaa.gov/>. Runoff data are available from DWR (<http://cdec.water.ca.gov/>), US Geological Survey (<http://waterdata.usgs.gov/ca/nwis/sw>), and the operators of local dams.

Use the following guidelines for drought conditions:

- *Average Year*⁷ — a year **or an averaged range of years** in the historical sequence that most closely represents median runoff levels and patterns. It is defined as the median runoff over the previous 30 years or more. This median is recalculated every 10 years.

⁷ The UWMP Act uses the term “normal.” The term “average” is more commonly used to describe “median” conditions. Within this guidebook the terms “normal” and “average” are used interchangeably.

- *Single-dry year* — generally considered to be the lowest annual runoff for a watershed since the water-year beginning in 1903. Suppliers should determine this for each watershed from which they receive supplies.
- *Multiple-dry year period* — generally considered to be the lowest average runoff for a consecutive multiple year period (three years or more) for a watershed since 1903. For example, 1928-1934 and 1987-1992 were the two multi-year periods of lowest average runoff during the 20th century in the Central Valley basin. Suppliers should determine this for each watershed from which they receive supplies.

Required Elements — Water Supply Reliability

#5. An urban water supplier shall describe in the plan water management tools and options used by that entity that will maximize resources and minimize the need to import water from other regions (10620(f)).

#23. For any water source that may not be available at a consistent level of use, given specific legal, environmental, water quality, or climatic factors, describe plans to supplement or replace that source with alternative sources or water demand management measures, to the extent practicable (10631(c)(2)).

- For each of the water supply sources identified in Table 16, identify the potential issues that could result in reduction of the amount of water supply. The urban water supplier may provide any additional name of the source being described (for example, if the water category is “supplier-produced surface water,” the urban water supplier may have multiple surface water sources that have different potential constraints). The urban water supplier may also provide information on the applicable amount of water, such as the volume of a reservoir or a river allocation. Additional information can also be provided on the nature of the limitation indicated in one of the preceding columns (Table 29).

Required Elements — Water Shortage Contingency Planning

#37. Actions to be undertaken by the urban water supplier to prepare for, and implement during, a catastrophic interruption of water supplies including, but not limited to, a regional power outage, an earthquake, or other disaster (10632(c)).

#38. Additional, mandatory prohibitions against specific water use practices during water shortages, including, but not limited to, prohibiting the use of potable water for street cleaning (10632(d)).

#39. Consumption reduction methods in the most restrictive stages. Each urban water supplier may use any type of consumption reduction methods in its water shortage contingency analysis that would reduce water use, are appropriate for its area, and have the ability to achieve a water use reduction consistent with up to a 50 percent reduction in water supply (10632(e)).

#40. Penalties or charges for excessive use, where applicable (10632(f)).

- Identify what actions will be taken by a water supplier if there is a catastrophic reduction in water supplies, as indicated in 10632(c). If the water supplier has other catastrophic reductions that it has considered in its planning, please identify those. Other catastrophic interruptions to consider could include flooding or fire.
- Indicate mandatory prohibitions in Table 36.
- Indicate consumption reduction methods in Table 37.
- Indicate penalties and charges for violating water shortage restrictions or prohibitions in Table 38.

#41. An analysis of the impacts of each of the actions and conditions described in subdivisions (a) to (f), inclusive, on the revenues and expenditures of the urban water supplier, and proposed measures to overcome those impacts, such as the development of reserves and rate adjustments (10632(g)).

- Assess how responding to water shortages affects revenues and expenditures. Indicate how the water supplier will address these potential impacts. Identify what actions will be taken by a water supplier if there is a catastrophic reduction in water supplies, as indicated in 10632(c). Identify any other catastrophic reductions the water supplier considered in planning the UWMP. Other catastrophic interruptions could include flooding or fire.

#42. A draft water shortage contingency resolution or ordinance (10632(h)).

- If the water supplier has an approved or adopted water shortage contingency resolution or ordinance, include it in the UWMP. If one has not been approved or adopted, provide a draft version. If there has been any action for or against adoption since the completion of the most recent UWMP, consider including the additional discussion in the 2010 UWMP.

Required Elements — Water Quality

#52. The plan shall include information, to the extent practicable, relating to the quality of existing sources of water available to the supplier over the same five-year increments as described in subdivision (a) of Section 10631, and the manner in which water quality affects water management strategies and supply reliability (10634).

- Identify known or potential water quality issues that could impact water supplies. Water quality impacts may include natural and human-induced water quality issues in both groundwater and surface water resources. The potential quantitative impacts are to be summarized (Table 30).
- Discuss how these water quality issues will be addressed. Methods can include treatment or identification of additional water supply resources.
- Maps may be helpful to include.

Required Elements — Drought Planning

#22. Describe the reliability of the water supply and vulnerability to seasonal or climatic shortage, to the extent practicable, and provide data for each of the following: (A) an average water year, (B) a single dry water year, (C) multiple dry water years (10631(c)(1)).

- Using above guidelines identifying average, single-dry, and multiple-dry water years, identify the specific years that meet the criteria for the urban water supplier (Table 27).
- Identify the actual water supply for each of the years identified in Table 27. Provide that information in Table 28. For each of the dry years, calculate what percentage the dry year water supply was, as compared to the “average/normal” year indicated in the first column of Table 28.

#35. Stages of action to be undertaken by the urban water supplier in response to water supply shortages, including up to a 50 percent reduction in water supply, and an outline of specific water supply conditions which are applicable to each stage (10632(a)).

- A water supplier’s Drought Contingency or Water Supply Reliability Plan should identify the thresholds for implementation of various actions to support conservation. A water supplier may choose to attach its existing plan as an attachment to its 2010 UWMP. If so, briefly describe the different water emergency stages and the criteria for each stage, with a reference to the attachment. If a Drought Contingency or Water Supply Reliability Plan are not attached to the 2010 UWMP, provide sufficient information to describe each water emergency stage and the water conditions that occur for each stage (Table 35).
- Describe the actions a water supplier will perform if water supplies are reduced by 50 percent for a single year.

#36. An estimate of the minimum water supply available during each of the next three water years based on the driest three-year historic sequence for the agency’s water supply (10632(b)).

#43. A mechanism for determining actual reductions in water use pursuant to the urban water shortage contingency analysis 10632(i).

- Discuss how the water supplier will measure and determine actual water savings by implementing the actions identified in the 2010 UWMP or in a separately prepared Drought Contingency or Water Supply Reliability Plan. If a separate plan is attached to the UWMP, the approach should be summarized in the UWMP.

#53. Every urban water supplier shall include, as part of its urban water management plan, an assessment of the reliability of its water service to its

customers during normal, dry, and multiple dry water years. This water supply and demand assessment shall compare the total water supply sources available to the water supplier with the total projected water use over the next 20 years, in five-year increments, for a normal water year, a single dry water year, and multiple dry water years. The water service reliability assessment shall be based upon the information compiled pursuant to Section 10631, including available data from state, regional, or local agency population projections within the service area of the urban water supplier (10635(a)).

- The urban water supplier is to determine water supplies and demands for normal (average), single-dry year, and multiple-dry years for 2010, 2015, 2020, 2025, and 2030. 2035 may be included. For the multiple-dry year sequences, the first year of the 3-year sequence should be the years ending in 0 or 5 (Tables 32, 33, and 34).
- The water supplier can determine these supplies and demands with their own analytical tools, if available. If analytical tools are used, then provide background information and a discussion of methodologies.
- If analytical tools are not available, then determine future demands (indicate methodologies) and use the percentage calculations determined in Table 28 and apply them to the supply estimates.
- Determine the difference between supply and demand. Show a negative value for years where demands are higher than supplies. The water supplier should calculate the supply/demand difference as a percentage of the estimated supply and then of the estimated demand.

Other Helpful Information

- Consider including a discussion on how potential climate change issues could affect potential water supplies.

Suggested Tables

See Part II,
Section N, for blank
UWMP tables.



Multiple tables (see Part II, Section N, for blank versions of the UWMP tables) are suggested for inclusion in UWMP Section 5:

- Table 27: Basis of water year data
- Table 28: Supply reliability — historic conditions
- Table 29: Factors resulting in inconsistency of supply
- Table 30: Water quality — current and projected water supply impacts
- Table 31: Supply reliability — current water sources
- Table 32: Supply and demand comparison — normal year
- Table 33: Supply and demand comparison — single dry year
- Table 34: Supply and demand comparison — multiple dry-year events
- Table 35: Water shortage contingency — rationing stages to address water supply shortages
- Table 36: Water shortage contingency — mandatory prohibitions

- Table 37: Water shortage contingency — consumptive reduction methods
- Table 38: Water shortage contingency — penalties and charges

Section 6: Demand Management Measures

Part II, Section E,
describes DMMs.



DMMs are mechanisms a water supplier implements to increase water conservation. ~~These are discussed~~ Suppliers must provide a description for each DMM listed in the legislation unless they document that is not locally cost effective. CUWCC members have the option of submitting their annual reports in lieu of describing the DMMs. Additional information on the DMMs is provided in Guidebook Part II, Section E: Demand Management Measures and Best Management Practices.

The goal of the DMM section in a UWMP is to provide a comprehensive description of the water conservation programs that are currently implemented and those planned to be implemented. The section should additionally provide general information on the measures the supplier plans to implement to meet its urban water use target.

Wholesale and retail urban water suppliers have different requirements for which DMMs, listed in Checklist #26, should be implemented. DWR requires wholesale urban water suppliers to address C, D, J, K, and L. Retail urban water suppliers are to address all DMMs except J.

Required Elements — DMMs

#26. (Describe and provide a schedule of implementation for-) each water demand management measure that is currently being implemented, or scheduled for implementation, including the steps necessary to implement any proposed measures, including, but not limited to, all of the following: (A) water survey programs for single-family residential and multifamily residential customers; (B) residential plumbing retrofit; (C) system water audits, leak detection, and repair; (D) metering with commodity rates for all new connections and retrofit of existing connections; (E) large landscape conservation programs and incentives; (F) high-efficiency washing machine rebate programs; (G) public information programs; (H) school education programs; (I) conservation programs for commercial, industrial, and institutional accounts; (J) wholesale agency programs; (K) conservation pricing; (L) water conservation coordinator; (M) water waste prohibition; (N) residential ultra-low-flush toilet replacement programs (10631(f)(1) and (2).

#27. A description of the methods, if any, that the supplier will use to evaluate the effectiveness of water demand management measures implemented or described under the plan (10631(f)(3)).

#28. An estimate, if available, of existing conservation savings on water use within the supplier's service area, and the effect of the savings on the supplier's ability to further reduce demand (10631(f)(4)).

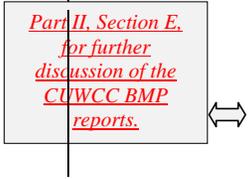
#29. An evaluation of each water demand management measure listed in paragraph (1) of subdivision (f) that is not currently being implemented or scheduled for implementation. In the course of the evaluation, first consideration shall be given to

water demand management measures, or combination of measures, that offer lower incremental costs than expanded or additional water supplies. This evaluation shall do all of the following: (1) Take into account economic and noneconomic factors, including environmental, social, health, customer impact, and technological factors; (2) Include a cost-benefit analysis, identifying total benefits and total costs; (3) Include a description of funding available to implement any planned water supply project that would provide water at a higher unit cost; (4) Include a description of the water supplier's legal authority to implement the measure and efforts to work with other relevant agencies to ensure the implementation of the measure and to share the cost of implementation (10631(g)).

Other Helpful Information

- ~~Members of the California Urban Water Conservation Council (CUWCC) who are signers of the Memorandum of Understanding (MOU, December 10, 2008) may meet the DMM requirements by including their completed and approved (by the CUWCC) 2009-2010 best management practices (BMPs) report. Submit other BMP reports that have been prepared and submitted since 2005, or since the urban water agency has signed the MOU. The 2009-2010 report should document that the CUWCC has determined the urban water agency is complying with the all of the provisions of the MOU.~~
- For each DMM that is currently being implemented or scheduled to be implemented, provide the following information:
 - The steps necessary to implement the measure.
 - A schedule of implementation.
 - A description of the methods the suppliers will use to evaluate the effectiveness of the DMMs implemented or described.
- The following topics should be considered where applicable in the discussion of each DMM being implemented or scheduled to be implemented. Additional information is encouraged, as necessary, to be provided to support the water supplier's DMM description.
 - How the DMM is or will be marketed or advertised.
 - Describe the measure itself (e.g., what is included in a residential survey, how much is the rebate, what topics are covered in school presentations).
 - Provide quantification (e.g., the number of surveys conducted, toilets rebated, large landscape accounts with budgets).
- For each DMM not implemented, the supplier is to provide the following information:
 - A cost benefit analysis that documents total costs and total benefits.
 - Discussion of economic and noneconomic factors cited above in checklist item #29.
 - Description of available funding available to implement any planned water supply project providing water at a higher unit cost.
 - Description of the water supplier's legal authority and ability to work with other agencies to implement the DMM.

Part II, Section E,
for further
discussion of the
CUWCC BMP
reports.



- CUWCC members who are in full compliance with the CUWCC's memorandum of understanding can submit their 2009-2010 reports in lieu of describing the DMMs. Documentation of full compliance must be included on the annual report. See Part II, Section E, for additional discussion of the CUWCC BMP annual reports.

Section 7: Climate Change (optional)

Additional discussion on climate change issues occurs in Part II, Section G.



DWR suggests that an urban water supplier consider in its 2010 UWMP potential water supply and demand effects related to climate change. ~~There are not UWMP checklist requirements for this section because specific~~ **Specific** climate change requirements are included in either the UWMP Act or the Water Conservation Bill of 2009. However, inclusion of potential climate change impacts in a water supply planning document is consistent with other water supply programs and environmental requirements being implemented in California. Potential climate change impacts could also start to be observed and impacting water suppliers within the planning horizon of this document. Part II, Section G, addresses potential climate change issues and actions a water supplier may consider during its UWMP preparation.

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Section 8: Completed UWMP Checklist (optional)

*Part II, Section I,
contains a UWMP
checklist.*



The completed UWMP checklist (Part II, Section I) can be used by the water supplier to confirm that the required elements have been included in the UWMP before submittal. In addition, by adding page information to the far left column indicating where the required element can be found within the UWMP, the completed UWMP checklist can be submitted to DWR to support its review of the UWMP. This additional support can be helpful in expediting DWR's review of the submitted UWMP.

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Part II: UWMP Supporting Information

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Part II: UWMP Supporting Information

Part II of the Guidebook contains additional information that discusses or clarifies specific UWMP requirements or topics. It is grouped by subject so that it can be a useful reference for urban water suppliers as they prepare their 2010 UWMPs. The reference sections are:

- Section A: 2010 Urban Water Management Plan Schedule, Submittal, and Review
- Section B: Changes in Urban Water Management Plan Requirements Since 2005
- Section C: Regional Water Planning
- Section D: Baseline and Target Determination
- Section E: Demand Management Measures and Best Management Practices
- Section F: Related Programs
- Section G: Guidance on Climate Change for Urban Water Management Plans
- Section H: Electronic Submittal
- Section I: Urban Water Management Plan Checklist
- Section J: DWR Staff UWMP 2010 Review Sheet
- Section K: California Water Code, Division 6, Part 2.6: Urban Water Management Planning
- Section L: California Water Code, Division 6, Part 2.55: Water Conservation
- Section M: Water Conservation Bill of 2009 Technical Methodologies
- Section N: Recommended UWMP Data Tables
- Section O: References
- Section P: Glossary

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Section A: 2010 Urban Water Management Plan Schedule, Submittal, and Review

This section presents key schedule information for both preparing and adopting a UWMP, as well as for DWR submittal and review.

Schedule

Two schedules are provided below. The first is an overall schedule for DWR release of supporting UWMP information (Table A-1). The second schedule summarizes key timelines for a water supplier to consider during UWMP preparation (Table A-2).

DWR Supporting Information Schedule

The deadline for adoption of a water supplier's 2010 UWMP is July 1, 2011 (CWC §10608.20 (j)). This date is extended from the normal requirement of December 31 in years ending in five and zero (CWC §10621 (a)) to allow additional time for water suppliers to address the UWMP requirements in the Water Conservation Bill of 2009.

Table A-1 UWMP and supporting tools schedule

Action	2010			2011						
	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	June	July
Urban Water Conservation Methods 1, 2, and 3 and supporting methodologies released (October 1, 2010)	◆									
Draft 2010 UWMP Guidebook released (December 21, 2010)			◆							
Initial UWMP webinar (November 30 and December 16, 2010)		◆	◆							
Draft 2010 Guidebook comments due (January 14, 2011)				◆						
Urban Water Use Target Method 4 released (January 2011)				◆						
Final 2010 UWMP Guidebook released (February 2011)					◆					
Public workshops (February 2011)					■	■				
DOST initially available (tentative: March 2011)					■	■	■			
2010 UWMP adoption deadline (July 1, 2011)										◆
2010 UWMP submission deadline (July 31, 2011)										

Water Supplier Important Schedule Considerations

During the preparation and adoption of a UWMP, water suppliers must consider required timelines for public notifications and coordination with other water suppliers, agencies, and organizations. Some of these timelines are new for 2010. They are summarized here and included schematically in Table A-21. The time period depends on the date the water supplier ~~is submitting the completed~~adopts its UWMP to DWR. If the urban water supplier plans to adopt a UWMP on July 1, 2011, then the dates shown in Table A-21 apply. If the ~~completed~~ UWMP is adopted prior to July 1, then the other important dates will need to be adjusted accordingly.

Table A-21 Key water supplier dates for UWMP preparation and submittal, assuming a UWMP adoption of July 1, 2011^a

Action	2011				
	May	June	July	Aug.	Sept.
Release notification for the adoption hearing (May 2, 2011)	◆				
Hold hearing for and adopt UWMP (July 1, 2011)			◆		
Submit UWMP to DWR, State Library, and city/county that receives water from supplier (July 30, 2011)				◆	
Provide copy of UWMP for public review (August 31, 2011)					◆
Provide copies of UWMP to supplied entities (September 30, 2011)					◆

^a The dates shown for each required action are based on an urban water supplier adopting its UWMP on July 1, 2011. If the UWMP adoption date is not July 1, 2011, then the dates shown will need to be adjusted accordingly.

60 days prior to Review/Adoption Hearing: The UWMP Act requires that a hearing be held prior to adoption of a UWMP (CWC §10642). At least 60 days prior to the hearing in which the UWMP is to be reviewed, a water supplier is to notify any city or county within which it delivers water (CWC §10621). This notification can take place at any time before the 60-day requirement. *Potential date: May2, 2011.*

Prior to Adopting Plan Availability and Public Hearing: The UWMP Act requires the water supplier make the Plan available for public inspection and hold a public hearing pursuant to Government Code 6066- (CWC § 10642). This hearing should also include specific discussion of the plan indicating present and proposed future measures, programs, and policies to help achieve the water use reductions (CWC §10608.26(a) and § 10608.36-) to achieve compliance with both the

Government Code 6056 is specified on Page 1-2 of this Guidebook.



requirements for the public hearing prior to adoption and the public discussion on the supplier's per capita water use reduction goals. Potential date: 2 weeks prior to board adoption.

30 days after Adoption: The water supplier must submit within 30 days after the UWMP adoption, the Plan along with copies of changes or amendments to DWR, the California State Library, and any city or county within which it supplies water. (CWC §10644(a)). Potential date: ~~July 30~~August 1, 2011 (note: July 31, 2011, is a ~~Saturday~~day).

30 days after Submission to DWR: The water supplier must provide a copy of the adopted UWMP for public review during normal business hours for the 30 days that follow its submission to DWR (CWC §10645). Potential date: August 31, 2011.

60 days after Submission to DWR: The water supplier must provide the reliability section and supply-and-demand section of the adopted UWMP to any city or county within which the supplier provides water within 60 days after submitting the adopted UWMP to DWR (CWC §10635(b)). Potential date: September 30, 2011.

Plan Submittal

UWMPs submitted to DWR must have a copy of the signed adoption. If the adoption is not included, a copy of the adoption will be requested. The UWMP will not be considered officially submitted until the copy of the adoption is received by DWR.

Beginning with 2010 UWMPs, the full documents may (but are not required to) be submitted to DWR by uploading them on the Internet. In addition, a water supplier can submit specific information required by the UWMP Act directly into an online data management tool. This online data submission is planned to address multiple objectives:

- Provide a consistent and streamlined mechanism for water suppliers to transmit UWMPs to DWR, which the Legislature and Governor directed with the enactment of Water Conservation Bill of 2009
- Acknowledge the significant electronic improvements that have occurred since UWMPs were submitted in 2005
- Support interagency and public exchange of data that water suppliers are required to submit to multiple State agencies
- Facilitate UWMP review
- Provide data storage to support future submissions
- Provide a mechanism to review data on regional and statewide levels to track progress toward meeting 20x2020 goals (further discussed in Part II, Section F: Related Programs) and recycled water and desalinated water use

In Part II, Section F discusses related programs, and Section H covers electronic submittal.

Online submission consists of two parts: submission of the data supplied in the UWMP and submission of the Plan itself. Specific instructions for data and Plan submittal are included in Part II, Section H: Electronic Submittal.

UWMP Data

In previous years, UWMP data have been submitted to DWR only in tables or within printed reports. With the 2010 UWMP cycle, data can be submitted to DWR through DOST. The water supplier can then use this electronic submission to generate the tables submitted as part of the UWMP.

Urban water suppliers can achieve multiple benefits by supporting the development of the data management system. First, water suppliers can track their submitted information. Second, suppliers can streamline subsequent UWMP submittals because it will not be necessary to re-enter basic information. Third, water suppliers will be able to store, track, and use their own data in a central location. Finally, the data will be easily retrieved and compiled into tables included in the UWMP.

UWMP Delivery to DWR Document

Part II, Section H, includes instructions for electronic submittal.

The UWMP itself can be submitted to DWR in one of two ways: electronically or as a printed document sent via mail or courier. Electronic submittal instructions are included in Part II, Section H: Electronic Submittal. If the UWMP is submitted electronically, one hard copy must still be sent to DWR. One printed and one electronic copy of the adopted UWMP are to be submitted to DWR. The date of submittal will be considered the earlier date of the Internet upload or receipt of the printed document.

Printed copies of UWMP are delivered to:

The electronic version of the UWMP can be submitted by using DOST, sending a CD-ROM with the printed version, or via e-mail. The DOST electronic submittal instructions are included in Part II, Section H: Electronic Submittal. The printed copy of the UWMP is delivered to:

Department of Water Resources
Statewide Integrated Water Management
Water Use and Efficiency Branch
P.O. Box 942836
Sacramento, CA 94236-0001
Attention: Coordinator, Urban Water Management Plans

If an urban water supplier submits its 2010 UWMP prior to DOST availability, then submit an electronic copy via CD-ROM and 2 printed copies to the above address.

If delivered by courier or overnight carrier to DWR, use the following street address instead of the PO Box:

901 P Street

Sacramento, CA 95814

One printed copy of the UWMP is to be submitted to the California State Library at:

California State Library

Government Publications Section

P.O. Box 942837

Sacramento, CA 94237-0001

Attention: Coordinator, Urban Water Management Plans

If delivered by courier or overnight carrier to the California State Library, use the following street address instead of the PO Box:

900 N Street

Sacramento, CA 95814

Required Supporting Documents

The UWMP Act requires submittal of applicable supporting documents. Documents that may be considered a part of a UWMP include:

1. A copy of the resolution adopting the UWMP (CWC §10620(a))
2. A copy of the draft water shortage contingency resolution or ordinance (CWC §10632(h))
3. The CUWCC BMP reports that may be submitted as DMM documentation (CWC §10631.5(b)(e))
4. A copy of any groundwater management plan adopted by the urban water supplier, including plans adopted according to CWC, Division 5, Part 2.75 (commencing with Section 10750) or any other specific authorization for groundwater management (CWC §10631(b)(1))
5. A copy of the order or decree adopted by the court or the State Water Board for adjudicated basins and a description of the amount of groundwater the urban water supplier has the legal right to pump under the order or decree (CWC §10631(b)(2))

The resolutions (Items 1 and 2) and the CUWCC reports (Item 3) must be submitted as integral parts of the UWMP because they are being provided as part of the DMM documentation and, therefore, are required for DMM compliance. Items ~~4, 5,~~ and ~~6~~ may be provided separately from the submitted UWMP in one of three ways:

- Separate electronic (as PDF only) files with the electronic submittal of the UWMP
- Electronic (as Portable Document Format [PDF] only) on a CD accompanying the paper submittal of the UWMP to DWR and the California State Library
- Printed copies with the paper submittal of the UWMP

Because content on the Internet is constantly changing, the submission of a website address alone will not comply with providing the required UWMP elements. Versions of documents in place at the time of the UWMP adoption are required to be submitted with the UWMP.

Plan Review

*Part II, Section J,
contains DWR
review sheets.*

DWR will review each UWMP to determine whether each required element is fully addressed according to the CWC. DWR staff will complete the review using 2010 review sheets (see Part II, Section J), which will become part of the UWMP record after the review process is complete. Urban water suppliers may want to go through the review sheets or UWMP checklist as they prepare their UWMPs to confirm that the required components are included in the UWMP to be adopted and then submitted to DWR. The checklist includes a column the water supplier may complete to identify for the DWR reviewer where the required element occurs within the submitted UWMP. The DWR checklist can be incorporated into a UWMP, but the DWR review sheet cannot.

*Part II, Section H,
contains
instructions for
electronic
submittal.*

If an urban water supplier completely submits its UWMP using DOST, there will be a prioritization of UWMP review by DWR. This will be explained further in Part II, Section H: Electronic Submittal.

Because of the linkage of a UWMP and a water supplier's eligibility for grants and loans, DWR makes every effort for timely review of submitted UWMPs. DWR will work with water suppliers and DWR Division of Integrated Regional Water Management (DIRWM) staff to complete the review of UWMPs required for grants and loan applications, depending on staff availability.

Tracking Plan Review

DOST will send water suppliers e-mails at key stages of the review process and enable tracking its progress. E-mail notices will be sent to the water supplier's designated UWMP administrator at the following review steps:

1. Submittal of electronic data through DOST
2. Uploading of a PDF or Word version of a UWMP
3. Assignment of the UWMP to a DWR region and/or reviewer
4. Beginning of the DWR review process
5. Completing the initial DWR review process and either determining that the UWMP is "complete"meets existing CWC requirements or requesting additional information

It will also be possible to track the stage of the review process by accessing DOST.

DWR Review

~~Each received UWMP will be assigned to a DWR Region Office for review. The region office will then verify that the Plan complies with the requirements of the UWMP Act. The following provisions identify DWR's role/authority assessing submitted UWMPs:~~

- ~~• CWC §10631.5(a)(1). "Beginning January 1, 2009, the terms of, and eligibility for, a water management grant or loan made to an urban water supplier . . . shall~~

- be conditioned on the implementation of the water demand management measures described in Section 10631, as determined by the department . . .”
- ~~CWC §10631.5(a)(2). “... the department shall determine that an urban water supplier is eligible for a water management grant or loan.”~~
 - ~~CWC §10644(a). “An urban water supplier shall submit to the department . . . a copy of its plan.”~~
 - ~~CWC §10656. “An urban water supplier that does not prepare, adopt, and submit its urban water management plan to the department in accordance with this part, is ineligible to receive funding pursuant to Division 24 (commencing with Section 78500) or Division 26 (commencing with Section 79000), or receive drought assistance from the state until the urban water management plan is submitted pursuant to this article.”~~

“Completeness” is determined by DWR staff. Each UWMP will be reviewed, and an assessment will be made whether the information contained within the UWMP satisfies the requirements of CWC—the UWMP Act and the Water Conservation Bill of 2009—and other relevant code requirements. The specific information/criteria required by legislation to be included in the UWMP is compiled in the checklist in Part II, Section I. The 2010 review sheet that DWR staff will use in reviewing the UWMP for completeness is in Part II, Section J. As indicated above, this review sheet is not to be completed by the water supplier and incorporated into the UWMP⁸. As a general rule, DWR reviewers will consider a plan complete if it meets the criteria listed in the review sheet. The DWR staff review sheets can be viewed on the DWR website at <http://www.water.ca.gov/urbanwatermanagement>.

After the UWMP is completely reviewed, DWR will send a letter to the water supplier either indicating that the Plan is complete or specifying the area or areas in which further information is required. This will be in addition to the electronic notification sent by DOST. If additional information is required, it must be provided before the water supplier can be eligible for grants and loans.

Changes to a Submitted Plan after DWR Review

If a UWMP requires substantive changes before it is determined to be complete, DWR may require an amendment from the water supplier. DWR will determine whether an amendment is required, but a water supplier may submit an amendment if it chooses. If DWR requires an amendment is required, the water supplier is obligated to have the amendment adopted (CWC §10640) prior to resubmittal. Adoption of an amendment is to comply with the same requirements of the initial UWMP. The adopted amendment must be submitted before DWR can determine that the UWMP is complete.

⁸ The DWR Review Sheet may be informally completed by the water supplier as part of its internal review process, but it is not to be incorporated into the UWMP.

A water supplier may request of DWR a preliminary review of the amendment before re-adoption. It will be subject to the availability of DWR and it would not be an official review for completeness. CWC section 10644 (b) directs the department to submit a report to the Legislature summarizing the status of plans adopted. In meeting this directive, DWR will review submitted plans to determine if all the requirements of the UWMP Act have been addressed in the plan. After finishing the plan review, DWR will send a letter to the supplier informing it of how DWR will report on the status of its plan to the Legislature. For plans that have not addressed or met specific requirements, DWR will list the requirements that are missing or need to be revised. Missing or additional information can be added to a plan after it has been submitted to DWR. Adding information to a plan may require that the plan be amended.

Grant Eligibility

DWR's Integrated Regional Water Management (IRWM) and water conservation grants and certain water grants through other state agencies require that a supplier have a complete UWMP to receive funding. The IRWM and water conservation grant programs have defined "complete" to mean meeting all the urban water management requirements of the water code.

Regional Contacts

Contacts to answer questions regarding UWMP preparation, submittal, or review are listed in Table A-32. This list is also available on the DWR UWMP website. Figure A-1 shows the DWR regions.

Table A-32 Urban Water Management Plan DWR contacts^a

Office	Contact	Phone	e-mail
Northern Region	Gene Pixley	(530) 529-7392/7355	pixleysalinas@water.ca.gov
	Jessica Salinas	(530) 529-7389	cervante@water.ca.gov
	Tito Cervantes		cervante@water.ca.gov
North Central Region	Kim Rosmaier	(916) 376-9628	krosmaie@water.ca.gov
South Central Region	Luis Avila	(559) 230-3364	lgavila@water.ca.gov
Southern Region	Sergio Fierro	(818) 543-4652 x247	sergiof@water.ca.gov
	David Inouye	(818) 500-1645 x246	davidi@water.ca.gov
Headquarters	Peter Brostrom	(916) 651-7034	brostrom@water.ca.gov
	Toni Pezzetti	(916) 651-7024	tpezzett@water.ca.gov

^a See <http://www.water.ca.gov/urbanwatermanagement/> for the most current version of the regional DWR contacts.

Online Resources

The UWMP website (<http://www.water.ca.gov/urbanwatermanagement>) contains extensive reference material, including:

- Frequently Asked Questions (FAQs), which will be updated as new questions and answers occur before July 1, 2011

- Viewable version of the DWR Staff UWMP 2010 Review Sheet
- The 2010 UWMP Guidebook
- Copies of the UWMP Act and Water Conservation Bill of 2009
- A link to the 2005 UWMPs
- Other helpful publications
- Links to the DWR ~~November~~ [UWMP workshops](#) and ~~December~~ webinars

These materials should support the preparers of UWMPs. In addition, the website contains the link for submission of online comments and questions regarding the UWMP process and supporting information. An e-mail can also be sent to UWMP@water.ca.gov.



Figure A-1 California Department of Water Resources regions

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Section B: Changes in Urban Water Management Plan Requirements Since 2005

Part II, Section K, contains relevant portions of the California Water Code.



UWMP preparers are required to comply with the CWC. Numerous changes to relevant State law have occurred since urban water suppliers prepared their 2005 UWMPs. Changes occurred to the UWMP Act (CWC §10610 et seq., included as Part II, Section K) with enactment of the Water Conservation Bill of 2009 (CWC §10608) and other legislation. The Water Conservation Bill of 2009 requires that certain information be included in an urban retail water supplier’s UWMP.

Changes to the UWMP Act

The overall intent of the UWMP Act and its requirements are similar to previous years—to describe an urban water supplier’s water supplies and conservation efforts. Primary changes to UWMP requirements since 2005 address water conservation (through Water Conservation Bill of 2009) and DMMs (through AB 1420), but there are several other changes. Changes to the UWMP Act are summarized in Table B-1.

Table B-1 Changes^a in the Urban Water Management Plan Act since 2005

Change	CWC citation	Summary ^b
Notification	10621(b)	<i>Added:</i> Provide at least 60 days notification to any city or county within which the supplier provides water for the public hearing required by Section 10642.
DMM Compliance	10631(j)	<i>Changed:</i> Members of the CUWCC will be considered in compliance with the DMM evaluation (10631 (f) and (g)) if they comply with all the provisions of the "Memorandum of Understanding Regarding Urban Water Conservation in California," dated December 10, 2008 and by submitting their CUWCC annual reports.
Wholesale Suppliers Source Water	10631(j)	<i>Deleted:</i> Text identifying the specific types of water an urban water supplier may seek information from a wholesaler supplier. The option to seek information from a wholesale supplier is not deleted, just the identification of source water types.
Lower Income housing water use projections	10631.1	<i>Added:</i> Water use projections required by Section 10631 shall include projected water use for single-family and multifamily residential housing needed for lower income households (Health and Safety Code Section 50079.5) will be provided. These water use projections are to assist a supplier in complying with Government Code Section 65589.7 to grant priority of the provision of service to housing units affordable to lower income households.
Linkage of DMM to State grant or loan program	10631.5(a)	<i>Changed:</i> After January 1, 2009, eligibility for state-funded grants or loans will be conditioned on the implementation of Section 10631 DMMs. If a DMM is not currently being implemented, then the urban water supplier submits to the department for approval a schedule, financing plan, and budget, to be included in the grant or loan agreement. If a DMM is not locally cost-effective (the present value of the local benefits is less than the present value of local costs to implement the DMM), then the water supplier will submit supporting documentation and the DWR will provide a determination within 120 days of UWMP submittal.

Change	CWC citation	Summary ^b
DMM Compliance	10631.5(b)	<i>Added:</i> DWR will consult with other agencies and public input and develop eligibility requirements for meeting compliance with DMM implementation. Determination of DMM compliance will be based on an individual water agencies implementation or participation with a regional group. An individual water agency will not be denied eligibility if another participating regional agency does not comply with each of the DMMs
Determination of Grant and Loan Eligibility	10631.5(c)	<i>Added:</i> Grant and loan eligibility, based on DMM compliance, will be included in the funding guidelines.
	10631.5(d)	<i>Added:</i> The administering agency will request and eligibility determination from DWR regarding “the requirements of this section”. DWR will respond within 60 days.
	10631.5(e)	<i>Added:</i> The water supplier may submit copies of its annual reports and other relevant documents to assist DWR in determining implementation or scheduling of the water suppliers DMMs. Water suppliers that are signatories of the CUWCC MOU may submit its biennial reports to support its DMM activities.
	10631.5(f)	<i>Added:</i> “This section” is in effect only until July 1, 2016, after which it is repealed, unless another statute is enacted.
New DMM Independent Technical Panel	10631.7	<i>Added:</i> DWR, with the CUWCC, will convene a technical panel to provide information and recommendations to DWR and the Legislature on new DMMs, technologies, and approaches. There is further language on the panel members and timing.
Potential Recycled Water Uses	10633(d)	<i>Added:</i> Indirect potable reuse is to be considered as an option for a potential use of recycled water.
UWMP Distribution	10644(a)	<i>Added:</i> A copy of the UWMP will also be submitted to the California State Library no later than 30 days after its adoption
Exemplary UWMP Elements	10644(b)	<i>Added:</i> ‘Exemplary’ elements of individual plans are to be identified in the 2011 Legislative Report
Exemplary UWMP Elements	10644(c)	<i>Added:</i> (1), (2), and (3). Clarifying that “exemplary” DMMs are those that achieve water saving significantly above the levels established by DWR to meet the requirements of 10631.7. The results are to be distributed to the panel convened pursuant to Section 10631.7 and the public.
Retail Deadline	144644(j)(1)	<i>Added:</i> An urban retail water supplier is granted an extension to July 1, 2011, for adoption of an urban water management plan.
Wholesaler Deadline	144644(j)(2)	<i>Added:</i> An urban wholesale water supplier whose urban water management plan . . . is granted an extension to July 1, 2011, to permit coordination between an urban wholesale water supplier and urban retail water suppliers.
	10657	<i>Deleted.</i>

^a Formatting or renumbering changes are not included in this table.

^b This column provides a general summary of the specific changes in the UWMP Act. See the CWC citation (Part II, Section K) for the exact legislative wording.

UWMP Requirements in the Water Conservation Bill of 2009

The Water Conservation Bill of 2009(SBX7-7) was enacted in November 2009. To increase water use efficiency, it requires ~~that urban water suppliers reduce~~ reduction of the statewide average per capita daily water consumption by 20 percent by December 31, 2020, and requires "all water suppliers to increase the efficiency of this essential resource" (10608.4(a)).

UWMP references and requirements cited in the Water Conservation Bill of 2009 are included in Table B-2.

Table B-2 UWMP requirements cited in Water Conservation Bill of 2009

CWC Citation	Summary
10608.20(e)	Include the baseline daily per capita water use, urban water use target, interim water use target, and compliance daily per capita water use. Provide basis for determination and supporting data references.
10608.20(g)	The 2015 UWMP can update the 2020 urban water use target.
10608.20(h)(2)	An urban retail water supplier shall use the methods developed by the department in compliance [with methodologies and criteria developed by DWR]
10608.20(j)	Deadline for submission <u>adoption</u> of a UWMP is extended to July 1, 2011 to allow use of the technical methodologies developed to establish baseline, target, interim target, and compliance daily per capita water use.
10608.36	Wholesale suppliers will provide an assessment of their present and proposed future measures, programs, and policies to achieve water use reduction required in SBX7 7.
10608.40	Urban water suppliers will report progress toward meeting urban water use targets in their UWMPs using a standardized form to be developed by DWR. <i>Note: This applies only to 2015 and 2020 UWMPs because they will report "progress" toward meeting targets established in this, the 2010 UWMP.</i>
10608.42	DWR will review the 2015 UWMPs and report to the Legislature the progress toward achieving a 20-percent reduction in urban water use by December 31, 2020.

Required UWMP Components

Part II, Section I, contains a UWMP checklist.

↔ The UWMP Checklist (Part II, Section I) summarizes the required components of a 2010 UWMP and includes the CWC citation. Two checklists are presented, both with identical information but with different organization: one version is organized by CWC; the other by subject.

The checklists also contain a column for the water supplier to provide the page location of the requested/required information within its UWMP. This will support review of the UWMP by DWR staff. It is not required that this column be completed by the water supplier, but the UWMP preparer is more familiar with the specific document that was prepared and should be able to more quickly discern the

information location. In addition, it helps the preparer do a final verification that the required information is provided in the UWMP.

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Section C: Regional Water Planning

Water suppliers may work through several mechanisms to regionally develop some or all of the components required for a 2010 UWMP. These options include:

- Preparing a regional UWMP
- Forming a regional alliance to develop interim and urban water use targets

Regional water management groups and preparation of Integrated Regional Water Management Plans (IRWMPs) have created a more cooperative approach to addressing water resources issues. Developing a cooperative 2010 UWMP may be a natural continuation of regional coordination. In support of continued collaboration, both the UWMP Act (Section 10620(d)(1)) and the Water Conservation Bill of 2009 (Section 10608.20(a)(1) and 10608.20) provide the mechanism for supporting development of regional UWMPs and water conservation targets. An urban water supplier can meet the requirements of the law by participating in area-wide, regional, watershed, or basin-wide urban water management and planning where those plans will reduce preparation costs and contribute to the achievement of conservation and efficient water use.

*Part II, Section M,
contains technical
methodologies.*



With the expanded requirements of the 2010 UWMPs to address the Water Conservation Bill of 2009, DWR has prepared additional guidance to water suppliers for developing regional plans during the 2010 cycle. Methodology 9: Regional Compliance (see Part II, Section M: Water Conservation Bill of 2009 Technical Methodologies) provides specific instructions for cooperative reporting. Key aspects of the Regional Compliance Technical Methodology are summarized in the remainder of this Guidebook section.

Governing Entities

If a group of water agencies are planning to develop a regional UWMP or form a regional alliance,

- Regional UWMPs must contain a resolution adopted by each participating water supplier
- Regional alliance members must list their participation in the alliance in their individual UWMPs if they are submitting an individual UWMP but developing a regional alliance for the purpose of developing interim and urban water use targets

An interagency agreement may be considered, including contingencies.⁹

Regional UWMP Options

There are two ways to approach the preparation of a regional UWMP. The first is to prepare a single plan for multiple water suppliers. The second way is for each water

⁹ DWR will not review or approve the terms of MOUs or legal agreements that water suppliers use to create and manage regional alliances. However, terms of the agreements must be consistent with all applicable sections of the CWC.

supplier to develop an individual UWMP that has some common elements developed and adopted by the group.

Developing a Regional UWMP

In 2005, five regional groups prepared and submitted cooperative UWMPs to DWR. These were from Castaic Lake Water Agency (for the water suppliers within the Santa Clarita Valley), Mojave Water Agency, Metropolitan Water District of Southern California, Inland Empire Utilities Agency, and West Basin Municipal Water District. Many of these regional plans were prepared in addition to UWMPs for individual water suppliers.

The groups that prepared regional UWMPs in 2005 did so under a variety of arrangements. Some were a part of the Integrated Regional Water Management (IRWM) process; others were prepared by the wholesale supplier and its retail agencies. It is the responsibility of the participating water suppliers to determine the best approach for its group. The approach used and the water supplier relationship should be clearly stated in the UWMP.

Preparation of a regional UWMP requires that each participating water supplier adopt the plan. If a single document is prepared and adopted by each water supplier, then documentation from each water supplier adopting the plan must be included in the final UWMP. If a regional plan is prepared and an individual agency also prepares its own submit separate UWMP, then its governing board adopts both the individual and regional plans.

*Part II, Section M,
contains technical
methodologies.*



If a regional UWMP is prepared, each water supplier must still comply with the Water Conservation Bill of 2009. Interim and urban water use targets can be determined regionally, if the applicable criteria—discussed below—are met for determining regional targets. See Methodology 9: Regional Compliance (Part II, Section M: Water Conservation Bill of 2009 Technical Methodologies) for additional information.

Common Elements of a UWMP

A group of water suppliers can prepare common elements of a UWMP. For example, each water supplier would prepare its own UWMP, but would prepare a regional Water Shortage Contingency Plan, which would be included (physically or electronically) in each UWMP. Each UWMP would indicate that the Water Shortage Contingency Plan was prepared in cooperation with the other identified water suppliers.

Forming a Regional Alliance for the Water Conservation Bill of 2009

The second condition in which a group of water suppliers can cooperatively participate during the urban water management planning process is related to complying with Water Conservation Bill of 2009 requirements. In this case, the water

suppliers' cooperative participation is referred to as a regional alliance. This allows water suppliers to work toward cooperatively developing programs and meeting water conservation goals, but not necessarily submitting a regional UWMP.

Part II, Section M, contains technical methodologies.

Water suppliers can belong to more than one regional alliance, but these alliances must be tiered meaning the members of the smallest alliances must all be members of the larger alliances. (Figure C-1.) Technical Methodology 9: Regional Compliance (Part II, Section M) provides additional detail regarding the relationships within the tiered structure and how a water agency can participate in multiple regional alliances, as well as its limitations.

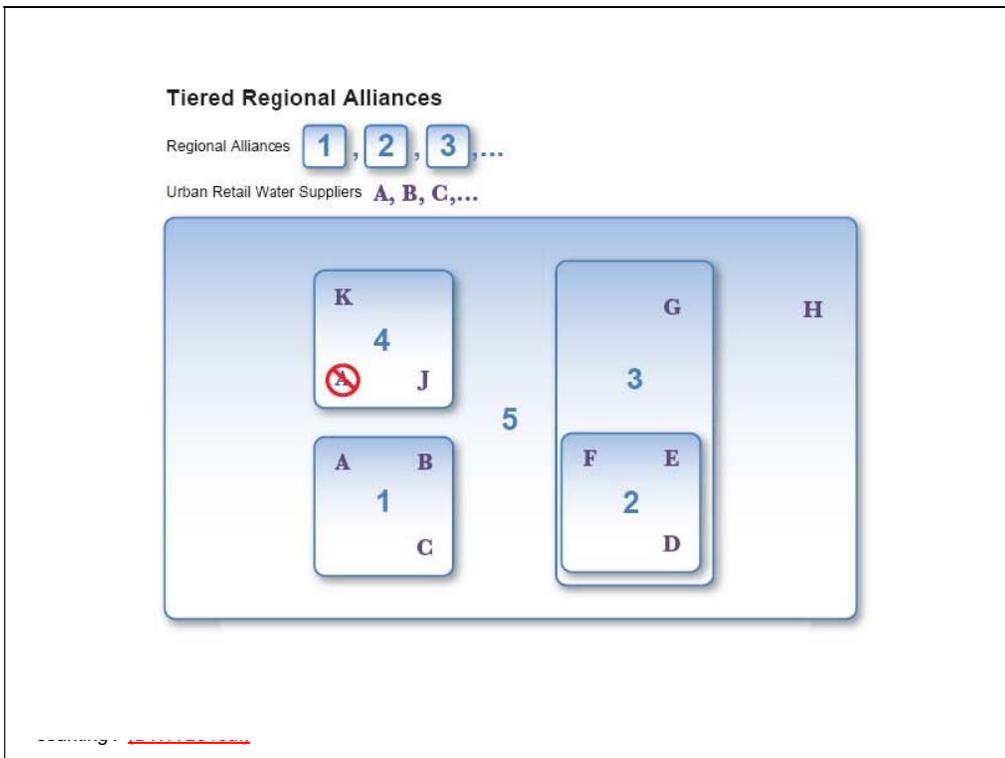


Figure C-1 Tiered approach to regional alliances

Criteria

To form a regional alliance, the Regional Compliance Technical Methodology indicates water suppliers must meet at least one of the following criteria:

- Are recipients of water from a common wholesale water supplier. For this purpose, the State Water Project and the Central Valley Project are not considered wholesale water suppliers. Wholesale water suppliers are not required to establish

and meet targets for daily per capita water use. Wholesale water suppliers serving in the role of a regional alliance are representing the urban retail water suppliers that are members of the alliance, and compliance with a regional target is on behalf of the member suppliers and not the wholesale water supplier itself.

- Are partners with a common regional agency authorized to plan and implement water conservation.
- Are part of a regional water management group as defined in CWC §10537.
- Are part of an IRWM funding area, which for this purpose means an IRWM planning area formally accepted by DWR through its IRWM Region Acceptance Process.
- Are located within the same hydrologic region, which for this purpose refers to the 10 hydrologic regions as shown in the California Water Plan. For situations where water suppliers may serve areas within more than one hydrologic region, the majority of each water supplier’s Service Area Population must be located within the hydrologic region being identified as a regional alliance.
- Have appropriate geographic scales for which methodologies developed by DWR can be applied. For this provision, water suppliers’ service area boundaries must be contiguous.

Reporting

Each regional alliance will develop its own set of interim and urban water use targets, which are to be included in each alliance’s Regional Alliance Report. Part II, Section M: Water Conservation Bill of 2009 Technical Methodologies describes what is to be included in the Regional Alliance Report. Each water supplier will identify in its UWMP each regional alliance of which it is a member.

Part II, Section M, contains technical methodologies.

Each water supplier that is a member of one or more regional alliances will also report the interim and urban water use target values for each alliance. For example, Water Agency K (see Figure C-1) is a member of a sub-tiered regional alliance with Water Agency H, Tiered Alliance III, and the Regional Water Supplier Alliance. In its UWMP, it will identify each of these alliances, the interim and urban water use target values for each alliance, as well as the interim and urban water use targets for the agency itself.

Withdrawing or Separating from a Regional Alliance

If a water supplier withdraws from or is a member of a regional alliance that is later dissolved, the water supplier must inform DWR and comply individually with interim and urban water use targets. The water suppliers remaining in the regional alliance may either submit revised regional baseline or target data, or dissolve the alliance.

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Section D: Baseline and Target Determination

Beginning with the 2010 UWMPs, SBX7-7 (CWC §10608 (e)) requires each urban retail water supplier to include the following in its UWMP.

- **Baseline daily per capita water use** — how much water is used within an urban water supplier's distribution system area on a per capita basis. It is determined using water use and population estimates from a defined range of years.
- **Urban water use target** — how much water is planned to be delivered in 2020 to each resident within an urban water supplier's distribution system area, taking into account water conservation practices that currently are and plan to be implemented.
- **Interim urban water use target** — the planned daily per capita water use in 2015, a value halfway between the baseline daily per capita water use and the urban water use target.

In 2015 and 2020, each water supplier will also determine a compliance daily per capita water use to assess progress toward meeting interim and 2020 urban water use targets. Determining and tracking use levels and targets will support the goal of reducing the state's per capita urban water consumption by 20 percent.

*Part II, Section M,
contains technical
methodologies.*



This section provides guidance on how to determine these numbers and what supporting information is to be included in a water suppliers' UWMP. The methodologies themselves are included in Part II, Section M.

Process Overview

The Water Conservation Bill of 2009 describes the overall process by which a water supplier complies with the requirements. It specifically identifies three of the four methods for establishing urban water use target and requires DWR to develop a fourth target method. Additionally, it requires DWR to develop technical methodologies for consistent implementation of the Water Conservation Bill of 2009 requirements. These technical methodologies and the fourth target method were developed in close consultation with the Urban Stakeholders Committee (USC) during spring and summer 2010.

Target methods are the four options an urban water supplier has to determine its urban water use target. They are referred to as Target Method 1, Target Method 2, etc. These methods identify specific steps water suppliers will follow to establish targets. Each urban water supplier (or regional alliance) must use one of the four target methods to perform the required calculations. Technical methodologies are procedures and guidance for conducting some of the specific steps identified in the target methods. There are nine technical methodologies. Multiple methodologies may be needed for completion of a target method calculation. Table D-1 shows the overall relationship between target methods and technical methodologies.

Table D-1 Relationship between target methods and technical methodologies

Technical Methodology	Step 1: Determine base daily per capita water use	Step 2: Determine urban water use target				Step 3: Compare urban water use target to minimum threshold	Step 4: Determine interim water use target	Future step: Compliance daily per capita water use
		Method 1 — 80 Percent	Method 2 - Performance Standards	Method 3 — 95 Percent of Hydrologic Region Target	Method 4 — To be determined Water Savings (provisional)			
1. Gross water use	•					•		
2. Service area population	•					•		
3. Base daily per capita use	•					•		
4. Baseline commercial, industrial and institutional water use			•					
5. Indoor residential water use			•					
6. Landscaped area water use			•					
7. Compliance daily per capita use								•
8. Criteria for compliance year adjustment								•
9. Regional Cooperation	•	•	•	•	•	•	•	•

The Water Conservation Bill of 2009 provides flexibility in how an urban water supplier determines the baseline and target numbers for its water service area. It also indicates that water suppliers can cooperatively determine and report progress toward achieving these targets through a regional alliance. A water supplier may determine the targets on a fiscal year or calendar year basis, but must clearly state in its UWMP the basis for its reporting¹⁰.

Although the legislation provides flexibility in how an individual or group of water suppliers approaches baseline and target compliance, it also requires method and methodology consistency over time. So, technical methods and methodologies used by a water supplier to determine use levels and develop targets in 2010 are to be the same as those used in 2015 and 2020. A water supplier may select a different Target

¹⁰ If a water supplier has options, DWR prefers reporting of annual water uses and determination of baseline and target values to be on a calendar year basis to provide consistency with other reporting, such as Public Water System Statistics forms. DWR realizes that this may not be possible for all water suppliers, however.

Method in its 2015 plan, but not in any amended 2015 plans or in 2020 plan. A water supplier has the opportunity to modify its target method during the implementation period, but any changes must be retroactive, as described in Technical Methodology 9: Regional Compliance.

Water Suppliers with Multiple Service Areas

Many water suppliers within the state have service areas that are at a physical distance from each other. This includes private water companies that operate separate water systems in different geographic regions of California, as well as ~~single water suppliers that operate multiple, physically separate distribution areas as part of a single water system. Water suppliers that operate service areas as completely separate business entities (such as a private water company with multiple service areas throughout the state) can either report water use targets for each distribution area or as a whole. If a water supplier reports a single water use target for its combined service areas, a single target method must be used for all subareas and calculated by taking the weighted average of the targets. Essentially, one target method is to be used per UWMP, and the UWMP must very clearly indicate which target method the urban water supplier is using.~~ public suppliers that operate multiple, physically separate distribution systems.

~~An urban water supplier with separate zones within its service area must provide a single daily per capita water use number and urban water use and interim targets. It must include all portions of its service area(s), whether they are physically distinct or have separate DHS number. No portion of the service area(s) may be excluded.~~

~~Public water suppliers that have multiple service areas can choose to set urban water use targets for each of its service areas, but the same target method must be used for each service area. If a public water supplier sets targets for individual service areas, it must also calculate a single target for the entire area it serves. The entire area target can be the population weighted average of the individual service area targets or calculated based on data from the entire area served.~~

~~Private water suppliers with multiple districts should create a UWMP for each district with water supply deliveries or number of connections above the UWMP submittal threshold. If a district has multiple service areas, the private suppliers can, similar to the public suppliers, set individual targets for each service area within a single district. Private suppliers are also to use the same target method for calculating individual service area targets within a single district. Private water suppliers that set individual targets for service areas within a district must also calculate a single urban water use target for the entire district. The district target can either be a weighted average of the individual service area targets or calculated based district wide data.~~

Baseline Periods

Two baseline periods are to be determined during the calculation of the base daily per capita water use. The legislation provides some flexibility in what actual periods of time are used to establish these baselines. This accounts for short-term water demand variations resulting from weather influences, as well as acknowledging the advances of water suppliers that have already begun using recycled water to reduce potable demands. The two baseline periods are:

- 10- to 15-year base period. This is a 10-year or 15-year continuous period used to calculate baseline per capita water use
- 5-year base period. This is a continuous 5-year period used to determine whether the 2020 per capita water use target meets the legislation’s minimum water use reduction requirements of at least a 5 percent reduction per capita water use.

If the urban retail water supplier’s base daily per capita water use calculated using the 5-year base period is 100 gallons per capita per day (GPCD) or less, then the urban water supplier is exempt from the 5 percent minimum required reduction. It must document in subsequent UWMPs in 2015 and 2020 that it has maintained the 100 GPCD compliance.

Meeting Water Conservation Bill of 2009 Requirements

There are four overall steps a water supplier completes to meet the 2010 UWMP requirements identified in the Water Conservation Bill of 2009:

- Step 1: Determine Base Daily Per Capita Water Use
- Step 2: Determine Urban Water Use Target
- Step 3: Compare Urban Water Use Target to the 5-year Baseline
- Step 4: Determine Interim Urban Water Use Target

These steps are shown in Figure D-1. The figure shows the overall approach to developing baseline and target values as well as which methodology to apply for each step of the process. Figure D-2 shows the specific actions to be completed in determining the baselines and targets required by the Water Conservation Bill of 2009. Part II, Section D: Baseline and Target Determination, describes the overall approach to each step. Detailed description of each step and how to interface with DOST is provided in Part II, Section H: Electronic Submittal.

Part II, Section D, describes the approach for determining baseline and target information. Part II, Section H, includes instructions for electronic submittal.



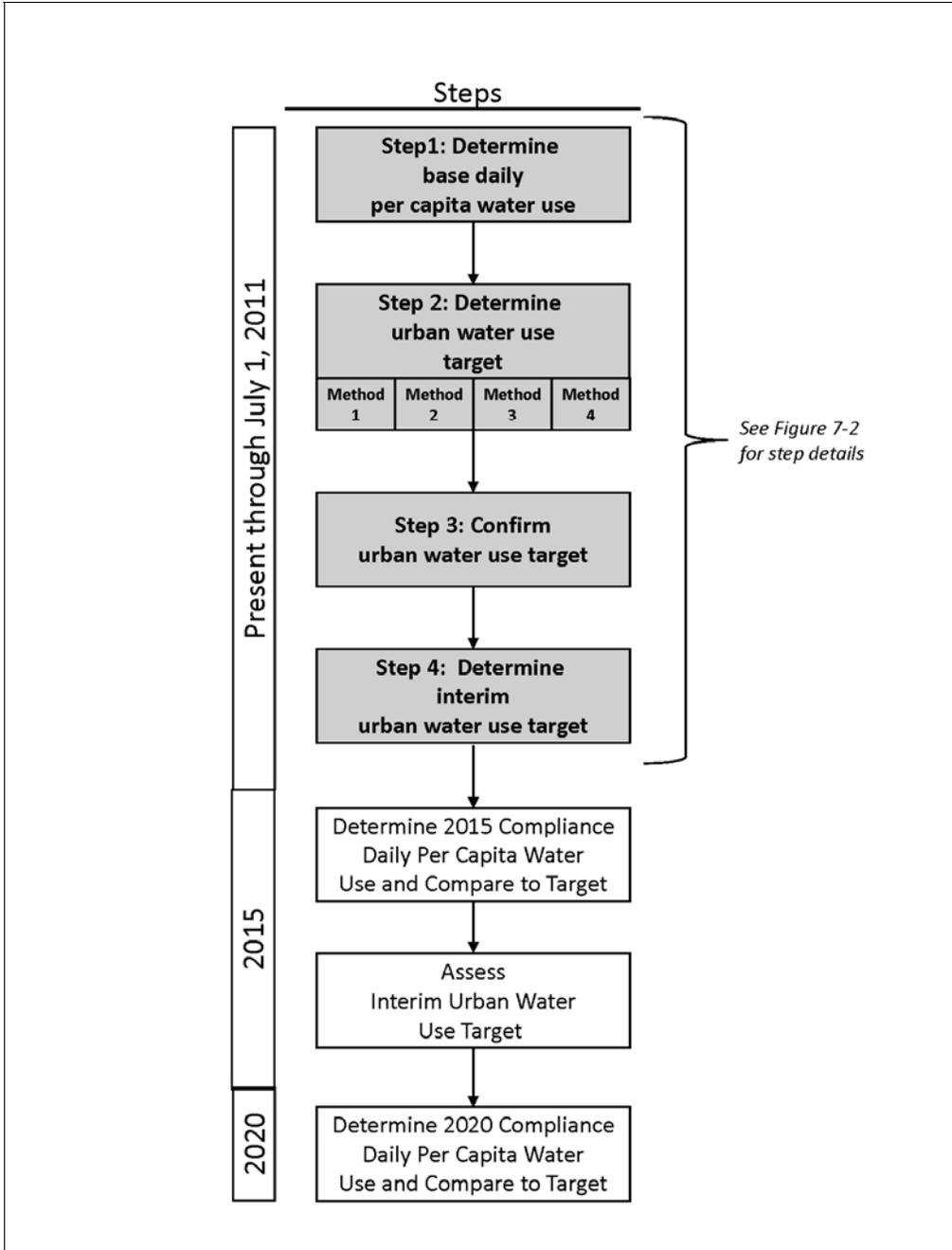
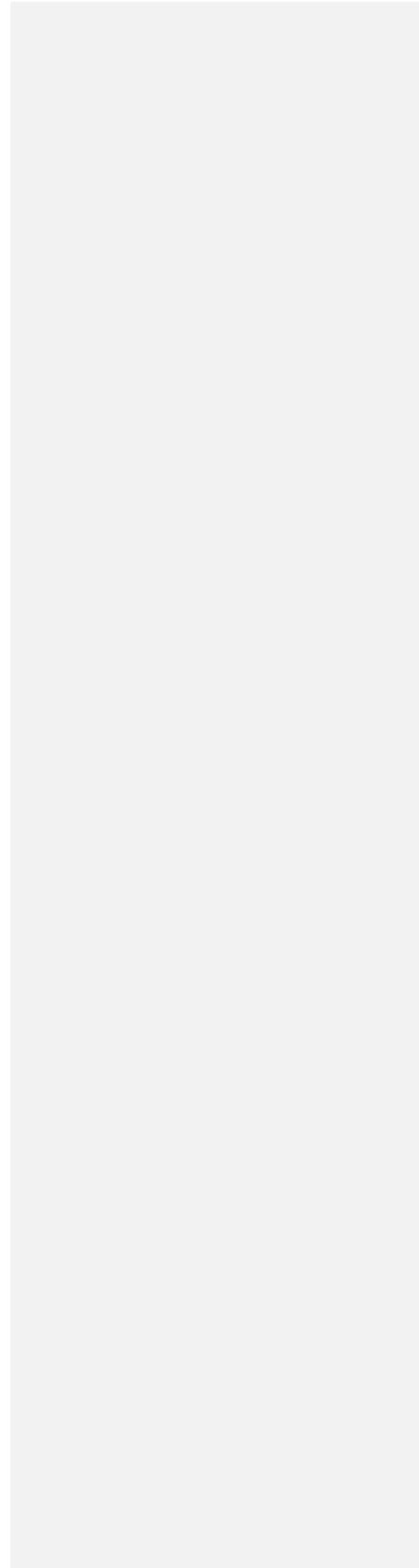


Figure D-1 General overview of developing water suppliers' SBX7-7 conservation goals

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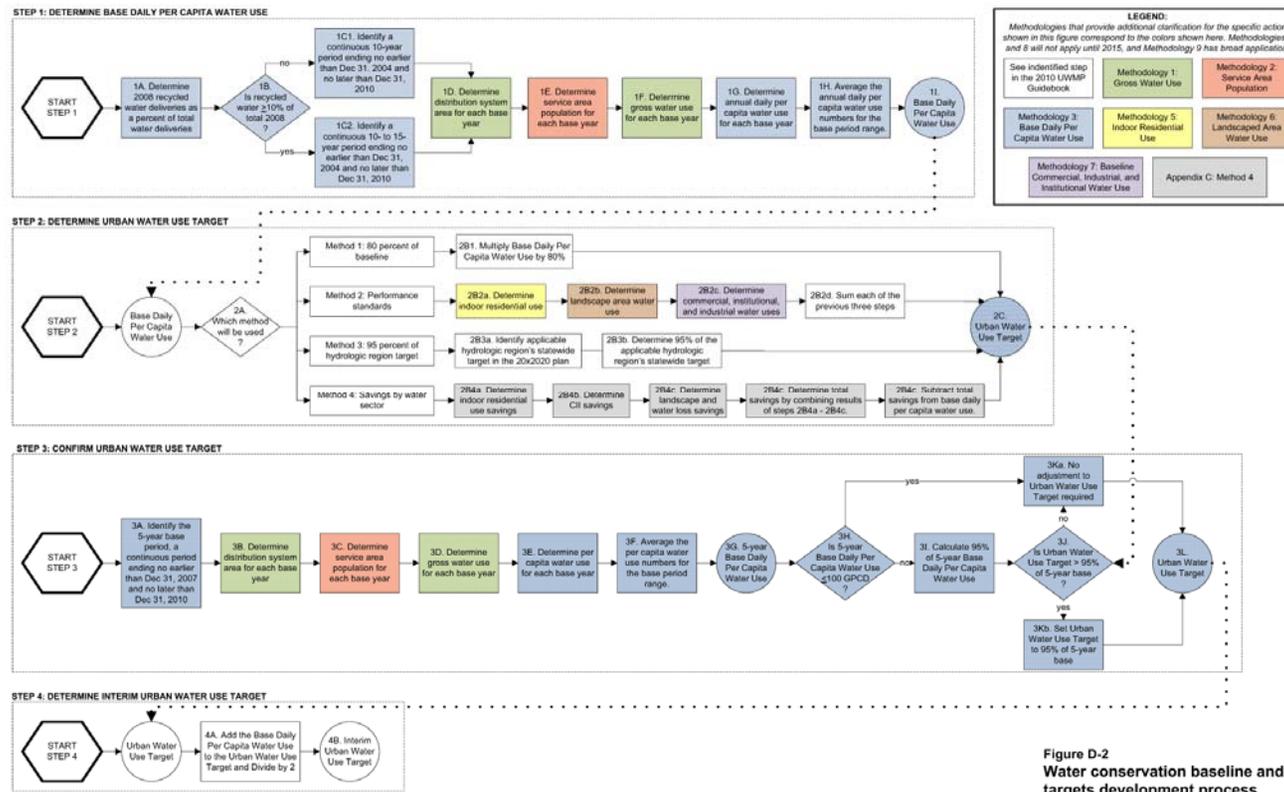


Figure D-2 Details of developing SBX7-7 conservation goals (large format 11x17)

Step 1: Determine Base Daily per Capita Water Use

The Water Conservation Bill of 2009 requires each urban retail water supplier to include in its UWMP an estimate of base daily per capita water use. Base daily per capita water use, measured in GPCD, is established for an initial period of time, which is referred to as the 10- to 15-year base period.

Three technical methodologies have been developed to support a water supplier in determining its base daily per capita water use:

- Technical Methodology 1: Gross Water Use
- Technical Methodology 2: Service Area Population
- Technical Methodology 3: Base Daily Per Capita Water Use

*Part II, Section M,
describes technical
methodologies.*



Figure D-2 shows the overall approach to determining the base daily per capita water use using these technical methodologies. The base daily per capita water use Technical Methodologies are included in Section M.

(See large format Figure D-2 online as separate PDF.)

(Figure D-2 is also available formatted as an 11-by-17 figure online at [http://www.water.ca.gov/urbanwatermanagement/guidebook/.](http://www.water.ca.gov/urbanwatermanagement/guidebook/))

Step 1A: Determine Supplier 10- to 15-year and 5-year Base Periods

Using Methodology 3 (Base Daily Per Capita Water Use), determine the percentage of recycled water to total water deliveries for the year 2008.

Step 1B: Decision — 2008 Recycled Water Percentage

Using Methodology 3 (Base Daily Per Capita Water Use) and the results from Step 1A, determine if the percentage of recycled water to total water deliveries for the year 2008 is 10 percent or greater. If yes, proceed to Step 1C2. If not, proceed to Step 1C1.

Steps 1C1 and 1C2: Determine 10- and 15-Year Base Period Ranges

Using Methodology 3 (Base Daily Per Capita Water Use), determine base period ranges for calculating the base daily per capita water use. For both steps 1C1 and 1C2, this is a continuous period of years with the end of the range ending between December 31, 2004, and December 31, 2010.

For Step 1C1, the range must be 10 years.

For Step 1C2, the range must be at least 10 years, but it may be as long as 15 years. It is acceptable to have a range somewhere between 10 and 15 years, but the range must

be in full-year increments. In other words, a range of 12 years and 6 months is not acceptable.

Step 1D: Estimate Distribution System Area

The service area identifies the physical extent for which both the population and gross water use will be determined and, ultimately, the base daily per capita water use. For the purposes of implementing this legislation, the service area is equivalent to a water supplier's distribution system.

Using Step 2 of Methodology 1 (Gross Water Use), delineate the distribution system boundary for each of the base period years. A map is to be included in the UWMP that shows the Distribution System Boundary and any changes that occurred in the boundary during the base period. This map may be a single page using shading or various line types to show system area changes over the identified base period.

Step 1E: Estimate Service Area Population

Using Methodology 2 (Service Area Population), determine the service area population for each year of the baseline periods by using the estimates for the Distribution System Boundary during each of the years in the base period.

Step 1F: Calculate Gross Water Use

Using Steps 3 through 12 of Methodology 1 (Gross Water Use), complete the process for calculating gross water use. Steps 3 through 12 are to be performed for each of the base period years.

When calculating gross water use, industrial process water may be excluded in certain situations¹¹. An urban retail water supplier may exclude up to 100 percent of process water use from its gross water use if any one of the following criteria is met in its service area:

- (a) Total industrial water use is equal to or greater than 12 percent of gross water use.
- (b) Total industrial water use is equal to or greater than 15 gallons per capita per day.
- (c) Non-industrial water use is equal to or less than 120 gallons per capita per day if the water supplier has self-certified the sufficiency of its water conservation program with DWR under the provisions of Section 10631.5 of the CWC.

¹¹ These exclusions are specified in the emergency regulation for industrial process water, which will expire in June 2011. DWR is currently working on having a permanent regulation in place before the expiration of the emergency regulation. The permanent regulation is not expected to differ substantially from the emergency regulation. However, agencies are strongly encouraged to check the Web page for the process water regulations for the full language of the regulation, all accompanying documents, and progress of these regulatory actions: <http://www.water.ca.gov/wateruseefficiency/sb7/committees/urban/u5/>.

(d) The population within the supplier's service area meets the criteria for a disadvantaged community.

Step 1G: Determine Annual Daily Per Capita Water Use

Using Table 4 of Technical Methodology 3, calculate the daily per capita water use for each base period year. Units are to be in GPCD.

Step 1H: Determine Base Daily Per Capita Water Use

Using Technical Methodology 3, calculate the base daily per capita water use for the entire base period by averaging the annual daily per capita water use values identified in Step 1G. Units are to be in GPCD.

Step 1I: Base Daily Per Capita Water Use

The base daily per capita water use value determined in Step 1H becomes the water supplier's base daily per capita water use value. It will be used in subsequent steps for identifying future water targets and estimating progress towards reducing per capita water use identified in the Water Conservation Bill of 2009.

Step 2: Determine Urban Water Use Target

The water supplier has four different methods to be considered for determining the urban water use target. Methods 1 through 3 were established by the Legislature in the Water Conservation Bill of 2009. Urban Water Use Target Method 4 (Method 4) ~~is being subsequently was~~ prepared by DWR and an advisory committee ~~and is scheduled according to be released~~ the requirements provided in January 2011, the CWC (§10608.20(b)(4)). The four methods are:

- Method 1: 80% of Base Daily Per Capita Water Use (Step 2B1)
- Method 2: Performance Standards (Step 2B2)
- Method 3: 95% of Regional Target (Step 2B3)
- Method 4: ~~To be determined~~ Water Savings (provisional)¹² (Step 2B4)

Three technical methodologies have been developed to support a water supplier in determining its urban water use target, if Method 2 is used. These are:

- Technical Methodology 5: Indoor Residential Use
- Technical Methodology 6: Landscaped Area Water Use
- Technical Methodology 7: Baseline Commercial, Industrial, and Institutional Water Use

¹² Method 4: Water Savings is considered provisional because it will be updated in 2014, as required by CWC 10608.20(d).

Method 4 was developed after the release of the Water Conservation Bill of 2009 Technical Methodologies (see Section M). Its development and application are presented in detail within Appendix D of Section M.

Step 2A: Decision — Method Determination

Step 2A is the decision point a water supplier uses to identify which of these four methods it will use to determine the urban water use target.

Step 2B: Urban Water Use Target Methods

Step 2B1: Method 1 — 80% of Base Daily Per Capita Water Use. Method 1 has one step (Step 2B1a). Calculate 80 percent of the base daily per capita water use.

Step 2B2: Method 2 — Performance Standards. Method 2 consists of a series of 4 steps and uses actual water use data and estimates from the water supplier.

- Step 2B2a. Using Methodology 5, apply indoor residential water use.
- Step 2B2b. Using Methodology 6, determine the landscaped area.
- Step 2B2c. Using Methodology 7, determine the commercial, industrial, and institutional water use.
- Step 2B2d. Sum the results of Steps 2B2a, 2B2b, and 2B2c.

Step 2B3: Method 3 — 95% of Regional Target. Method 3 consists of 2 steps.

- Step 2B3a. Identify the hydrologic region within which the water district occurs. Identify the 20x2020 target for the hydrologic region, shown in Figure F-1, in Section F. Online tools are available at <http://www.water.ca.gov/urbanwatermanagement/technicalassistance/> to help water suppliers identify their hydrologic basin. If the water supplier's service area is within more than one hydrologic region, then proportionally calculate an intermediate 20x2020 target using the proportion that lies within each hydrologic region.
- Step 2B3b. Calculate 95% of the target for the hydrologic region- (Figure D-3).

Step 2B4: Method 4 — To be determined. ~~The approach and steps to implement Method 4 will be released in January 2011, and will be included in the Final 2010 Urban Water Management Plan Guidebook to be released in February 2011.~~

Step 2B4: Method 4 — Savings by Water Sector. This method identifies water savings obtained through identified practices and subtracts them from the base daily per capita water use value identified for the water supplier. This method is accomplished in 5 steps.

- Step 2B4a. Determine the indoor residential use savings.
- Step 2B4b. Determine the CII savings.
- Step 2B4c. Determine the landscape and water loss savings.

Figure F-1 in Part II, Section F, shows the hydrologic regions and goals for 2020.

Online tools are available at the UWMP Web page to help water suppliers identify the hydrologic basin(s) in which their district occurs.

- Step 2B4d. Sum the results of Steps 2B4a, 2B4b, and 2B4c.
- Step 2B4e. Subtract the total savings from the water supplier's base daily per capita water use value.

Step 2C: Urban Water Use Target

The urban water use target value determined using one of the four identified methods will be used in Step 3 to confirm the urban water use target.

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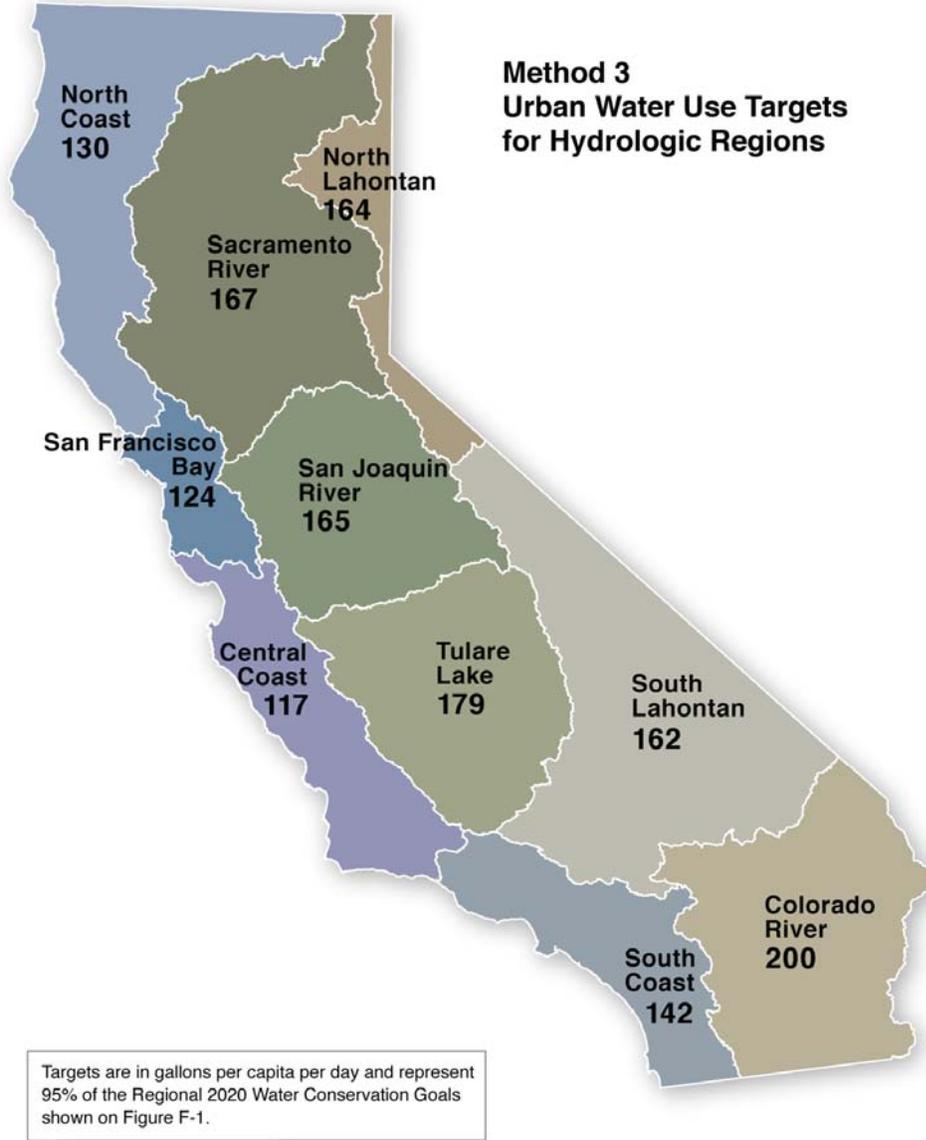


Figure D-3 Method 3 urban water use targets for hydrologic regions

Step 3: Confirm Urban Water Use Target

Step 3 confirms the water supplier's urban water use target determined in Step 2. It compares the urban water use target determined in Step 2 to a 5-year base daily per capita water use value to confirm that the urban water use target has met a minimum reduction established by statute. Adjustments are made, if necessary, so that the threshold is met.

Step 3A: Identify the 5-Year Base Period

CWC Section 10608.22 indicates that calculation of a base daily per capita water use determined by using a 5-year base period will be used to confirm that the urban water use target meets a minimum threshold. The 5-year continuous base period is to end no earlier than December 31, 2007, and no later than December 31, 2010.

Step 3B: Estimate Distribution System Area

This step is the same as Step 1D.

The service area identifies the physical extent for which both the population and gross water use will be determined, and then ultimately the base daily per capita water use. For the purposes of implementing this legislation, the service area is equivalent to a water supplier's distribution system.

Using Step 2 of Methodology 1 (Gross Water Use), delineate the distribution system boundary for each of the base period years. A map is to be included in the UWMP that shows the Distribution System Boundary and any changes that occurred in the boundary during the base period. This map may be a single page using shading or various line types to show system area changes over the identified base period.

Step 3C: Estimate Service Area Population

This step is the same as Step 1E.

Using Methodology 2 (Service Area Population), determine the service area population for each year of the baseline periods by using the estimates for the Distribution System Boundary during each of the years in the base period.

Step 3D: Calculate Gross Water Use

This step is the same as Step 1F.

Using Steps 3 through 12 of Methodology 1 (Gross Water Use), complete the process for calculating gross water use. Steps 3 through 12 are to be performed for each of the base period years.

Step 3E: Determine Annual Daily Per Capita Water Use

This step is the same as Step 1G.

Using Table 4 of Technical Methodology 3, calculate the daily per capita water use for each base period year. Units are to be in GPCD.

Step 3F: Determine 5-Year Base Daily Per Capita Water Use

This step is the same as Step 1H.

Using Technical Methodology 3, calculate the base daily per capita water use for the entire base period by averaging the annual daily per capita water use values identified in Step 1G. Units are to be in GPCD.

Step 3G: Determine 5-Year Base Daily Per Capita Water Use

The 5-year base daily per capita water use value identified in Step 5F will be used in the next series of steps to assess that the urban water use target determined in Step 2 meets minimum thresholds.

Step 3H: Decision — 5-Year Base Daily Per Capita Water Use

Is the 5-year base daily per capita water use value from Step 3G less than or equal to 100 GPCD? If so, proceed to Step 3Ka. If not, proceed to Step 3I.

Step 3I: Calculate 95% of 5-Year Base Daily Per Capita Water Use

Calculate 95% of 5-Year Base Daily Per Capita Water Use value determined in Step 3G.

Step 3J: Decision — Compare 5-Year Base Daily Per Capita Water Use and Urban Water Use Target

Determine whether the urban water use target is greater than 95 percent of the 5-year base daily per capita water use value determined in Step 3G. If yes, proceed to Step 3Kb. If no, proceed to Step 3Ka.

Steps 3Ka and Kb: Urban Water Use Target Adjustments

This step assesses the urban water use target and determines if additional adjustments are needed to the urban water use target.

Step 3Ka: No Adjustments

No adjustments to the urban water use target are needed.

Step 3Kb: Adjust Urban Water Use Target

If the urban water use target is greater than 95 percent of the 5-Year base daily per capita water use value determined in Step 3G, then the urban water use target is adjusted to be 95 percent of the 5-year base daily per capita water use value determined in Step 3G.

Step 3L: Urban Water Use Target

The value of the urban water use target confirmed in Steps 3Ka and 3Kb are established as the water supplier's urban water use target.

Step 4: Determine Interim Urban Water Use Target**Step 4A: Determine Interim Urban Water Use Target**

To determine the interim urban water use target—the water use goal each water supplier is to achieve and report in the 2015 UWMP—add the base daily per capita water use to the urban water use target. Then divide by 2.

Step 4B: Interim Urban Water Use Target

The value of the interim urban water use target established in Step 4A is water supplier's interim urban water use target.

Section E: Demand Measurement Measures and Best Management Practices

DMMs are specific actions a water supplier takes to support its water conservation efforts. Specifically, the UWMP Act identifies 14 DMMs (CWC 10631(f)) that are to be evaluated in each UWMP. The 14 DMMs are:

- A. Water survey programs for single-family residential and multifamily residential customers
- B. Residential plumbing retrofit
- C. System water audits, leak detection, and repair
- D. Metering with commodity rates for all new connections and retrofit of existing connections
- E. Large landscape conservation programs and incentives
- F. High-efficiency washing machine rebate programs
- G. Public information programs
- H. School education programs
- I. Conservation programs for commercial, industrial, and institutional accounts
- J. Wholesale agency programs
- K. Conservation pricing
- L. Water conservation coordinator
- M. Water waste prohibition
- N. Residential ultra-low-flush toilet replacement programs

These 14 DMMs correspond to the 14 BMPs listed and described in the CUWCC MOU that signatory water suppliers commit to implement as part of their urban water conservation programs. These 14 DMMs also correspond to the DMMs identified in DMM Implementation Compliance (AB 1420). DWR has consulted with the CUWCC and appropriate funding agencies and determined that DMMs will be equated with the BMPs as described in the CUWCC MOU for loan and grant funding eligibility purposes. Therefore, for the UWMP process, DMMs, and BMPs are referred to interchangeably as DMMs/BMPs.

DMMs and BMPs

The CUWCC has restructured the organization of its BMPs to group them according to type. Although the BMP names and organization have been modified, they still correlate to the DMMs identified in the UWMP Act. Table E-1 correlates the DMM names and the CUWCC BMP names and reorganization.

**Table E-1 Demand management measures and
California Urban Water Conservation Council
BMP names**

CUWCC BMP Organization and Names (2009 MOU)				UWMP DMMs	
Type	Category	BMP #	BMP name	DMM #	DMM name
Foundational	Operations Practices	1.1.1	Conservation Coordinator	L	Water conservation coordinator
		1.1.2	Water Waste Prevention	M	Water waste prohibition
		1.1.3	Wholesale Agency Assistance Programs	J	Wholesale agency programs
		1.2	Water Loss Control	C	System water audits, leak detection, and repair
		1.3	Metering with Commodity Rates for All New Connections and Retrofit of Existing Connections	D	Metering with commodity rates for all new connections and retrofit of existing connections
		1.4	Retail Conservation Pricing	K	Conservation pricing
	Education Programs	2.1	Public Information Programs	G	Public information programs
		2.2	School Education Programs	H	School education programs
Programmatic	Residential	3.1	Residential assistance program	A	Water survey programs for single-family residential and multifamily residential customers ¹
				B	Residential plumbing retrofit
		3.2	Landscape water survey	A	Water survey programs for single-family residential and multifamily residential customers ¹
		3.3	High-Efficiency Clothes Washing Machine Financial Incentive Programs	F	High-efficiency washing machine rebate programs
		3.4	WaterSense Specification (WSS) toilets	N	Residential ultra-low-flush toilet replacement programs
	Commercial, Industrial, and Institutional	4	Commercial, Industrial, and Institutional	I	Conservation programs for commercial, industrial, and institutional accounts
	Landscape	5	Landscape	E	Large landscape conservation programs and incentives

CUWCC BMP Organization and Names (2009 MOU)				UWMP DMMs	
Type	Category	BMP #	BMP name	DMM #	DMM name
*Components ¹ Components of DMM A (Water survey programs for single-family residential and multifamily residential customers) applies to both BMP 3.1 (Residential assistance program) and BMP 3.2 (Landscape water survey)					

Documenting DMM Implementation

An urban water supplier's UWMP is to document its DMM implementation by either:

- Providing the required information for each DMM
- Submitting a copy of its 2009-2010 approved CUWCC BMP report, if the supplier is a signatory to the CUWCC MOU

An [AB1420/AB 1420](#) report submitted to DWR and determined by DWR to be eligible to receive funding, may have been prepared by an urban water supplier to document eligibility for grant and loan funding. However, this process does not fulfill all of the UWMP requirements. An urban water supplier may use the AB 1420 report as a part of its DMM reporting, but it must also provide:

- -Descriptions of the specific actions the urban water supplier is taking to comply with the UWMP DMM requirements
- Additional economic documentation for any DMM the urban water supplier is not implementing

The UWMP Act clearly states that "all" DMMs are to be discussed (10631(f)); therefore, it is recommended that information on each DMM be presented, regardless of its implementation or potential for implementation. The DMM information a water supplier is to include, which depends upon the state of DMM implementation, is discussed further below.

DWR DMM Evaluation

The UWMP Act empowers DWR to determine whether the urban water supplier is implementing the identified DMMs. The UWMP Act in 10631.5(b)(2)(A) states:

" . . . the department shall determine whether an urban water supplier is implementing all of the water demand management measures described in Section 10631 based on either, or a combination, of the following: (i) Compliance on an individual basis [or] (ii) Compliance on a regional basis . . ."

In addition, 106351(e) states:

"The urban water supplier may submit to the department copies of its annual reports and other relevant documents to assist the department in determining whether the urban water supplier is implementing or scheduling the implementation of water

demand management activities. In addition, for urban water suppliers that are signatories to the Memorandum of Understanding Regarding Urban Water Conservation in California and submit biennial reports to the California Urban Water Conservation Council in accordance with the memorandum, the department may use these reports to assist in tracking the implementation of water demand management measures.”

Therefore, in the 2010 UWMPs, DWR will be assessing how a water supplier is addressing each DMM and consulting with the CUWCC, when necessary, for BMP information regarding MOU signatories.

DWR will use the DMM review sheet (Part II, Section J) to assess each water supplier’s compliance with the DMM requirements. The DMM review sheet is not included in DOST.

UWMP DMM Requirements

The UWMP Act identifies different information to be provided for DMMs “implemented, or schedule for implementation” and “not currently being implemented or scheduled for implementation.”

DMMs Implemented and Scheduled for Implementation

For those DMMs being implemented or scheduled to be implemented within the next five years, the following information is required by the Water Code (10631(f)):

- The year the DMM was implemented or is scheduled for implementation
- A comprehensive description of the DMM (see below)
- A description of the steps necessary to implement the measure (see below)
- An implementation schedule
- A description of the methods used to evaluate the effectiveness of the DMM
- Estimates, if available, of conservation savings and the effect of the savings on the suppliers’ ability to further reduce demand

Each of these points is to be addressed for each DMM. If it is not applicable or information is not available, then provide the explanatory text.

A comprehensive description of the DMM may include:

- Components of the survey or activity
- Information or devices provided to customers
- Description of program venues
- Rebates or financial assistance provided
- Responsibilities of staff and activities performed
- Local ordinances that assist the agency with performing the DMM
- Follow-up with customers and results of follow-up

A description of steps necessary to implement the measure may include:

- Marketing strategy for customer enrollment
- Tracking of participation and results of participation
- Schedule strategy

The descriptions for the methods to evaluate DMM effectiveness may be the same for multiple implemented DMMs. This information can be provided in one paragraph with the corresponding DMMs listed. If the effectiveness is not evaluated, provide an explanation of it is not.

The descriptions for the estimate of conservation savings may be the same for multiple implemented DMMs. This information can be provided in one paragraph with the corresponding DMMs listed. If no estimates are available, provide an explanation of why they are not.

DMMs Not Implemented or Scheduled for Implementation

An evaluation of any DMM not implemented or scheduled for implementation within the next five years is to be included in the UWMP (CWC 10631(g)). The evaluation is to include:

- Economic and noneconomic factors, including environmental, social, health, customer impact, and technological factors
- A cost-benefit analysis, identifying total benefits and total costs
- A description of funding available to implement any planned water supply project that would provide water at a higher unit cost
- A description of the water supplier's legal authority to implement the measure and efforts to work with other relevant agencies to ensure the implementation of the measure and to share the cost of implementation

The cost/benefit evaluation information used in the UWMP should provide the appropriate documentation in its benefit/cost analysis to avoid delay of any funding eligibility.

To be eligible for a water management grant or loan, a water supplier can either:

- Document that a DMM is not locally cost effective (CWC 10631.5(a)(4)) or
- Provide a schedule, financing plan, and budget for the implementation of the DMM (CWC 10631.5(a)(3)).

If a DMM is submitted as “not locally cost effective”—the present value of the local benefits of implementing a DMM is less than the present value of the local costs of implementing that measure—DWR will determine whether the documentation submitted demonstrates this requirement. If the documentation fails to demonstrate

that a DMM is not locally cost effective, DWR will notify the water supplier within 120 days.

CUWCC BMP ~~Bi~~Annual Reports

~~If an agency is a member of the CUWCC, inclusion of its completed and approved 2009 to 2010 BMP biennial report "shall be deemed in compliance with the requirements of subdivisions (f) and (g) by complying with all the provisions of the "Memorandum of Understanding Regarding Urban Water Conservation in California," dated December 10, 2008, as it may be amended, and by submitting the annual reports required by Section 6.2 of that memorandum." CWC 10631(j).~~

~~The CUWCC estimates that its online submittal system will be available in February 2011. If an urban water supplier is planning on adopting and submitting a UWMP to DWR prior to being able to submit its 2009-2010 BMP report, DWR has determined that an urban water supplier that is also a member of the CUWCC can use of the following approaches:~~

- ~~1.— Complete and adopt the UWMP with a placeholder for the 2009-2010 BMP report~~
- ~~2.— Complete and adopt the UWMP with the 2007-2008 BMP report~~
- ~~3.— Comply with the DMM requirements as non-CUWCC member do~~

~~If an urban water supplier does the first or second approach, then the 2009-2010 BMP report must be submitted to DWR after it is completed. DWR will not require that it be adopted separately, but it can be if the water supplier determines that it needs to be for its own requirements. DWR will not be able to provide a determination of completeness for the 2010 UWMP until the 2009-2010 BMP report is received.~~

~~The CUWCC reviews all submitted agency BMP reports and maintains included information in a database. DWR will work closely with the CUWCC to resolve questions about submitted reports and any follow up CUWCC did to obtain necessary clarification regarding included data.~~

~~CUWCC members have the option of submitting their 2009–2010 BMP annual reports in lieu of describing the DMMs in their UWMP if the supplier is in full compliance with the CUWCC’s Memorandum of Understanding Regarding Urban Water Conservation in California (the CUWCC MOU). The submitted reports should have documentation from the CUWCC that supplier is in full compliance with the MOU. If the new CUWCC database is not completed or ready for use at the time a supplier is to release its plan for public review, the supplier can self-certify its full compliance with the MOU. For this purpose, a supplier will self-certify full compliance by supplying all the data required for documenting BMP, Flex Track Menu, or gallons per capita per day (GPCD) consumptions implementation. The supplier will also include documentation that coverage level for each BMP or~~

equivalent program has been met. This documentation is to be included as part of the plan when it is released for public review and as adopted by the board.

USBR-MP Annual Water Management Plans

United States Bureau of Reclamation – Mid-Pacific Region (USBR-MP) annual water management plans cannot be submitted for DMM documentation.

BMP/DMM Compliance (AB 1420)

*Part II, Section F,
covers related
programs.*



Any urban water supplier that applies for grant or loan funds is eligible to comply with AB 1420. Compliance with AB 1420 is discussed in Part II, Section F: Related Programs.

Briefly, if an urban water supplier has obtained a determination of “compliant” from DWR, it means that the urban water supplier has met one of the following four criteria:

- Has, in the past, implemented all BMPs at a coverage level determined by the CUWCC MOU; or
- Is currently implementing all BMPs at a coverage level determined by the CUWCC MOU; or
- Has submitted a schedule, budget, and finance plan to implement all BMPs at a coverage level determined by CUWCC and commencing within the first year of the agreement for which grant funds are requested; or
- Has demonstrated by providing supporting documentation that certain BMPs are “not locally cost effective.”

~~DWR has determined that if a water supplier has successfully complied with AB 1420 within 1 year of submitting its 2010 UWMP, and there are no changes to the supplier’s DMM implementation, the water supplier can submit a copy of its compliant AB 1420 application to meet the UWMP DMM requirements. The water supplier must also submit a letter indicating that there have been no changes to its DMM implementation. If there have been DMM changes since any AB 1420 submittal, then the water supplier must provide its DMM information in its UWMP.~~

State Water Board — Funding

Applicants for loan or grant funding from the State Water Board from the Clean Water State Revolving Fund (CWSRF) or the Water Recycling Funding Program must adopt a water conservation program. State Water Board applicants for grants and loans may submit an adopted UWMP instead of a water conservation program.

If an applicant for funding from the Water Recycling Funding Program is an urban water supplier subject to the UWMP Act, it must document that it has prepared and adopted a complete UWMP before a funding agreement can be executed.

The State Water Board determines eligibility either by referring to DWR's evaluation of DMM implementation or a water supplier's membership in the CUWCC. If a water supplier is not a CUWCC member, it is to provide in its UWMP detailed descriptions of its DMM activities or ~~have a detailed benefit/cost analysis~~ provide discussion and justification for each DMM not implemented or scheduled for implementation. Additional information regarding this eligibility requirement can be found at the State Water ~~Boards' website~~ Board's Web site:
http://www.waterboards.ca.gov/water_issues/programs/grants_loans/srf/docs/policy0309/policy09update_appf_h2ocons.pdf

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Section F: Related Programs

The UWMP process is intended to be consistent with and support other local, regional, and statewide water management processes. These include:

- California Water Plan
- Integrated Regional Water Management Plans (IRWMP, SB 1672)
- 20x2020 Water Conservation Plan
- City and County General Plans
- Water Conservation Bill of 2009 (SBX7-7)
- Water Supply Assessments (SB 610)
- Written Verifications of Water Supply (SB 221)
- Water Meters (AB 2572)
- Model Water Efficient Landscape Ordinance (AB 1881)
- and Cal Green
- DMM Implementation Compliance (AB 1420)
- CUWCC BMP

It is recommended, but not required, that the methodologies used to develop numbers and estimates common to these other planning and reporting efforts be consistent with those included in UWMPs. This enables stronger planning at the local, regional, and statewide levels and helps identify goals and track progress toward attaining them.

Brief summaries and the relationship to UWMPs are provided below.

California Water Plan Update

The California Water Plan Update provides a framework for water managers, legislators, and the public to consider options and make decisions regarding California's water future. The water plan, which was updated in 2009 and will be updated again in 2013, presents data and information on California's water resources including water supply evaluations and assessments of agricultural, urban, and environmental water uses. The water plan also identifies and evaluates existing and proposed statewide demand management and water supply augmentation programs and projects to address the state's water needs.

When the California Water Plan is updated, extensive data review of water conditions, water use, and water supplies occurs. Water conservation, water recycling, and desalination are important resources that are considered. Through UWMPs, water suppliers report their water use and supplies. With the submittal of the 2010 UWMPs, the creation of a comprehensive database will be available to support California Water Plan Update 2013.

Integrated Regional Water Management Plans

Since the Legislature passed the Integrated Regional Water Management Planning Act in 2000 (CWC §10530 et seq., added by Stats. 2002, c. 767), IRWM plans have been developed throughout the state. This process is working toward a more integrated approach to water management planning by providing the framework for local agencies to cooperatively manage available local and imported water supplies and improve water supply quality, quantity, and reliability. Many of these IRWM elements (CWC §10540 et seq.) are also part of a UWMP and can be addressed cooperatively during the UWMP process, if certain criteria are met. These will be discussed later in Part II, Section C: Regional Water Planning.

IRWM elements that may be part of a UWMP are addressed in Part II, Section C.



20x2020 Water Conservation Plan

As part of the plan for improving the Sacramento-San Joaquin Delta, Governor Schwarzenegger in February 2008 directed State water agencies to develop a plan to reduce statewide per capita urban water use 20 percent by the year 2020. This directive is described in the 20x2020 Water Conservation Plan (DWR and others 2010). Elements of this plan were included in the Water Conservation Bill of 2009.

The Water Conservation Plan proposed the Interim 2010 Statewide Target of 173 GPCD and the Final 2020 Statewide Target of 154 GPCD. In addition, interim and final targets are established for each of the state's 10 hydrologic regions based on population, climate, and water use. The hydrologic region targets were incorporated into the Water Conservation Bill of 2009. Current water use and conservation targets vary among the regions due to many factors, such as land use patterns (lot sizes, square footage of irrigated landscape), the age and condition of the water distribution infrastructure (water losses), and industrial and socioeconomic characteristics (the cost of water and income level of residents). Interim and final targets for each hydrologic region are shown in Figure F-1.



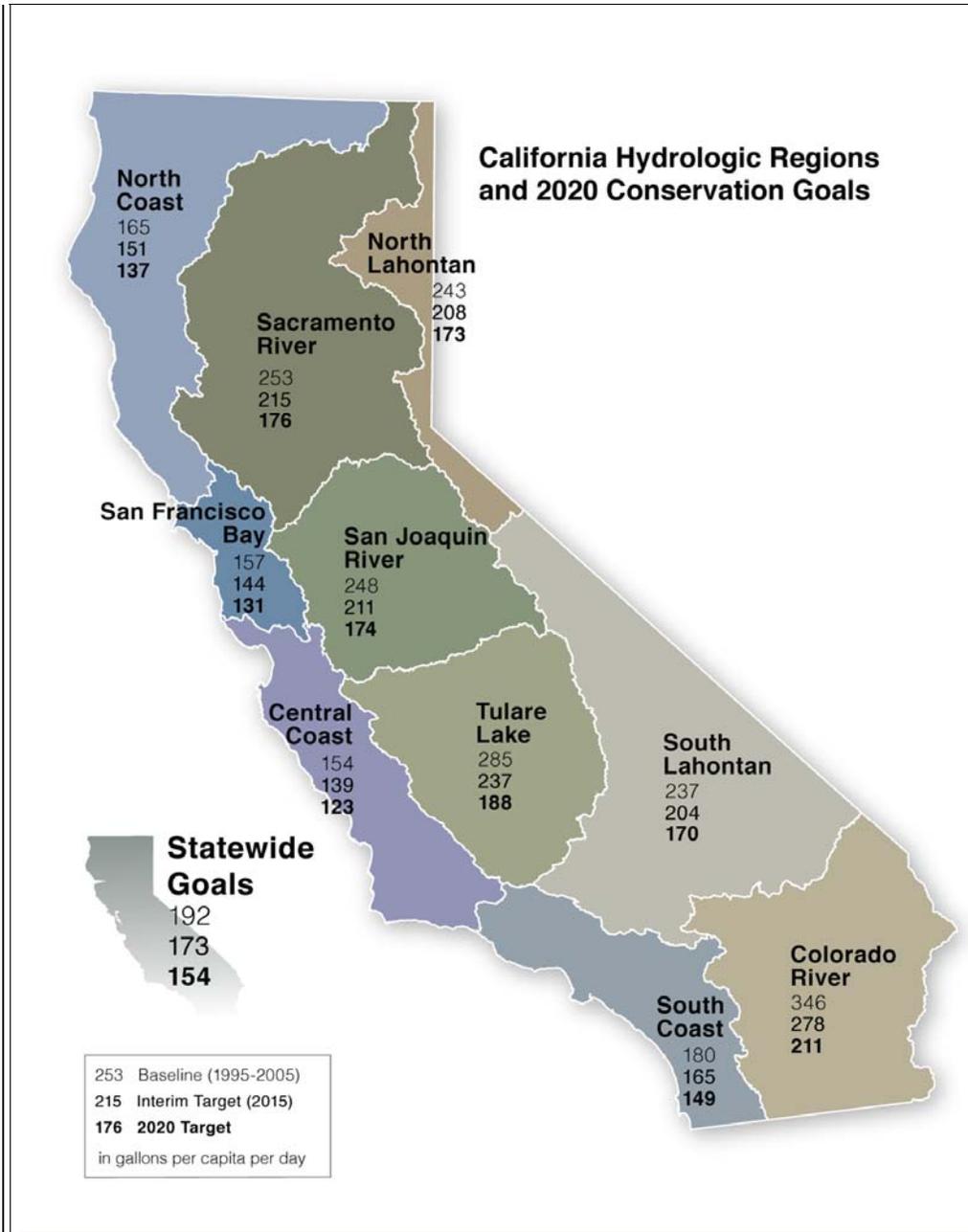


Figure F-1 California hydrologic regions and 2020 water conservation goals

City and County General Plans

General plans and UWMPs have a strong link. In support of the process to develop and update the two types of documents, there is frequently an iterative process by which water suppliers and planning agencies coordinate between planned development and water supply availability to support each process.

The UWMP planning process requires that a water supplier consider existing and planned water demands within the 20-year planning horizon. This includes water demands for projects identified in a general plan that occur within a water supplier's service area.

Water suppliers are often not the governmental agencies directly responsible for development of general plans, but a UWMP may be considered a supporting document for general plan development. In addition, under the California Environmental Quality Act (CEQA), a water supplier may be able to act as a responsible agency by reviewing land use plans or development proposals for determining whether the supplier has the ability to meet the planned water needs.

Water Conservation Bill of 2009 (SBX7-7)

The Water Conservation Bill of 2009 (SBX7-7) is one of four policy bills enacted as part of the November 2009 Comprehensive Water Package (Special Session Policy Bills and Bond Summary). The Water Conservation Bill of 2009 provides the regulatory framework to support the statewide reduction in urban per capita water use described in the 20x2020 Water Conservation Plan (DWR and others 2010). It also addresses agricultural water and commercial, industrial, and institutional (CII) water use.

Part II, Section D, describes the approach for determining baseline and target information.
Part II, Section B, describes changes in UWMP requirements since 2005.

Before California can achieve the Final 2020 Statewide Target of 154 GPCD, each water supplier must determine and report its existing baseline water consumption and establish either its own or cooperative targets. This reporting is to begin with the 2010 UWMP, which is required by the Water Conservation Bill of 2009. The specific steps each water supplier is to take for these analyses are presented in Part II, Section D: Baseline and Target Determination.

As described in Section B: Changes in Urban Water Management Plan Requirements Since 2005, SBX7-7 describes what is required of water suppliers to identify their water conservation targets and track their progress toward achieving those targets. It also requires that water suppliers document and report targets and progress in UWMPs (CWC §10608.20(e)).

Water Supply Assessments (SB 610 of 2001) and Written Verifications of Water Supply (SB 221 of 2001)

Water Supply Assessments (SB 610, CWC §10613 et seq., added by Stats. 2001, chapter 643) and Written Verifications of Water Supply (SB 221, CWC §66473.7,

added by Stats. 2001, chapter 642) require urban water suppliers and cities and counties to coordinate local water supply availability and land use decisions to improve the link between information on water supply availability and certain land use decisions made by cities and counties. Both statutes were effective January 1, 2002, and require that detailed information regarding water availability be provided to the city and county decision-makers prior to approval of specified large development projects. Both SB 221 and SB 610 are project specific and apply to:

- Residential developments of more than 500 units,
- “Projects” as defined by SB 610 Projects that would increase the number of the public water system's existing service connections by 10 percent.

These laws are intended to ensure that a water supply to serve a project or new large subdivision is established before construction begins.

SB 610 requires that detailed information be included in a WSA, which is then included in the administrative record that serves as the evidentiary basis for an approval action by the city or county. SB 221 requires that the detailed information be included in a VWS. Because the requirements of the laws are data intensive and suppliers must provide the detailed information within a 90-day time frame, water suppliers can take advantage of a provision that allows them to use their UWMP as a foundational document for the WSA and VWS.

SB 610 and SB 221 are companion measures which seek to promote more collaborative planning between local water suppliers and cities and counties. Both statutes:

- Require detailed information regarding water availability to be provided to the city and county decision-makers prior to approval of specified large development projects.
- Require this detailed information be included in the administrative record that serves as the evidentiary basis for an approval action by the city or county on such projects.
- Recognize local control and decision making regarding the availability of water for projects and the approval of projects.
- Apply to a 500 unit residential development OR a project that would increase the number of the public water system's existing service connections by 10 percent.

Under SB 610, water assessments must be furnished to local governments for inclusion in any environmental documentation for certain projects (as defined in Water Code 10912 [a]) subject to CEQA. Under SB 221, approval by a city or county of certain residential subdivisions requires an affirmative written verification of sufficient water supply. The water supply reliability information required under SB 610 and SB 221 apply to both rapidly growing areas and those with stable populations or slow growth rate and/or not much commercial development.

If coordinated and comprehensive water supply planning is under way at the time that the SB 610 water assessment is prepared, compliance with SB 221 will be greatly facilitated. SB 221 is intended as a “fail safe” mechanism to ensure that collaboration on finding the needed water supplies to serve a new large subdivision occurs when it should—before construction begins.

Not every project that is subject to the requirements of SB 610 would also require the mandatory water verification of SB 221 (e.g., when there is no subdivision map approval). Conversely, not every project that is subject to the requirements of SB 221 would also require the environmental document to contain an SB 610 water supply assessment (WSA). Projects approved before January 1, 2002, were not subject to the requirements of SB 610 or SB 221; however, some projects may have been subject to the requirement to prepare a WSA as set forth in SB 901 of 1995 (Chapter 881, Statutes of 1995).

A foundational document for compliance with both SB 610 and SB 221 is the UWMP. Both of these statutes repeatedly identify the UWMP as a planning document that, if properly prepared, can be used by a water supplier to meet the standards set forth in both statutes. Thorough ~~and complete~~ UWMPs will allow water suppliers to use UWMPs as a foundation to fulfill the specific requirements of these two statutes. Cities, counties, water districts, property owners, and developers will all be able to utilize this document when planning for and proposing new projects.

UWMPs, SB 610, and SB 221 require water supply reliability information be provided in 5-year increments over a 20-year future planning horizon. The water supply reliability information in the UWMP can be used to help meet the SB 610 or SB 221 requirement if one of the following conditions is met:

- If the projected water demand associated with the proposed project was accounted for in the most recently adopted UWMP, the public water system may incorporate the requested information from the UWMP in preparing the elements of the assessment (CWC §10910(c)(2)); and
- The current UWMP provides at least 25 years of water supply reliability information and, therefore contains the required 20 years of information for a WSA or VWS.

Because of this second option, many suppliers have opted to develop their UWMPs with a 25- or 30-year planning horizon so the UWMP can be used to support the water supply reliability requirements of WSAs or VWSs. If a water supplier chooses to expand the period of time considered in its UWMP to support WSA and VWS compliance, then it only has to add the additional information to tables and text within its UWMP.

DWR’s “Guidebook for Implementation of Senate Bill 610 and Senate Bill 221 of 2001” is available at the DWR Water Use and Efficiency Branch website at: http://www.water.ca.gov/pubs/use/sb_610_sb_221_guidebook/guidebook.pdf.

Additional information about SB 610 and SB 221 is available at:
http://www.water.ca.gov/urbanwatermanagement/SB610_SB221/.

Water Meters (AB 2572 of 2004)

CWC §529.5 requires that on or after January 1, 2010, any urban water supplier applying for State grant funds for wastewater treatment projects, water use efficiency projects, drinking water treatment projects, or for a permit for a new or expanded water supply, must demonstrate that it meets the water meter requirements in CWC §525 et seq.

Model Water Efficient Landscape Ordinance (AB 1881) and Cal Green

The Water Conservation in Landscaping Act of 2006 (Assembly Bill 1881, Laird) requires cities, counties, and charter cities and charter counties, to have adopted landscape water conservation ordinances by January 1, 2010. Pursuant to this law (CWC §490 et seq.), DWR has prepared a Model Water Efficient Landscape Ordinance (Model Ordinance) for use by local agencies. The Model Ordinance was approved by the Office of Administrative Law and became effective on September 10, 2009.

Effective January 1, 2010 local agency was to have either adopted the state Model Ordinance or crafted an ordinance to fit local conditions. Local agencies had the option of responding independently to the requirement or working collaboratively with one or more local agencies to develop and adopt a broader regional ordinance. If a local or regional ordinance was adopted, the only requirement was that it must be as effective as the Model Ordinance in conserving water.

Water efficient landscape ordinances will help agencies meet urban water management goals by limiting the water use per acre to a prescribed water budget. The Model Ordinance water budget is based on an evapotranspiration adjustment factor of 0.7, which allows a site-wide water budget of 70 percent of local evapotranspiration. The CUWCC BMP 5, Large Landscape Water Conservation, currently allows for a water budget based on an Evapotranspiration Adjustment Factor of 1.0. If new and rehabilitated landscapes adhere to the provisions of the Model Ordinance, the expected urban water needs can be lower than that expected under adherence to BMP 5.

The plant factor used in the water budget calculation assumes a plants ratio of 1/3 high water-use plants, to 1/3 moderate water-use plants, to 1/3 low-water use plants. By voluntarily increasing the percentage of low-water use plants, even more water savings can be realized. The local agencies of a region can take further action and require the selection of plants that require little supplemental irrigation as part of a water shortage contingency plan.

The Model Ordinance applies to non-residential and developer installed residential landscaping where the landscape area is at least 2500 Square feet. The Model Ordinance also applies to homeowner provided residential landscaping, where the landscape area is 5000 square feet or more.

As of August 1, 2010, approximately 311 local agencies have responded and notified DWR that they have adopted a water efficient landscape ordinance. Of those, 173 local ordinances have been adopted by local agencies and each of the local agencies have determined that the local ordinance is at least as effective as the State Model. Forty-eight agencies have adopted the State Model Ordinance and ninety have adopted the State Model in the interim as they develop a local ordinance to be adopted at a later date.

An additional landscape regulation passed since the Model Landscape Ordinance reinforces, and in some cases extends, the goal of water use efficiency in urban landscapes by addressing irrigation of smaller residential lots. The code is referred to as "Cal Green" and is an update to the California Green Building code jointly developed by the California Building Standards Commission and the Department of Housing and Community Development. Cal Green takes effect in January 2011. In single family residential landscapes of any size, it requires the use of irrigation controllers with weather-based or soil moisture sensor based technology and rain sensor technology. Non-residential landscapes use the provisions of the Model Ordinance as a baseline with voluntary tiers to achieve higher water savings to capture landscape projects that are not reviewed by the local land use authority. In addition, submeters are required for non-residential landscaped areas between 1,000 and 5,000 square feet, which exceeds current Water Code (CWC Code §535), which requires dedicated water submeters on new water service of non-residential properties with a landscape area of 5000 square feet or more.

Demand Management Measures Implementation Compliance (AB 1420 of 2007)

AB 1420 (Laird, Stats. 2007, ch. 628) amended the UWMP Act, (CWC §10610 et seq.). Effective January 1, 2009, AB 1420 requires that the terms of, and eligibility for, any water management grant or loan made to an urban water supplier and awarded or administered by DWR, State Water State Water Board, or California Bay-Delta Authority (CBDA) or its successor agency, be conditioned on the implementation of the water demand management measures (DMMs) described in CWC Section 10631(f). These DMMs correspond to the 14 BMPs listed and described in the CUWCC MOU. Based on this, DWR has consulted with the CUWCC and appropriate funding agencies, and determined that it will equate the DMMs with the BMPs described in the CUWCC MOU for loan and grant funding eligibility purposes.

AB 1420 focuses on documenting an urban water suppliers' eligibility for grants and loans, whether or not the supplier is a member of the CUWCC. It provides the mechanism by which a water supplier can record compliance with each of the 14 DMMs identified in the UWMP Act and, by extension, document eligibility. Water management grants and loans include programs and projects include those for surface water or groundwater storage, recycling, desalination, water conservation, water supply reliability and water supply augmentation. This funding includes, but is not limited to, funds made available pursuant to Public Resources Code Section 75026 (Integrated Regional Water Management Program).

AB 1420 requires:

- DWR, State Water Board, and CBDA to condition water management grants or loans made to an urban water supplier on the implementation of the DMMs (as noted above, the DMMs correspond to the BMPs described in the CUWCC MOU).
- DWR, in consultation with the State Water Board and the CBDA, to develop eligibility requirements that consider the CUWCCs BMPs.
- DWR to exercise its discretionary authority to determine whether an urban water supplier is eligible for a water management grant or loan.

Urban water suppliers may be eligible for a water management grant or loan if they demonstrate that they are implementing or scheduling the implementation of BMPs, as follows:

- The urban water supplier is currently implementing all BMPs at coverage ~~level~~requirement determined by the CUWCC MOU; or
- The urban water supplier has submitted a schedule, budget, and finance plan commencing within the first year of the agreement for which grant funds are requested to implement all BMPs at the coverage ~~level~~requirement determined by the CUWCC MOU; or
- The urban water supplier has demonstrated by providing supporting documentation that certain BMPs are "not locally cost effective." "Not locally cost effective" means that the present value of the local benefits of implementing a BMP is less than the present value of the local costs of implementing that BMP.

Past, current, and near future implementation of each BMP must together demonstrate that the urban water supplier is implementing BMPs at the coverage ~~level~~requirement determined by the CUWCC MOU.

AB 1420 allows for the implementation of alternative conservation approaches. For the purpose of loan and grant program this includes CUWCC Flex Track BMPs and/or other alternative conservation approaches. If an urban water supplier chooses to implement alternative conservation approaches, they must provide equal or greater water savings than the established BMPs.

Failure to implement BMPs and/or alternative conservation approaches may cause the Funding Agency, at its sole discretion, to halt disbursement of grant or loan funds, not pay any pending invoices, and pursue any other applicable legal remedy.

AB 1420 Submittals

Urban water suppliers must demonstrate that they are implementing all BMPs at the coverage ~~level~~requirement determined by the CUWCC MOU by completing AB 1420 Self-Certification Statement Table 1¹³. Table 1 provides an update of past and current BMP implementation, to demonstrate whether suppliers are implementing BMPs at the coverage ~~level~~requirement determined by the CUWCC MOU.

If urban water suppliers are not implementing all BMPs at the coverage ~~level~~requirement required, they may be eligible to receive grant and loan funds by providing a schedule, budget, and finance plan to implement all BMPs at the coverage ~~level~~requirement determined by the CUWCC MOU by filling out Table 2¹⁴.

By signing Table 1, the authorized representative certifies under penalty of perjury that all information and claims regarding compliance, implementation of the BMPs, and financing plans are true and accurate. Falsification or inaccuracies in Tables 1 and 2 and in any supporting documents may, at the discretion of the Funding Agency, result in loss of all grant or loan funds to the applicant. Additionally, the Funding Agency may take legal action to recover any disbursed funds and refer the matter to the Attorney General's Office.

Urban water suppliers must also submit hard copies of any reports that support or substantiate claims made on Tables 1 and 2. These reports include urban water management plans, and the most recent BMP reports to the CUWCC as part of the Urban MOU. If the urban water supplier is not a CUWCC member, any reports on BMP implementation and/or alternative conservation approaches must be submitted to DWR in the CUWCC report format.

Urban water suppliers must complete updated Tables 1 and 2 for each grant or loan program. Updated information must include any changes in the implementation schedule, financing, budget, and level of coverage. If there are no updates or changes to Tables 1 and 2, then there is no need to re-submit these tables.

Regional Compliance

Compliance on a regional basis requires participation in a regional conservation program consisting of two or more urban water suppliers that achieve the level of conservation or water efficiency savings equivalent to the amount of conservation or saving achieved if each of the participating urban water suppliers implemented the

¹³ www.water.ca.gov/wateruseefficiency/docs/compliance-ab1420-table1.xls

¹⁴ www.water.ca.gov/wateruseefficiency/docs/compliance-ab1420-table2.xls

water DMMs. The urban water supplier administering the regional program shall provide participating urban water suppliers and DWR with data to demonstrate that the regional program is consistent with this clause. DWR shall review the data to determine whether the urban water suppliers in the regional program are meeting the eligibility requirements (WCC 10631.5(b)(2)(A)(ii).

DWR Determination

AB 1420 requires that DWR make a determination and respond to the Funding Agency within 60 days of the request. Urban water suppliers that do not submit a completed Table 1 may not be eligible to receive grant or loan funds.

More information on AB 1420 can be found at:

<http://www.water.ca.gov/wateruseefficiency/docs/compliance-ab1420.pdf>.

California Urban Water Conservation Council Best Management Practices

The CUWCC BMP MOU:

- Expedites implementation of reasonable water conservation measures in urban areas and
- Establishes assumptions for use in calculating estimates of reliable future water conservation savings resulting from proven and reasonable conservation measures.

The MOU was first prepared in 1991 and has been updated numerous times, most recently in June 2010. The MOU identifies 14 water conservation BMPs that a water supplier can document as being implemented or as planned to be implemented. Water suppliers provide this documentation to the CUWCC every 2 years.

The MOU has been signed by more than 200 water agencies, which have agreed to implement the BMPs. Signatories of the MOU may provide copies of the completed and approved biannual reports in UWMPs to demonstrate compliance with the DMMs. This is described further in Part II, Section E: Demand Management Measures and Best Management Practices.

*DMMs are
described in Part II,
Section E.*



More information about the BMP MOU is available at the CUWCC website:

<http://www.cuwcc.org/bmps.aspx>.

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Section G: Guidance on Climate Change for Urban Water Management Plans

California is addressing the causes and impacts of climate change in a number of different forums. The Global Warming Solutions Act of 2006 (AB 32) clearly identified climate change as a “serious threat to the economic well-being, public health, natural resources, and the environment of California”. The California Air Resources Board completed the Climate Change Scoping Plan (2008) to support implementation of AB 32 and the California Natural Resources Agency issued the Climate Change Adaptation Strategy (2009) to identify how California will adapt to expected climate changes.

Climate change and/or greenhouse gas (GHG) emissions must now be considered in:

- City and county general plans
- CEQA documents
- IRWMPs

By considering potential future water supply impacts resulting from climate changes in its UWMP, a water supplier facilitates integration of its UWMP with these documents and supports water management functions. As a water supplier evaluates potential water supply impacts resulting directly or indirectly from climate change, consideration should be given not only to local changes but also to statewide changes that could affect the supplier and its water supplies. If a water supplier is a member of an IRWM Regional Water Management Group or Stakeholder Group, it may consider referring to the climate change objectives of the IRWMP effort in its UWMP.

Background information and suggestions of factors to consider are provided here to assist urban water suppliers in their efforts to mitigate their GHG emissions and prepare for expected climate changes. Urban water suppliers are strongly encouraged to review the following information and use it to assess the GHG impacts of DMM implementation and analyze the vulnerability of water supply and demand to the impacts of climate change.

In addition, DWR and its partner agencies are in the process of preparing a comprehensive IRWM climate change handbook which will provide additional information for conducting climate change and GHG analysis at the watershed planning scale. The handbook is expected to be released in 2011.

Background

In 2008, DWR released a climate change white paper that focused on the impacts of climate change on the water resources of the state (DWR 2008). The white paper states (page 3):

While the exact conditions of future climate change remain uncertain, there is no doubt about the changes that have already happened. Analysis of paleoclimatic data (such as tree-ring reconstructions of streamflow and precipitation) indicates a history of naturally and widely varying hydrologic conditions in California and the west, including a pattern of recurring and extended droughts. The average early spring snowpack in the Sierra Nevada decreased by about 10 percent during the last century, a loss of 1.5 million acre-feet of snowpack storage (one acre-foot of water is enough for one to two families for one year). During the same period, sea level rose seven inches along California's coast. California's temperature has risen 1° F, mostly at night and during the winter, with higher elevations experiencing the highest increase. A disturbing pattern has also emerged in flood patterns; peak natural flows have increased on many of the state's rivers during the last 50 years. At the other extreme, many Southern California cities have experienced their lowest recorded annual precipitation twice within the past decade. In a span of only two years, Los Angeles experienced both its driest and wettest years on record.

These changes are very likely to intensify within the 20-year UWMP planning horizon. Because of this, as well as the climate change requirements in IRWMPs and CEQA, DWR is presenting in this Guidebook climate change issues that water supplies are encouraged to consider as they prepare their 2010 UWMPs.

Water Supplier Considerations

Climate change brings the prospect of both model-predicted and unforeseen changes to the environment that may physically affect cities and water districts. These potential changes include a more variable climate with risks of extreme climate events more severe than those in the recent hydrologic record, sea level rise, a hotter and drier climate, and the likelihood that more of the uplands precipitation will fall as rain and not as snow. Volume 1, Chapter 2 of the California Water Plan discusses the impacts of climate change in greater detail on pages 9 and 21-22.

Responding to climate change generally takes two forms: mitigation and adaptation. Mitigation is taking steps to reduce our contribution to the causes of climate change by reducing GHG emissions. Adaptation is the process of responding to the effects of climate change by modifying our systems and behaviors to function in a warmer climate.

Mitigation

In the water sector, climate change mitigation is generally achieved by reducing energy use, becoming more efficient with energy use, and/or substituting fossil fuel based energy sources for renewable energy sources. Because water requires energy to move, treat, use, and discharge, water conservation is also energy conservation. As each water supplier implements DMM/BMPs and determines its water conservation targets, it can also calculate conserved energy and GHGs not-emitted as a side benefit.

Once a water supplier has calculated the water conserved by a BMP, it is straightforward to convert that volume to conserved energy, and GHGs not-emitted. Additionally, water suppliers may want to reconsider DMMs that conserve water but do so at a significant increase in GHG emissions.

Adaptation

Climate change means more than hotter days. Continued warming of the climate system has considerable impact on the operation of most water districts. Snow in the Sierra Nevada provides 65 percent of California's water supply. Predictions indicate that by 2050 the Sierra snowpack will be significantly reduced. Much of the lost snow will fall as rain, which flows quickly down the mountains during winter and cannot be stored in our current water system for use during California's hot, dry summers. The climate is also expected to become more variable, bringing more droughts and floods. Water districts will have to adapt to new, more variable conditions.

Potential Climate Change Effects

Within the next 20 years, DWR expects that water supplies, water demand, sea level, and the occurrence and severity of natural disasters will be affected by climate change. Some of these potential changes are presented below.

Water suppliers should consider the following climate change effects, many of which are already documented in California:

- **Water Demand** — Hotter days and nights, as well as a longer irrigation season, will increase landscaping water needs, and power plants and industrial processes will have increased cooling water needs.
- **Water Supply and Quality** — Reduced snowpack, shifting spring runoff to earlier in the year (Figure G-1), increased potential for algal bloom, and increased potential for seawater intrusion—each has the potential to impact water supply and water quality.
- **Sea Level Rise** — It is expected that sea level will continue to rise, resulting in near shore ocean changes such as stronger storm surges, more forceful wave energy, and more extreme tides. This will also affect levee stability in low-lying areas and increase flooding.
- **Disaster** — Disasters are expected to become more frequent as climate change brings increased climate variability, resulting in more extreme droughts and floods. This will challenge water supplier operations in several ways as wildfires are expected to become larger and hotter, droughts will become deeper and longer, and floods can become larger and more frequent.

A thorough discussion of a water suppliers' potential actions and responses to these changes will be presented in the IRWM climate change handbook currently being prepared. If a water supplier has already begun evaluating potential climate change

impacts in its service area, it is encouraged to include a summary or reference in its UWMP or include it as an attachment.

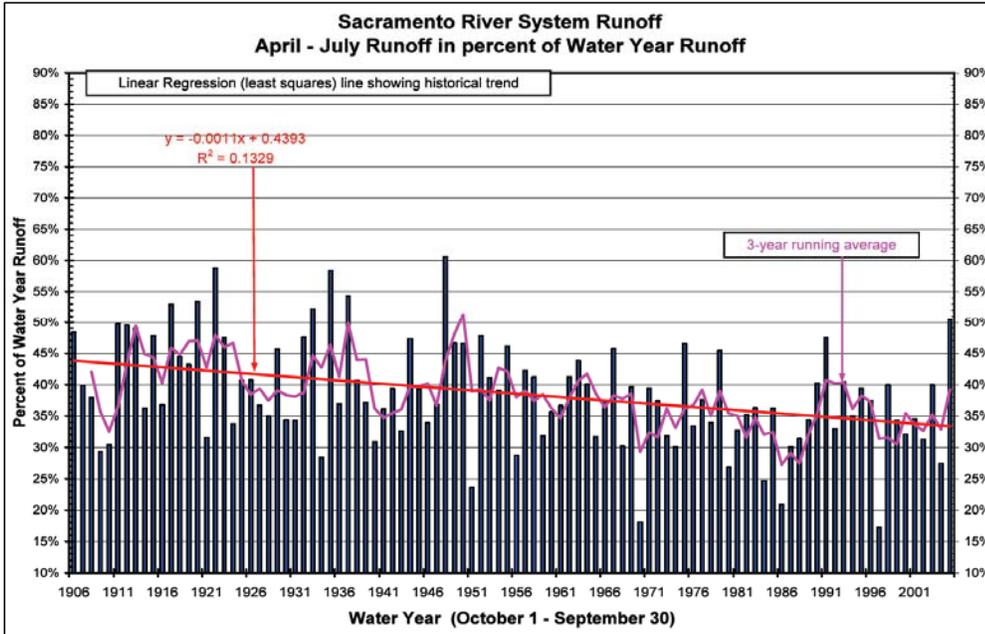


Figure G-1 Change in the timing of seasonal runoff on the Sacramento River

Source: Roos and Anderson 2006.

IRWMP Climate Change Requirements

Climate change is part of the IRWMP Grant Program both legislatively and procedurally. SBX2-1, the IRWMP Planning Act, was passed in September 2008 and revised CWC §10530 et seq. The planning act describes what IRWMP plans must include and what DWR must include in the guidelines for the grant program. CWC §10541(e)(9) and (10) specify that the guidelines must include consideration of GHG emissions of identified programs and projects and evaluation of the adaptability to climate change of the region's water management systems.

CWC §10540(b)(2) specifically mentions UWMPs as a plan that may be coordinated with an IRWMP planning effort. As such, any climate change work conducted within the context of a UWMP can help feed into the regional perspective and actions of an IRWMP, and any regional analysis done on climate change effects at the IRWMP region level can feed back into the UWMP.

The Final IRWMP Grant Program guideline released in August 2010 contains an IRWMP plan standard for climate change, as well as climate change components in standards for how IRWMPs select projects (project review process) and describe regions. Climate change is one of 16 IRWMP plan standards in the guideline. On Page 24 the IRWMP Grant Program guideline state:

The IRWMP Plan must address both adaptation to the effects of climate change and mitigation of GHG emissions. The IRWMP Plan must include the following items:

- *A discussion of the potential effects of climate change on the IRWMP region, including an evaluation of the IRWMP region's vulnerabilities to the effects of climate change and potential adaptation responses to those vulnerabilities, and*
- *A process that discloses and considers GHG emissions when choosing between project alternatives.*

The IRWMP Plan guidelines also mention SB 97¹⁵ requirements, which are discussed further below.

CEQA Climate Change Requirements

As the IRWMP grant funds enable construction projects to move forward, those projects may be considered projects under CEQA and subject to CEQA analysis and documentation. With the passage of SB 97, the CEQA guidelines were amended and adopted by the Natural Resources Agency and became effective March 18, 2010. The CEQA amendments require lead agencies to include an evaluation of the GHG emissions from the project in their CEQA documents. The CEQA guideline amendments do not identify a threshold of significance for GHG emissions nor do

¹⁵ SB 97, signed by the Governor in 2007, is an act to add Section 21083.05 to, and to add and repeal Section 21097 of, the Public Resources Code, relating to the California Environmental Quality Act. SB 97 (2007) advances a policy to develop CEQA guidelines on how State and local agencies should analyze, and when necessary, mitigate greenhouse gas emissions.

they prescribe assessment methodologies or specific mitigation measures. The amendments encourage lead agencies to consider many factors in performing a CEQA analysis, but preserve the discretion that CEQA grants lead agencies to make their own determinations based on substantial evidence.

DWRs DIRWM, when providing funding to implement IRWM projects, acts as a CEQA-responsible agency in its discretionary disbursement of funds. As such, DWR must evaluate the CEQA documentation for adequacy and reach its own CEQA findings with respect to any identified significant environmental effects, including the assessment and mitigation of GHG emissions. Although a UWMP does not require a CEQA document, UWMPs are increasingly relied on by other projects for analysis required for CEQA documentation. Providing analysis of climate change and GHG emissions reductions associated with DMMs/BMPs may support future projects and reduce requirements for future analysis.

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Section H: Electronic Submittal

DOST is not online as of the date of the release of this Guidebook. This section will be ~~included in the Final 2010 UWMP Guidebook~~, added once DOST is online.

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Section I: Urban Water Management Plan Checklist

This checklist is developed directly from the UWMP Act and the Water Conservation Bill of 2009. It is provided to support water suppliers during preparation of its UWMP. Two versions of the UWMP Checklist are provided: The first one (Table I-1) is organized according to the law and the second checklist (Table I-2) according to subject matter. The two checklists contain duplicate information, and the water supplier should use whichever checklist is more convenient. In the event that information or recommendations in these tables are inconsistent with, or conflict with, or omit the requirements of the UWMP Act or applicable laws, the UWMP Act or other laws prevail.

*Part II, Section H,
contains
instructions for
electronic
submittal.*



Each water supplier submitting a UWMP can also provide DWR with the UWMP location of the required element by completing the last column of either Table I-1 or I-2. This will support DWR in its review of these UWMPs. The completed form can be included as a hard copy with the UWMP or submitted electronically, as described in Section H: Electronic Submittal.

If an item does not pertain to a water supplier, then indicate the UWMP requirement and that it does not apply. For example, if a water supplier does not directly or indirectly have groundwater as a water supply source, the UWMP should include a statement that groundwater is not a water supply source.

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Table I-1 Urban Water Management Plan checklist, organized by legislation number

No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
1	Provide baseline daily per capita water use, urban water use target, interim urban water use target, and compliance daily per capita water use, along with the bases for determining those estimates, including references to supporting data.	10608.20(e)	Water Conservation System Demands		
2	<u>Wholesalers</u> : Include an assessment of present and proposed future measures, programs, and policies to help achieve the water use reductions.- <u>Retailers</u> : Conduct at least one public hearing that includes general discussion of the urban retail water supplier's implementation plan for complying with the <u>Water Conservation Bill of 2009</u> .	10608.36 <u>10608.26(a)</u>	Water Conservation System Demands	<u>Retailer and wholesalers have slightly different requirements</u>	
3	Report progress in meeting urban water use targets using the standardized form.	10608.40	Water Conservation Not applicable	<u>Standardized form not yet available</u>	
4	Each urban water supplier shall coordinate the preparation of its plan with other appropriate agencies in the area, including other water suppliers that share a common source, water management agencies, and relevant public agencies, to the extent practicable.	10620(d)(2)	External Coordination and Outreach Plan Preparation		
5	An urban water supplier shall describe in the plan water management tools and options used by that entity that will maximize resources and minimize the need to import water from other regions.	10620(f)	Water Supply (Water Management) Responsibility ...		
6	Every urban water supplier required to prepare a plan pursuant to this part shall, at least 60 days prior to the public hearing on the plan required by Section 10642, notify any city or county within which the supplier provides water supplies that the urban water supplier will be reviewing the plan and considering amendments or changes to the plan. The urban water supplier may consult with, and obtain comments from, any city or county that receives notice pursuant to this subdivision.	10621(b)	External Coordination and Outreach Plan Preparation		

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No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
7	The amendments to, or changes in, the plan shall be adopted and filed in the manner set forth in Article 3 (commencing with Section 10640).	10621(c)	<u>External Coordination and Outreach Plan Preparation</u>		
8	Describe the service area of the supplier	10631(a)	<u>Service Area System Description</u>		
9	(Describe the service area) climate	10631(a)	<u>Service Area System Description</u>		
10	(Describe the service area) current and projected population . . . The projected population estimates shall be based upon data from the state, regional, or local service agency population projections within the service area of the urban water supplier . . .	10631(a)	<u>Service Area System Description</u>	Provide the most recent population data possible. Use the method described in "Baseline Daily Per Capita Water Use." See Section M.	
11	. . . (population projections) shall be in five-year increments to 20 years or as far as data is available.	10631(a)	<u>Service Area System Description</u>	2035 and 2040 can also be provided to support consistency with Water Supply Assessments and Written Verification of Water Supply documents.	
12	Describe . . . other demographic factors affecting the supplier's water management planning	10631(a)	<u>Service Area System Description</u>		
13	Identify and quantify, to the extent practicable, the existing and planned sources of water available to the supplier over the same five-year increments described in subdivision (a).	10631(b)	<u>Water Supply System Supplies</u>	The 'existing' water sources should be for the same year as the "current population" in line 10. 2035 and 2040 can also be provided to support consistency with Water Supply Assessments and Written Verification of Water Supply documents.	

No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
14	(Is) groundwater . . . identified as an existing or planned source of water available to the supplier . . . ?	10631(b)	Water <u>SupplySystem</u> <u>Supplies</u>	Source classifications are: surface water, groundwater, recycled water, storm water, desalinated sea water, desalinated brackish groundwater, and other.	
15	(Provide a) copy of any groundwater management plan adopted by the urban water supplier, including plans adopted pursuant to Part 2.75 (commencing with Section 10750), or any other specific authorization for groundwater management. Indicate whether a groundwater management plan been adopted by the water supplier or if there is any other specific authorization for groundwater management. Include a copy of the plan or authorization.	10631(b)(1)	Water <u>SupplySystem</u> <u>Supplies</u>		
16	(Provide a) description of any groundwater basin or basins from which the urban water supplier pumps groundwater.	10631(b)(2)	Water <u>SupplySystem</u> <u>Supplies</u>		
17	For those basins for which a court or the board has adjudicated the rights to pump groundwater, (provide) a copy of the order or decree adopted by the court or the board	10631(b)(2)	Water <u>SupplySystem</u> <u>Supplies</u>		
18	(Provide) a description of the amount of groundwater the urban water supplier has the legal right to pump under the order or decree.	10631(b)(2)	Water <u>SupplySystem</u> <u>Supplies</u>		
19	For basins that have not been adjudicated, (provide) information as to whether the department has identified the basin or basins as overdrafted or has projected that the basin will become overdrafted if present management conditions continue, in the most current official departmental bulletin that characterizes the condition of the groundwater basin, and a detailed description of the efforts being undertaken by the urban water supplier to eliminate the long-term overdraft condition.	10631(b)(2)	Water <u>SupplySystem</u> <u>Supplies</u>		

No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
20	(Provide a) detailed description and analysis of the location, amount, and sufficiency of groundwater pumped by the urban water supplier for the past five years. The description and analysis shall be based on information that is reasonably available, including, but not limited to, historic use records.	10631(b)(3)	Water <u>Supply System Supplies</u>		
21	(Provide a) detailed description and analysis of the amount and location of groundwater that is projected to be pumped by the urban water supplier. The description and analysis shall be based on information that is reasonably available, including, but not limited to, historic use records.	10631(b)(4)	Water <u>Supply System Supplies</u>	Provide projections for 2015, 2020, 2025, and 2030.	
22	Describe the reliability of the water supply and vulnerability to seasonal or climatic shortage, to the extent practicable, and provide data for each of the following: (A) An average water year, (B) A single dry water year, (C) Multiple dry water years.	10631(c)(1)	<u>Water Supply Reliability . . .</u>		
23	For any water source that may not be available at a consistent level of use - given specific legal, environmental, water quality, or climatic factors - describe plans to supplement or replace that source with alternative sources or water demand management measures, to the extent practicable.	10631(c)(2)	<u>Water Supply Reliability . . .</u>		
24	Describe the opportunities for exchanges or transfers of water on a short-term or long-term basis.	10631(d)	Water Supply <u>(Transfers) System Supplies</u>		
25	Quantify, to the extent records are available, past and current water use, and projected water use (over the same five-year increments described in subdivision (a)), identifying the uses among water use sectors, including, but not necessarily limited to, all of the following uses: (A) Single-family residential; (B) Multifamily; (C) Commercial; (D) Industrial; (E) Institutional and governmental; (F) Landscape; (G) Sales to other agencies; (H) Saline water intrusion barriers, groundwater recharge, or conjunctive use, or any combination thereof; (I) Agricultural.	10631(e)(1)	Water System Demands	Consider "past" to be 2005, present to be 2010, and projected to be 2015, 2020, 2025, and 2030. Provide numbers for each category for each of these years.	

No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
26	(Describe and provide a schedule of implementation for) each water demand management measure that is currently being implemented, or scheduled for implementation, including the steps necessary to implement any proposed measures, including, but not limited to, all of the following: (A) Water survey programs for single-family residential and multifamily residential customers; (B) Residential plumbing retrofit; (C) System water audits, leak detection, and repair; (D) Metering with commodity rates for all new connections and retrofit of existing connections; (E) Large landscape conservation programs and incentives; (F) High-efficiency washing machine rebate programs; (G) Public information programs; (H) School education programs; (I) Conservation programs for commercial, industrial, and institutional accounts; (J) Wholesale agency programs; (K) Conservation pricing; (L) Water conservation coordinator; (M) Water waste prohibition; (N) Residential ultra-low-flush toilet replacement programs.	10631(f)(1)	DMMs	Discuss each DMM, even if it is not currently or planned for implementation. Provide any appropriate schedules.	
27	A description of the methods, if any, that the supplier will use to evaluate the effectiveness of water demand management measures implemented or described under the plan.	10631(f)(3)	DMMs		
28	An estimate, if available, of existing conservation savings on water use within the supplier's service area, and the effect of the savings on the supplier's ability to further reduce demand.	10631(f)(4)	DMMs		

No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
29	An evaluation of each water demand management measure listed in paragraph (1) of subdivision (f) that is not currently being implemented or scheduled for implementation. In the course of the evaluation, first consideration shall be given to water demand management measures, or combination of measures, that offer lower incremental costs than expanded or additional water supplies. This evaluation shall do all of the following: (1) Take into account economic and noneconomic factors, including environmental, social, health, customer impact, and technological factors; (2) Include a cost-benefit analysis, identifying total benefits and total costs; (3) Include a description of funding available to implement any planned water supply project that would provide water at a higher unit cost; (4) Include a description of the water supplier's legal authority to implement the measure and efforts to work with other relevant agencies to ensure the implementation of the measure and to share the cost of implementation.	10631(g)	DMMs	See 10631(g) for additional wording.	
30	(Describe) all water supply projects and water supply programs that may be undertaken by the urban water supplier to meet the total projected water use as established pursuant to subdivision (a) of Section 10635. The urban water supplier shall include a detailed description of expected future projects and programs, other than the demand management programs identified pursuant to paragraph (1) of subdivision (f), that the urban water supplier may implement to increase the amount of the water supply available to the urban water supplier in average, single-dry, and multiple-dry water years. The description shall identify specific projects and include a description of the increase in water supply that is expected to be available from each project. The description shall include an estimate with regard to the implementation timeline for each project or program.	10631(h)	Water <u>SupplySystem</u> <u>Supplies</u>		
31	Describe the opportunities for development of desalinated water, including, but not limited to, ocean water, brackish water, and groundwater, as a long-term supply.	10631(i)	Water <u>SupplySystem</u> <u>Supplies</u>		

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No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
32	Include the annual reports submitted to meet the Section 6.2 requirement (of the MOU), if a member of the CUWCC and signer of the December 10, 2008 MOU.	10631(j)	DMMS	Signers of the MOU that submit the bi annual reports are deemed compliant with Items 28 and 29.	
33	Urban water suppliers that rely upon a wholesale agency for a source of water shall provide the wholesale agency with water use projections from that agency for that source of water in five-year increments to 20 years or as far as data is available. The wholesale agency shall provide information to the urban water supplier for inclusion in the urban water supplier's plan that identifies and quantifies, to the extent practicable, the existing and planned sources of water as required by subdivision (b), available from the wholesale agency to the urban water supplier over the same five-year increments, and during various water-year types in accordance with subdivision (c). An urban water supplier may rely upon water supply information provided by the wholesale agency in fulfilling the plan informational requirements of subdivisions (b) and (c).	10631(k)	Water SupplySystem Demands	Average year, single dry year, multiple dry years for 2015, 2020, 2025, and 2030.	
34	The water use projections required by Section 10631 shall include projected water use for single-family and multifamily residential housing needed for lower income households, as defined in Section 50079.5 of the Health and Safety Code, as identified in the housing element of any city, county, or city and county in the service area of the supplier.	10631.1(a)	WaterSystem Demands		
35	Stages of action to be undertaken by the urban water supplier in response to water supply shortages, including up to a 50 percent reduction in water supply, and an outline of specific water supply conditions which are applicable to each stage.	10632(a)	ContingencyWat er Supply Reliability . . .		
36	Provide an estimate of the minimum water supply available during each of the next three water years based on the driest three-year historic sequence for the agency's water supply.	10632(b)	ContingencyWat er Supply Reliability . . .		

No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
37	(Identify) actions to be undertaken by the urban water supplier to prepare for, and implement during, a catastrophic interruption of water supplies including, but not limited to, a regional power outage, an earthquake, or other disaster.	10632(c)	Contingency/Water Supply Reliability . . .		
38	(Identify) additional, mandatory prohibitions against specific water use practices during water shortages, including, but not limited to, prohibiting the use of potable water for street cleaning.	10632(d)	Contingency/Water Supply Reliability . . .		
39	(Specify) consumption reduction methods in the most restrictive stages. Each urban water supplier may use any type of consumption reduction methods in its water shortage contingency analysis that would reduce water use, are appropriate for its area, and have the ability to achieve a water use reduction consistent with up to a 50 percent reduction in water supply.	10632(e)	Contingency/Water Supply Reliability . . .		
40	(Indicated) penalties or charges for excessive use, where applicable.	10632(f)	Contingency/Water Supply Reliability . . .		
41	An analysis of the impacts of each of the actions and conditions described in subdivisions (a) to (f), inclusive, on the revenues and expenditures of the urban water supplier, and proposed measures to overcome those impacts, such as the development of reserves and rate adjustments.	10632(g)	Contingency/Water Supply Reliability . . .		
42	(Provide) a draft water shortage contingency resolution or ordinance.	10632(h)	Contingency/Water Supply Reliability . . .		
43	(Indicate) a mechanism for determining actual reductions in water use pursuant to the urban water shortage contingency analysis.	10632(i)	Contingency/Water Supply Reliability . . .		
44	Provide, to the extent available, information on recycled water and its potential for use as a water source in the service area of the urban water supplier. The preparation of the plan shall be coordinated with local water, wastewater, groundwater, and planning agencies that operate within the supplier's service area	10633	Recycled Water/Systems Supplies		

No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
45	(Describe) the wastewater collection and treatment systems in the supplier's service area, including a quantification of the amount of wastewater collected and treated and the methods of wastewater disposal.	10633(a)	Recycled WaterSystem Supplies		
46	(Describe) the quantity of treated wastewater that meets recycled water standards, is being discharged, and is otherwise available for use in a recycled water project.	10633(b)	Recycled WaterSystem Supplies		
47	(Describe) the recycled water currently being used in the supplier's service area, including, but not limited to, the type, place, and quantity of use.	10633(c)	Recycled WaterSystem Supplies		
48	(Describe and quantify) the potential uses of recycled water, including, but not limited to, agricultural irrigation, landscape irrigation, wildlife habitat enhancement, wetlands, industrial reuse, groundwater recharge, indirect potable reuse, and other appropriate uses, and a determination with regard to the technical and economic feasibility of serving those uses.	10633(d)	Recycled WaterSystem Supplies		
49	(Describe) The projected use of recycled water within the supplier's service area at the end of 5, 10, 15, and 20 years, and a description of the actual use of recycled water in comparison to uses previously projected pursuant to this subdivision.	10633(e)	Recycled WaterSystem Supplies		
50	(Describe the) actions, including financial incentives, which may be taken to encourage the use of recycled water, and the projected results of these actions in terms of acre-feet of recycled water used per year.	10633(f)	Recycled WaterSystem Supplies		
51	(Provide a) plan for optimizing the use of recycled water in the supplier's service area, including actions to facilitate the installation of dual distribution systems, to promote recirculating uses, to facilitate the increased use of treated wastewater that meets recycled water standards, and to overcome any obstacles to achieving that increased use.	10633(g)	Recycled WaterSystem Supplies		

No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
52	The plan shall include information, to the extent practicable, relating to the quality of existing sources of water available to the supplier over the same five-year increments as described in subdivision (a) of Section 10631, and the manner in which water quality affects water management strategies and supply reliability.	10634	Water Supply (Water Quality) Reliability	For years 2010, 2015, 2020, 2025, and 2030	
53	Every urban water supplier shall include, as part of its urban water management plan, an assessment of the reliability of its water service to its customers during normal, dry, and multiple dry water years. This water supply and demand assessment shall compare the total water supply sources available to the water supplier with the total projected water use over the next 20 years, in five-year increments, for a normal water year, a single dry water year, and multiple dry water years. The water service reliability assessment shall be based upon the information compiled pursuant to Section 10631, including available data from state, regional, or local agency population projections within the service area of the urban water supplier.	10635(a)	Water Supply Reliability		
54	The urban water supplier shall provide that portion of its urban water management plan prepared pursuant to this article to any city or county within which it provides water supplies no later than 60 days after the submission of its urban water management plan.	10635(b)	External Coordination and Outreach Plan Preparation		
55	Each urban water supplier shall encourage the active involvement of diverse social, cultural, and economic elements of the population within the service area prior to and during the preparation of the plan.	10642	External Coordination and Outreach Plan Preparation		

No.	UWMP requirement ^a	Calif. Water Code reference	Subject ^b	Additional clarification	UWMP location
56	Prior to adopting a plan, the urban water supplier shall make the plan available for public inspection and shall hold a public hearing thereon. Prior to the hearing, notice of the time and place of hearing shall be published within the jurisdiction of the publicly owned water supplier pursuant to Section 6066 of the Government Code. The urban water supplier shall provide notice of the time and place of hearing to any city or county within which the supplier provides water supplies. A privately owned water supplier shall provide an equivalent notice within its service area.	10642	<u>External Coordination and Outreach Plan Preparation</u>		
57	After the hearing, the plan shall be adopted as prepared or as modified after the hearing.	10642	<u>External Coordination and Outreach Plan Preparation</u>		
58	An urban water supplier shall implement its plan adopted pursuant to this chapter in accordance with the schedule set forth in its plan.	10643	<u>External Coordination and Outreach Plan Preparation</u>		
59	An urban water supplier shall submit to the department, the California State Library, and any city or county within which the supplier provides water supplies a copy of its plan no later than 30 days after adoption. Copies of amendments or changes to the plans shall be submitted to the department, the California State Library, and any city or county within which the supplier provides water supplies within 30 days after adoption.	10644(a)	<u>External Coordination and Outreach Plan Preparation</u>		
60	Not later than 30 days after filing a copy of its plan with the department, the urban water supplier and the department shall make the plan available for public review during normal business hours.	10645	<u>External Coordination and Outreach Plan Preparation</u>		

^a The UWMP Requirement descriptions are general summaries of what is provided in the legislation. Urban water suppliers should review the exact legislative wording prior to submitting its UWMP.

- b The Subject classification is provided for clarification only. It is aligned with the organization presented in Part I of this guidebook. A water supplier is free to address the UWMP Requirement anywhere with its UWMP, but is urged to provide clarification to DWR to facilitate review ~~for completeness.~~

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Table I-2 Urban Water Management Plan checklist, organized by subject

No.	UWMP requirement ^a	Calif. Water Code reference	Additional clarification	UWMP location
CONTINGENCY^b PLAN PREPARATION				
35	Provide an urban water shortage contingency analysis that specifies stages of action, including up to a 50 percent water supply reduction, and an outline of specific water supply conditions at each stage	10632(a)		
36	Provide an estimate of the minimum water supply available during each of the next three water years based on the driest three-year historic sequence for the agency's water supply.	10632(b)		
37	Identify actions to be undertaken by the urban water supplier to prepare for, and implement during, a catastrophic interruption of water supplies including, but not limited to, a regional power outage, an earthquake, or other disaster.	10632(c)		
38	Identify additional, mandatory prohibitions against specific water use practices during water shortages, including, but not limited to, prohibiting the use of potable water for street cleaning.	10632(d)		
39	Specify consumption reduction methods in the most restrictive stages. Each urban water supplier may use any type of consumption reduction methods in its water shortage contingency analysis that	10632(e)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
	would reduce water use, are appropriate for its area, and have the ability to achieve a water use reduction consistent with up to a 50 percent reduction in water supply.			
40	Indicated penalties or charges for excessive use, where applicable.	10632(f)		
44	Provide an analysis of the impacts of each of the actions and conditions described in subdivisions (a) to (f), inclusive, on the revenues and expenditures of the urban water supplier, and proposed measures to overcome those impacts, such as the development of reserves and rate adjustments.	10632(g)		
42	Provide a draft water shortage contingency resolution or ordinance.	10632(h)		
43	Indicate a mechanism for determining actual reductions in water use pursuant to the urban water shortage contingency analysis.	10632(i)		
DMMs				
26	Describe how each water demand management measure is being implemented or scheduled for implementation. Use the list provided.	10631(f)(1)	Discuss each DMM, even if it is not currently or planned for implementation. Provide any appropriate schedules.	

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
27	Describe the methods the supplier uses to evaluate the effectiveness of DMMs implemented or described in the UWMP.	10631(f)(3)		
28	Provide an estimate, if available, of existing conservation savings on water use within the supplier's service area, and the effect of the savings on the ability to further reduce demand.	10631(f)(4)		
29	Evaluate each water demand management measure that is not currently being implemented or scheduled for implementation. The evaluation should include economic and non-economic factors, cost-benefit analysis, available funding, and the water suppliers' legal authority to implement the work.	10631(g)	See 10631(g) for additional wording.	
32	Include the annual reports submitted to meet the Section 6.2 requirements, if a member of the CUWCC and signer of the December 10, 2008 MOU.	10631(j)	Signers of the MOU that submit the biannual reports are deemed compliant with Items 28 and 29.	
EXTERNAL COORDINATION AND OUTREACH				

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
4	Coordinate the preparation of its plan with other appropriate agencies in the area, including other water suppliers that share a common source, water management agencies, and relevant public agencies, to the extent practicable.	10620(d)(2)		
6	Notify, at least 60 days prior to the public hearing on the plan required by Section 10642, any city or county within which the supplier provides water that the urban water supplier will be reviewing the plan and considering amendments or changes to the plan. Any city or county receiving the notice may be consulted and provide comments.	10621(b)		
7	Provide supporting documentation that the UWMP or any amendments to, or changes in, have been adopted as described in Section 10640 et seq.	10621(c)		
54	Provide supporting documentation that the urban water management plan has been or will be provided to any city or county within which it provides water, no later than 60 days after the submission of this urban water management plan.	10635(b)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
55	Provide supporting documentation that the water supplier has encouraged active involvement of diverse social, cultural, and economic elements of the population within the service area prior to and during the preparation of the plan.	10642		
56	Provide supporting documentation that the urban water supplier made the plan available for public inspection and held a public hearing about the plan. For public agencies, the hearing notice is to be provided pursuant to Section 6066 of the Government Code. The water supplier is to provide the time and place of the hearing to any city or county within which the supplier provides water. Privately-owned water suppliers shall provide an equivalent notice within its service area.	10642		
57	Provide supporting documentation that the plan has been adopted as prepared or modified.	10642		
58	Provide supporting documentation as to how the water supplier plans to implement its plan.	10643		

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No.	UWMP requirement ^a	Calif. Water Code reference	Additional clarification	UWMP location
59	Provide supporting documentation that, in addition to submittal to DWR, the urban water supplier has submitted this UWMP to the California State Library and any city or county within which the supplier provides water supplies a copy of its plan no later than 30 days after adoption. This also includes amendments or changes.	10644(a)		
60	Provide supporting documentation that, not later than 30 days after filing a copy of its plan with the department, the urban water supplier has or will make the plan available for public review during normal business hours	10645		
<u>RECYCLED WATER SYSTEM DESCRIPTION</u>				
44	Provide information on recycled water and its potential for use as a water source in the service area of the urban water supplier. Coordinate with local water, wastewater, groundwater, and planning agencies that operate within the supplier's service area.	10633		
45	Describe the wastewater collection and treatment systems in the supplier's service area, including a quantification of the amount of wastewater collected and treated and the methods of wastewater disposal.	10633(a)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
46	Describe the quantity of treated wastewater that meets recycled water standards, is being discharged, and is otherwise available for use in a recycled water project.	10633(b)		
47	Describe the recycled water currently being used in the supplier's service area, including, but not limited to, the type, place, and quantity of use.	10633(c)		
48	Describe and quantify the potential uses of recycled water, including, but not limited to, agricultural irrigation, landscape irrigation, wildlife habitat enhancement, wetlands, industrial reuse, groundwater recharge, indirect potable reuse, and other appropriate uses, and a determination with regard to the technical and economic feasibility of serving those uses.	10633(d)		
49	The projected use of recycled water within the supplier's service area at the end of 5, 10, 15, and 20 years, and a description of the actual use of recycled water in comparison to uses previously projected.	10633(e)		
50	Describe the actions, including financial incentives, which may be taken to encourage the use of recycled water, and the projected	10633(f)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
	results of these actions in terms of acre-feet of recycled water used per year.			
54	Provide a plan for optimizing the use of recycled water in the supplier's service area, including actions to facilitate the installation of dual distribution systems, to promote recirculating uses, to facilitate the increased use of treated wastewater that meets recycled water standards, and to overcome any obstacles to achieving that increased use.	10633(g)		
RELIABILITY				
22	Describe the reliability of the water supply and vulnerability to seasonal or climatic shortage and provide data for (A) an average water year, (B) a single dry water year, and (C) multiple dry water years.	10631(e)(1)		
23	For any water source that may not be available at a consistent level of use—given specific legal, environmental, water quality, or climatic factors—describe plans to supplement or replace that source with alternative sources or water demand management measures, to the extent practicable.	10631(e)(2)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
538	Assess the water supply reliability during normal, dry, and multiple dry water years by comparing the total water supply sources available to the water supplier with the total projected water use over the next 20 years, in five-year increments, for a normal water year, a single dry water year, and multiple dry water years. Base the assessment on the information compiled under Section 10631, including available data from state, regional, or local agency population projections within the service area of the urban water supplier. Describe the water supplier service area.	106351 (a)		
SERVICE AREA				
8	Describe the water supplier service area.	10631(a)		
9	Describe the climate and other demographic factors of the service area of the supplier	10631(a)		
10	Indicate the current population of the service area	10631(a)	Provide the most recent population data possible. Use the method described in "Baseline Daily Per Capita Water Use" See Section M.	

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
11	Provide population projections for 2015, 2020, 2025, and 2030, based on data from State, regional, or local service area population projections.	10631(a)	2035 and 2040 can also be provided to support consistency with Water Supply Assessments and Written Verification of Water Supply documents.	
12	Describe other demographic factors affecting the supplier's water management planning.	10631(a)		
WATER CONSERVATION SYSTEM DEMANDS				
1	Provide baseline daily per capita water use, urban water use target, interim urban water use target, and compliance daily per capita water use, along with the bases for determining those estimates, including references to supporting data.	10608.20(e)		

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No.	UWMP requirement ^a	Calif. Water Code reference	Additional clarification	UWMP location
2	<u>Wholesalers:</u> Include an assessment of present and proposed future measures, programs, and policies to help achieve the water use reductions. <u>Retailers:</u> Conduct at least one public hearing that includes general discussion of the urban retail water supplier's implementation plan for complying with the Water Conservation Bill of 2009.	10608.36 <u>10608.26(a)</u>	<u>Retailers and wholesalers have slightly different requirements</u>	
3	Report progress in meeting urban water use targets using the standardized form.	10608.40		
WATER DEMANDS				
25	Quantify past, current, and projected water use, identifying the uses among water use sectors, for the following: (A) single-family residential, (B) multifamily, (C) commercial, (D) industrial, (E) institutional and governmental, (F) landscape, (G) sales to other agencies, (H) saline water intrusion barriers, groundwater recharge, conjunctive use, and (I) agriculture.	10631(e)(1)	Consider 'past' to be 2005, present to be 2010, and projected to be 2015, 2020, 2025, and 2030. Provide numbers for each category for each of these years.	

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
3433	Provide documentation that either the retail agency provided the wholesale agency with water use projections for at least 20 years, if the UWMP agency is a retail agency, OR, if a wholesale agency, it provided its urban retail customers with future planned and existing water source available to it from the wholesale agency during the required water-year types. Include projected water use for single family and multifamily residential housing needed for lower income households, as identified in the housing element of any city, county, or city and county in the service area of the supplier.	10631- 4(a)(k)	Average year, single dry year, multiple dry years for 2015, 2020, 2025, and 2030.	
WATER SUPPLY34	Include projected water use for single-family and multifamily residential housing needed for lower income households, as identified in the housing element of any city, county, or city and county in the service area of the supplier.	10631- 1(a)		
5SYSTEM SUPPLIES	Describe water management tools and options to maximize resources and minimize the need to import water from other regions.	10620(f)		

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No.	UWMP requirement ^a	Calif. Water Code reference	Additional clarification	UWMP location
13	Identify and quantify the existing and planned sources of water available for 2015, 2020, 2025, and 2030.	10631(b)	The 'existing' water sources should be for the same year as the "current population" in line 10. 2035 and 2040 can also be provided.	
14	Indicate whether groundwater is an existing or planned source of water available to the supplier. If yes, then complete 15 through 21 of the UWMP Checklist. If no, then indicate "not applicable" in lines 15 through 21 under the UWMP location column.	10631(b)	Source classifications are: surface water, groundwater, recycled water, storm water, desalinated sea water, desalinated brackish groundwater, and other.	
15	Indicate whether a groundwater management plan been adopted by the water supplier or if there is any other specific authorization for groundwater management. Include a copy of the plan or authorization.	10631(b)(1)		
16	Describe the groundwater basin.	10631(b)(2)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
17	Indicate whether the groundwater basin is adjudicated? Include a copy of the court order or decree.	10631(b)(2)		
18	Describe the amount of groundwater the urban water supplier has the legal right to pump under the order or decree. If the basin is not adjudicated, indicate "not applicable" in the UWMP location column.	10631(b)(2)		
19	For groundwater basins that are not adjudicated, provide information as to whether DWR has identified the basin or basins as overdrafted or has projected that the basin will become overdrafted if present management conditions continue, in the most current official departmental bulletin that characterizes the condition of the groundwater basin, and a detailed description of the efforts being undertaken by the urban water supplier to eliminate the long-term overdraft condition. If the basin is adjudicated, indicate "not applicable" in the UWMP location column.	10631(b)(2)		
20	Provide a detailed description and analysis of the location, amount, and sufficiency of groundwater pumped by the urban water supplier for the past five years	10631(b)(3)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
21	Provide a detailed description and analysis of the amount and location of groundwater that is projected to be pumped.	10631(b)(4)	Provide projections for 2015, 2020, 2025, and 2030.	
24	Describe the opportunities for exchanges or transfers of water on a short-term or long-term basis.	10631(d)		
30	Include a detailed description of all water supply projects and programs that may be undertaken by the water supplier to address water supply reliability in average, single-dry, and multiple-dry years, excluding demand management programs addressed in (f)(1). Include specific projects, describe water supply impacts, and provide a timeline for each project.	10631(h)		
31	Describe desalinated water project opportunities for long-term supply, including, but not limited to, ocean water, brackish water, and groundwater.	10631(i)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
<u>3344</u>	<u>Provide documentation that either the retail agency provided the wholesale agency with water use projections for at least 20 years, if the UWMP agency is a retail agency, OR, if a wholesale agency, it provided its urban retail customers with future planned and existing water source available to it from the wholesale agency during the required water year types. Provide information on recycled water and its potential for use as a water source in the service area of the urban water supplier. Coordinate with local water, wastewater, groundwater, and planning agencies that operate within the supplier's service area.</u>	10631(k)1063 3	Average year, single dry year, multiple dry years for 2015, 2020, 2025, and 2030.	
<u>45</u>	<u>Describe the wastewater collection and treatment systems in the supplier's service area, including a quantification of the amount of wastewater collected and treated and the methods of wastewater disposal.</u>	10633(a)		
<u>46</u>	<u>Describe the quantity of treated wastewater that meets recycled water standards, is being discharged, and is otherwise available for use in a recycled water project.</u>	10633(b)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
<u>47</u>	<u>Describe the recycled water currently being used in the supplier's service area, including, but not limited to, the type, place, and quantity of use.</u>	<u>10633(c)</u>		
<u>48</u>	<u>Describe and quantify the potential uses of recycled water, including, but not limited to, agricultural irrigation, landscape irrigation, wildlife habitat enhancement, wetlands, industrial reuse, groundwater recharge, indirect potable reuse, and other appropriate uses, and a determination with regard to the technical and economic feasibility of serving those uses.</u>	<u>10633(d)</u>		
<u>49</u>	<u>The projected use of recycled water within the supplier's service area at the end of 5, 10, 15, and 20 years, and a description of the actual use of recycled water in comparison to uses previously projected.</u>	<u>10633(e)</u>		
<u>50</u>	<u>Describe the actions, including financial incentives, which may be taken to encourage the use of recycled water, and the projected results of these actions in terms of acre-feet of recycled water used per year.</u>	<u>10633(f)</u>		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
51	<u>Provide a plan for optimizing the use of recycled water in the supplier's service area, including actions to facilitate the installation of dual distribution systems, to promote recirculating uses, to facilitate the increased use of treated wastewater that meets recycled water standards, and to overcome any obstacles to achieving that increased use.</u>	10633(g)		
WATER SHORTAGE RELIABILITY AND WATER SHORTAGE CONTINGENCY PLANNING ^b				
5	<u>Describe water management tools and options to maximize resources and minimize the need to import water from other regions.</u>	10620(f)		
22	<u>Describe the reliability of the water supply and vulnerability to seasonal or climatic shortage and provide data for (A) an average water year, (B) a single dry water year, and (C) multiple dry water years.</u>	10631(c)(1)		
23	<u>For any water source that may not be available at a consistent level of use - given specific legal, environmental, water quality, or climatic factors - describe plans to supplement or replace that source with alternative sources or water demand management measures, to the extent practicable.</u>	10631(c)(2)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
<u>35</u>	<u>Provide an urban water shortage contingency analysis that specifies stages of action, including up to a 50-percent water supply reduction, and an outline of specific water supply conditions at each stage</u>	<u>10632(a)</u>		
<u>36</u>	<u>Provide an estimate of the minimum water supply available during each of the next three water years based on the driest three-year historic sequence for the agency's water supply.</u>	<u>10632(b)</u>		
<u>37</u>	<u>Identify actions to be undertaken by the urban water supplier to prepare for, and implement during, a catastrophic interruption of water supplies including, but not limited to, a regional power outage, an earthquake, or other disaster.</u>	<u>10632(c)</u>		
<u>38</u>	<u>Identify additional, mandatory prohibitions against specific water use practices during water shortages, including, but not limited to, prohibiting the use of potable water for street cleaning.</u>	<u>10632(d)</u>		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
39	<u>Specify consumption reduction methods in the most restrictive stages. Each urban water supplier may use any type of consumption reduction methods in its water shortage contingency analysis that would reduce water use, are appropriate for its area, and have the ability to achieve a water use reduction consistent with up to a 50 percent reduction in water supply.</u>	10632(e)		
40	<u>Indicated penalties or charges for excessive use, where applicable.</u>	10632(f)		
41	<u>Provide an analysis of the impacts of each of the actions and conditions described in subdivisions (a) to (f), inclusive, on the revenues and expenditures of the urban water supplier, and proposed measures to overcome those impacts, such as the development of reserves and rate adjustments.</u>	10632(g)		
42	<u>Provide a draft water shortage contingency resolution or ordinance.</u>	10632(h)		
43	<u>Indicate a mechanism for determining actual reductions in water use pursuant to the urban water shortage contingency analysis.</u>	10632(i)		

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
52	Provide information, to the extent practicable, relating to the quality of existing sources of water available to the supplier over the same five-year increments, and the manner in which water quality affects water management strategies and supply reliability	10634	For years 2010, 2015, 2020, 2025, and 2030	
<u>53</u>	<u>Assess the water supply reliability during normal, dry, and multiple dry water years by comparing the total water supply sources available to the water supplier with the total projected water use over the next 20 years, in five-year increments, for a normal water year, a single dry water year, and multiple dry water years. Base the assessment on the information compiled under Section 10631, including available data from state, regional, or local agency population projections within the service area of the urban water supplier.</u>	<u>10635(a)</u>		
<u>DEMAND MANAGEMENT MEASURES</u>				
26	<u>Describe how each water demand management measures is being implemented or scheduled for implementation. Use the list provided.</u>	<u>10631(f)(1)</u>	<u>Discuss each DMM, even if it is not currently or planned for implementation. Provide any appropriate schedules.</u>	

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No.	UWMP requirement ^a	Calif. Water Code referen ce	Additional clarification	UWMP location
27	Describe the methods the supplier uses to evaluate the effectiveness of DMMs implemented or described in the UWMP.	10631(f) (3)		
28	Provide an estimate, if available, of existing conservation savings on water use within the supplier's service area, and the effect of the savings on the ability to further reduce demand.	10631(f) (4)		
29	Evaluate each water demand management measure that is not currently being implemented or scheduled for implementation. The evaluation should include economic and non-economic factors, cost-benefit analysis, available funding, and the water suppliers' legal authority to implement the work.	10631(g)	See 10631(g) for additional wording.	
32	Include the annual reports submitted to meet the Section 6.2 requirements, if a member of the CUWCC and signer of the December 10, 2008 MOU.	10631(j)	Signers of the MOU that submit the annual reports are deemed compliant with Items 28 and 29.	

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a The UWMP Requirement descriptions are general summaries of what is provided in the legislation. Urban water suppliers should review the exact legislative wording prior to submitting its UWMP.

b The Subject classification is provided for clarification only. [It is aligned with the organization presented in Part I of this guidebook.](#) A water supplier is free to address the UWMP Requirement anywhere with its UWMP, but is urged to provide clarification to DWR to facilitate review ~~for completeness.~~

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Section J: DWR Staff UWMP 2010 Review Sheet

The Review Sheet on the following pages will be used by DWR to assess each legislatively required UWMP component. It is provided here for information only. It is NOT to be completed by the water supplier and included with the UWMP prior to adoption.

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Section K: California Water Code, Division 6, Part 2.6: Urban Water Management Planning

The following sections of California Water Code Division 6, Part 2.6, are available online at <http://www.leginfo.ca.gov/calaw.html>.

Chapter 1. General Declaration and Policy	§10610-10610.4
Chapter 2. Definitions	§10611-10617
Chapter 3. Urban Water Management Plans	
Article 1. General Provisions	§10620-10621
Article 2. Contents of Plans	§10630-10634
Article 2.5. Water Service Reliability	§10635
Article 3. Adoption And Implementation of Plans	§10640-10645
Chapter 4. Miscellaneous Provisions	§10650-10656

Chapter 1. General Declaration and Policy

10610. This part shall be known and may be cited as the “Urban Water Management Planning Act.”

10610.2.

(a) The Legislature finds and declares all of the following:

- (1) The waters of the state are a limited and renewable resource subject to ever-increasing demands.
- (2) The conservation and efficient use of urban water supplies are of statewide concern; however, the planning for that use and the implementation of those plans can best be accomplished at the local level.
- (3) A long-term, reliable supply of water is essential to protect the productivity of California's businesses and economic climate.
- (4) As part of its long-range planning activities, every urban water supplier should make every effort to ensure the appropriate level of reliability in its water service sufficient to meet the needs of its various categories of customers during normal, dry, and multiple dry water years.
- (5) Public health issues have been raised over a number of contaminants that have been identified in certain local and imported water supplies.
- (6) Implementing effective water management strategies, including groundwater storage projects and recycled water projects, may require specific water quality and salinity targets for meeting groundwater basins water quality objectives and promoting beneficial use of recycled water.

- (7) Water quality regulations are becoming an increasingly important factor in water agencies' selection of raw water sources, treatment alternatives, and modifications to existing treatment facilities.
 - (8) Changes in drinking water quality standards may also impact the usefulness of water supplies and may ultimately impact supply reliability.
 - (9) The quality of source supplies can have a significant impact on water management strategies and supply reliability.
- (b) This part is intended to provide assistance to water agencies in carrying out their long-term resource planning responsibilities to ensure adequate water supplies to meet existing and future demands for water.

10610.4. The Legislature finds and declares that it is the policy of the state as follows:

- (a) The management of urban water demands and efficient use of water shall be actively pursued to protect both the people of the state and their water resources.
- (b) The management of urban water demands and efficient use of urban water supplies shall be a guiding criterion in public decisions.
- (c) Urban water suppliers shall be required to develop water management plans to actively pursue the efficient use of available supplies.

Chapter 2. Definitions

10611. Unless the context otherwise requires, the definitions of this chapter govern the construction of this part.

10611.5. “Demand management” means those water conservation measures, programs, and incentives that prevent the waste of water and promote the reasonable and efficient use and reuse of available supplies.

10612. “Customer” means a purchaser of water from a water supplier who uses the water for municipal purposes, including residential, commercial, governmental, and industrial uses.

10613. “Efficient use” means those management measures that result in the most effective use of water so as to prevent its waste or unreasonable use or unreasonable method of use.

10614. “Person” means any individual, firm, association, organization, partnership, business, trust, corporation, company, public agency, or any agency of such an entity.

10615. “Plan” means an urban water management plan prepared pursuant to this part. A plan shall describe and evaluate sources of supply, reasonable and practical efficient uses, reclamation and demand management activities. The components of the plan may vary according to an individual community or area's characteristics and its capabilities to efficiently use and conserve water. The plan shall address measures for residential, commercial, governmental, and industrial water demand management as set forth in Article 2 (commencing with Section 10630) of Chapter 3. In addition, a strategy and time schedule for implementation shall be included in the plan.

10616. “Public agency” means any board, commission, county, city and county, city, regional agency, district, or other public entity.

10616.5. “Recycled water” means the reclamation and reuse of wastewater for beneficial use.

10617. “Urban water supplier” means a supplier, either publicly or privately owned, providing water for municipal purposes either directly or indirectly to more than 3,000 customers or supplying more than 3,000 acre-feet of water annually. An urban water supplier includes a supplier or contractor for water, regardless of the basis of right, which distributes or sells for ultimate resale to customers. This part applies only to water supplied from public water systems subject to Chapter 4 (commencing with Section 116275) of Part 12 of Division 104 of the Health and Safety Code.

Chapter 3. Urban Water Management Plans

Article 1. General Provisions

10620.

- (a) Every urban water supplier shall prepare and adopt an urban water management plan in the manner set forth in Article 3 (commencing with Section 10640).
- (b) Every person that becomes an urban water supplier shall adopt an urban water management plan within one year after it has become an urban water supplier.
- (c) An urban water supplier indirectly providing water shall not include planning elements in its water management plan as provided in Article 2 (commencing with Section 10630) that would be applicable to urban water suppliers or public agencies directly providing water, or to their customers, without the consent of those suppliers or public agencies.
- (d) (1) An urban water supplier may satisfy the requirements of this part by participation in areawide, regional, watershed, or basinwide urban water management planning where those plans will reduce preparation costs and contribute to the achievement of conservation and efficient water use.

- (2) Each urban water supplier shall coordinate the preparation of its plan with other appropriate agencies in the area, including other water suppliers that share a common source, water management agencies, and relevant public agencies, to the extent practicable.
- (e) The urban water supplier may prepare the plan with its own staff, by contract, or in cooperation with other governmental agencies.
- (f) An urban water supplier shall describe in the plan water management tools and options used by that entity that will maximize resources and minimize the need to import water from other regions.

10621.

- (a) Each urban water supplier shall update its plan at least once every five years on or before December 31, in years ending in five and zero.
- (b) Every urban water supplier required to prepare a plan pursuant to this part shall, at least 60 days prior to the public hearing on the plan required by Section 10642, notify any city or county within which the supplier provides water supplies that the urban water supplier will be reviewing the plan and considering amendments or changes to the plan. The urban water supplier may consult with, and obtain comments from, any city or county that receives notice pursuant to this subdivision.
- (c) The amendments to, or changes in, the plan shall be adopted and filed in the manner set forth in Article 3 (commencing with Section 10640).

Article 2. Contents of Plans

10630. It is the intention of the Legislature, in enacting this part, to permit levels of water management planning commensurate with the numbers of customers served and the volume of water supplied.

10631. A plan shall be adopted in accordance with this chapter that shall do all of the following:

- (a) Describe the service area of the supplier, including current and projected population, climate, and other demographic factors affecting the supplier's water management planning. The projected population estimates shall be based upon data from the state, regional, or local service agency population projections within the service area of the urban water supplier and shall be in five-year increments to 20 years or as far as data is available.
- (b) Identify and quantify, to the extent practicable, the existing and planned sources of water available to the supplier over the same five-year increments described in subdivision (a). If groundwater is identified as an existing or planned source of

water available to the supplier, all of the following information shall be included in the plan:

- (1) A copy of any groundwater management plan adopted by the urban water supplier, including plans adopted pursuant to Part 2.75 (commencing with Section 10750), or any other specific authorization for groundwater management.
 - (2) A description of any groundwater basin or basins from which the urban water supplier pumps groundwater. For those basins for which a court or the board has adjudicated the rights to pump groundwater, a copy of the order or decree adopted by the court or the board and a description of the amount of groundwater the urban water supplier has the legal right to pump under the order or decree. For basins that have not been adjudicated, information as to whether the department has identified the basin or basins as overdrafted or has projected that the basin will become overdrafted if present management conditions continue, in the most current official departmental bulletin that characterizes the condition of the groundwater basin, and a detailed description of the efforts being undertaken by the urban water supplier to eliminate the long-term overdraft condition.
 - (3) A detailed description and analysis of the location, amount, and sufficiency of groundwater pumped by the urban water supplier for the past five years. The description and analysis shall be based on information that is reasonably available, including, but not limited to, historic use records.
 - (4) A detailed description and analysis of the amount and location of groundwater that is projected to be pumped by the urban water supplier. The description and analysis shall be based on information that is reasonably available, including, but not limited to, historic use records.
- (c) (1) Describe the reliability of the water supply and vulnerability to seasonal or climatic shortage, to the extent practicable, and provide data for each of the following:
- (A) An average water year.
 - (B) A single dry water year.
 - (C) Multiple dry water years.
- (2) For any water source that may not be available at a consistent level of use, given specific legal, environmental, water quality, or climatic factors, describe plans to supplement or replace that source with alternative sources or water demand management measures, to the extent practicable.

- (d) Describe the opportunities for exchanges or transfers of water on a short-term or long-term basis.
- (e) (1) Quantify, to the extent records are available, past and current water use, over the same five-year increments described in subdivision (a), and projected water use, identifying the uses among water use sectors, including, but not necessarily limited to, all of the following uses:
 - (A) Single-family residential.
 - (B) Multifamily.
 - (C) Commercial.
 - (D) Industrial.
 - (E) Institutional and governmental.
 - (F) Landscape.
 - (G) Sales to other agencies.
 - (H) Saline water intrusion barriers, groundwater recharge, or conjunctive use, or any combination thereof.
 - (I) Agricultural.
- (2) The water use projections shall be in the same five-year increments described in subdivision (a).
- (f) Provide a description of the supplier's water demand management measures. This description shall include all of the following:
 - (1) A description of each water demand management measure that is currently being implemented, or scheduled for implementation, including the steps necessary to implement any proposed measures, including, but not limited to, all of the following:
 - (A) Water survey programs for single-family residential and multifamily residential customers.
 - (B) Residential plumbing retrofit.
 - (C) System water audits, leak detection, and repair.
 - (D) Metering with commodity rates for all new connections and retrofit of existing connections.

- (E) Large landscape conservation programs and incentives.
 - (F) High-efficiency washing machine rebate programs.
 - (G) Public information programs.
 - (H) School education programs.
 - (I) Conservation programs for commercial, industrial, and institutional accounts.
 - (J) Wholesale agency programs.
 - (K) Conservation pricing.
 - (L) Water conservation coordinator.
 - (M) Water waste prohibition.
 - (N) Residential ultra-low-flush toilet replacement programs.
- (2) A schedule of implementation for all water demand management measures proposed or described in the plan.
 - (3) A description of the methods, if any, that the supplier will use to evaluate the effectiveness of water demand management measures implemented or described under the plan.
 - (4) An estimate, if available, of existing conservation savings on water use within the supplier's service area, and the effect of the savings on the supplier's ability to further reduce demand.
- (g) An evaluation of each water demand management measure listed in paragraph (1) of subdivision (f) that is not currently being implemented or scheduled for implementation. In the course of the evaluation, first consideration shall be given to water demand management measures, or combination of measures, that offer lower incremental costs than expanded or additional water supplies. This evaluation shall do all of the following:
- (1) Take into account economic and noneconomic factors, including environmental, social, health, customer impact, and technological factors.
 - (2) Include a cost-benefit analysis, identifying total benefits and total costs.
 - (3) Include a description of funding available to implement any planned water supply project that would provide water at a higher unit cost.

- (4) Include a description of the water supplier's legal authority to implement the measure and efforts to work with other relevant agencies to ensure the implementation of the measure and to share the cost of implementation.
- (h) Include a description of all water supply projects and water supply programs that may be undertaken by the urban water supplier to meet the total projected water use as established pursuant to subdivision (a) of Section 10635. The urban water supplier shall include a detailed description of expected future projects and programs, other than the demand management programs identified pursuant to paragraph (1) of subdivision (f), that the urban water supplier may implement to increase the amount of the water supply available to the urban water supplier in average, single-dry, and multiple-dry water years. The description shall identify specific projects and include a description of the increase in water supply that is expected to be available from each project. The description shall include an estimate with regard to the implementation timeline for each project or program.
- (i) Describe the opportunities for development of desalinated water, including, but not limited to, ocean water, brackish water, and groundwater, as a long-term supply.
- (j) For purposes of this part, urban water suppliers that are members of the California Urban Water Conservation Council shall be deemed in compliance with the requirements of subdivisions (f) and (g) by complying with all the provisions of the "Memorandum of Understanding Regarding Urban Water Conservation in California," dated December 10, 2008, as it may be amended, and by submitting the annual reports required by Section 6.2 of that memorandum.
- (k) Urban water suppliers that rely upon a wholesale agency for a source of water shall provide the wholesale agency with water use projections from that agency for that source of water in five-year increments to 20 years or as far as data is available. The wholesale agency shall provide information to the urban water supplier for inclusion in the urban water supplier's plan that identifies and quantifies, to the extent practicable, the existing and planned sources of water as required by subdivision (b), available from the wholesale agency to the urban water supplier over the same five-year increments, and during various water-year types in accordance with subdivision (c). An urban water supplier may rely upon water supply information provided by the wholesale agency in fulfilling the plan informational requirements of subdivisions (b) and (c).

10631.1.

- (a) The water use projections required by Section 10631 shall include projected water use for single-family and multifamily residential housing needed for lower income households, as defined in Section 50079.5 of the Health and Safety Code,

as identified in the housing element of any city, county, or city and county in the service area of the supplier.

- (b) It is the intent of the Legislature that the identification of projected water use for single-family and multifamily residential housing for lower income households will assist a supplier in complying with the requirement under Section 65589.7 of the Government Code to grant a priority for the provision of service to housing units affordable to lower income households.

10631.5.

- (a) (1) Beginning January 1, 2009, the terms of, and eligibility for, a water management grant or loan made to an urban water supplier and awarded or administered by the department, state board, or California Bay-Delta Authority or its successor agency shall be conditioned on the implementation of the water demand management measures described in Section 10631, as determined by the department pursuant to subdivision (b).
- (2) For the purposes of this section, water management grants and loans include funding for programs and projects for surface water or groundwater storage, recycling, desalination, water conservation, water supply reliability, and water supply augmentation. This section does not apply to water management projects funded by the federal American Recovery and Reinvestment Act of 2009 (Public Law 111-5).
- (3) Notwithstanding paragraph (1), the department shall determine that an urban water supplier is eligible for a water management grant or loan even though the supplier is not implementing all of the water demand management measures described in Section 10631, if the urban water supplier has submitted to the department for approval a schedule, financing plan, and budget, to be included in the grant or loan agreement, for implementation of the water demand management measures. The supplier may request grant or loan funds to implement the water demand management measures to the extent the request is consistent with the eligibility requirements applicable to the water management funds.
- (4) (A) Notwithstanding paragraph (1), the department shall determine that an urban water supplier is eligible for a water management grant or loan even though the supplier is not implementing all of the water demand management measures described in Section 10631, if an urban water supplier submits to the department for approval documentation demonstrating that a water demand management measure is not locally cost effective. If the department determines that the documentation submitted by the urban water supplier fails to demonstrate that a water demand management measure is not locally cost effective, the

department shall notify the urban water supplier and the agency administering the grant or loan program within 120 days that the documentation does not satisfy the requirements for an exemption, and include in that notification a detailed statement to support the determination.

- (B) For purposes of this paragraph, “not locally cost effective” means that the present value of the local benefits of implementing a water demand management measure is less than the present value of the local costs of implementing that measure.
- (b) (1) The department, in consultation with the state board and the California Bay-Delta Authority or its successor agency, and after soliciting public comment regarding eligibility requirements, shall develop eligibility requirements to implement the requirement of paragraph (1) of subdivision (a). In establishing these eligibility requirements, the department shall do both of the following:
- (A) Consider the conservation measures described in the Memorandum of Understanding Regarding Urban Water Conservation in California, and alternative conservation approaches that provide equal or greater water savings.
 - (B) Recognize the different legal, technical, fiscal, and practical roles and responsibilities of wholesale water suppliers and retail water suppliers.
- (2) (A) For the purposes of this section, the department shall determine whether an urban water supplier is implementing all of the water demand management measures described in Section 10631 based on either, or a combination, of the following:
- (i) Compliance on an individual basis.
 - (ii) Compliance on a regional basis. Regional compliance shall require participation in a regional conservation program consisting of two or more urban water suppliers that achieves the level of conservation or water efficiency savings equivalent to the amount of conservation or savings achieved if each of the participating urban water suppliers implemented the water demand management measures. The urban water supplier administering the regional program shall provide participating urban water suppliers and the department with data to demonstrate that the regional program is consistent with this clause. The department shall review the data to determine whether the urban water suppliers in the regional program are meeting the eligibility requirements.

- (B) The department may require additional information for any determination pursuant to this section.
- (3) The department shall not deny eligibility to an urban water supplier in compliance with the requirements of this section that is participating in a multiagency water project, or an integrated regional water management plan, developed pursuant to Section 75026 of the Public Resources Code, solely on the basis that one or more of the agencies participating in the project or plan is not implementing all of the water demand management measures described in Section 10631.
- (c) In establishing guidelines pursuant to the specific funding authorization for any water management grant or loan program subject to this section, the agency administering the grant or loan program shall include in the guidelines the eligibility requirements developed by the department pursuant to subdivision (b).
- (d) Upon receipt of a water management grant or loan application by an agency administering a grant and loan program subject to this section, the agency shall request an eligibility determination from the department with respect to the requirements of this section. The department shall respond to the request within 60 days of the request.
- (e) The urban water supplier may submit to the department copies of its annual reports and other relevant documents to assist the department in determining whether the urban water supplier is implementing or scheduling the implementation of water demand management activities. In addition, for urban water suppliers that are signatories to the Memorandum of Understanding Regarding Urban Water Conservation in California and submit ~~biannual~~ annual reports to the California Urban Water Conservation Council in accordance with the memorandum, the department may use these reports to assist in tracking the implementation of water demand management measures.
- (f) This section shall remain in effect only until July 1, 2016, and as of that date is repealed, unless a later enacted statute, that is enacted before July 1, 2016, deletes or extends that date.

10631.7. The department, in consultation with the California Urban Water Conservation Council, shall convene an independent technical panel to provide information and recommendations to the department and the Legislature on new demand management measures, technologies, and approaches. The panel shall consist of no more than seven members, who shall be selected by the department to reflect a balanced representation of experts. The panel shall have at least one, but no more than two, representatives from each of the following: retail water suppliers, environmental organizations, the business community, wholesale water suppliers, and academia. The panel shall be convened by January 1, 2009, and shall report to the

Legislature no later than January 1, 2010, and every five years thereafter. The department shall review the panel report and include in the final report to the Legislature the department's recommendations and comments regarding the panel process and the panel's recommendations.

10632. The plan shall provide an urban water shortage contingency analysis which includes each of the following elements which are within the authority of the urban water supplier:

- (a) Stages of action to be undertaken by the urban water supplier in response to water supply shortages, including up to a 50 percent reduction in water supply, and an outline of specific water supply conditions which are applicable to each stage.
- (b) An estimate of the minimum water supply available during each of the next three water years based on the driest three-year historic sequence for the agency's water supply.
- (c) Actions to be undertaken by the urban water supplier to prepare for, and implement during, a catastrophic interruption of water supplies including, but not limited to, a regional power outage, an earthquake, or other disaster.
- (d) Additional, mandatory prohibitions against specific water use practices during water shortages, including, but not limited to, prohibiting the use of potable water for street cleaning.
- (e) Consumption reduction methods in the most restrictive stages. Each urban water supplier may use any type of consumption reduction methods in its water shortage contingency analysis that would reduce water use, are appropriate for its area, and have the ability to achieve a water use reduction consistent with up to a 50 percent reduction in water supply.
- (f) Penalties or charges for excessive use, where applicable.
- (g) An analysis of the impacts of each of the actions and conditions described in subdivisions (a) to (f), inclusive, on the revenues and expenditures of the urban water supplier, and proposed measures to overcome those impacts, such as the development of reserves and rate adjustments.
- (h) A draft water shortage contingency resolution or ordinance.
- (i) A mechanism for determining actual reductions in water use pursuant to the urban water shortage contingency analysis.

10633. The plan shall provide, to the extent available, information on recycled water and its potential for use as a water source in the service area of the urban water

supplier. The preparation of the plan shall be coordinated with local water, wastewater, groundwater, and planning agencies that operate within the supplier's service area, and shall include all of the following:

- (a) A description of the wastewater collection and treatment systems in the supplier's service area, including a quantification of the amount of wastewater collected and treated and the methods of wastewater disposal.
- (b) A description of the quantity of treated wastewater that meets recycled water standards, is being discharged, and is otherwise available for use in a recycled water project.
- (c) A description of the recycled water currently being used in the supplier's service area, including, but not limited to, the type, place, and quantity of use.
- (d) A description and quantification of the potential uses of recycled water, including, but not limited to, agricultural irrigation, landscape irrigation, wildlife habitat enhancement, wetlands, industrial reuse, groundwater recharge, indirect potable reuse, and other appropriate uses, and a determination with regard to the technical and economic feasibility of serving those uses.
- (e) The projected use of recycled water within the supplier's service area at the end of 5, 10, 15, and 20 years, and a description of the actual use of recycled water in comparison to uses previously projected pursuant to this subdivision.
- (f) A description of actions, including financial incentives, which may be taken to encourage the use of recycled water, and the projected results of these actions in terms of acre-feet of recycled water used per year.
- (g) A plan for optimizing the use of recycled water in the supplier's service area, including actions to facilitate the installation of dual distribution systems, to promote recirculating uses, to facilitate the increased use of treated wastewater that meets recycled water standards, and to overcome any obstacles to achieving that increased use.

10634. The plan shall include information, to the extent practicable, relating to the quality of existing sources of water available to the supplier over the same five-year increments as described in subdivision (a) of Section 10631, and the manner in which water quality affects water management strategies and supply reliability.

Article 2.5. Water Service Reliability

10635.

- (a) Every urban water supplier shall include, as part of its urban water management plan, an assessment of the reliability of its water service to its customers during normal, dry, and multiple dry water years. This water supply and demand

assessment shall compare the total water supply sources available to the water supplier with the total projected water use over the next 20 years, in five-year increments, for a normal water year, a single dry water year, and multiple dry water years. The water service reliability assessment shall be based upon the information compiled pursuant to Section 10631, including available data from state, regional, or local agency population projections within the service area of the urban water supplier.

- (b) The urban water supplier shall provide that portion of its urban water management plan prepared pursuant to this article to any city or county within which it provides water supplies no later than 60 days after the submission of its urban water management plan.
- (c) Nothing in this article is intended to create a right or entitlement to water service or any specific level of water service.
- (d) Nothing in this article is intended to change existing law concerning an urban water supplier's obligation to provide water service to its existing customers or to any potential future customers.

Article 3. Adoption and Implementation of Plans

10640. Every urban water supplier required to prepare a plan pursuant to this part shall prepare its plan pursuant to Article 2 (commencing with Section 10630).

The supplier shall likewise periodically review the plan as required by Section 10621, and any amendments or changes required as a result of that review shall be adopted pursuant to this article.

10641. An urban water supplier required to prepare a plan may consult with, and obtain comments from, any public agency or state agency or any person who has special expertise with respect to water demand management methods and techniques.

10642. Each urban water supplier shall encourage the active involvement of diverse social, cultural, and economic elements of the population within the service area prior to and during the preparation of the plan. Prior to adopting a plan, the urban water supplier shall make the plan available for public inspection and shall hold a public hearing thereon. Prior to the hearing, notice of the time and place of hearing shall be published within the jurisdiction of the publicly owned water supplier pursuant to Section 6066 of the Government Code. The urban water supplier shall provide notice of the time and place of hearing to any city or county within which the supplier provides water supplies. A privately owned water supplier shall provide an equivalent notice within its service area. After the hearing, the plan shall be adopted as prepared or as modified after the hearing.

10643. An urban water supplier shall implement its plan adopted pursuant to this chapter in accordance with the schedule set forth in its plan.

10644.

- (a) An urban water supplier shall submit to the department, the California State Library, and any city or county within which the supplier provides water supplies a copy of its plan no later than 30 days after adoption. Copies of amendments or changes to the plans shall be submitted to the department, the California State Library, and any city or county within which the supplier provides water supplies within 30 days after adoption.
- (b) The department shall prepare and submit to the Legislature, on or before December 31, in the years ending in six and one, a report summarizing the status of the plans adopted pursuant to this part. The report prepared by the department shall identify the exemplary elements of the individual plans. The department shall provide a copy of the report to each urban water supplier that has submitted its plan to the department. The department shall also prepare reports and provide data for any legislative hearings designed to consider the effectiveness of plans submitted pursuant to this part.
- (c)
 - (1) For the purpose of identifying the exemplary elements of the individual plans, the department shall identify in the report those water demand management measures adopted and implemented by specific urban water suppliers, and identified pursuant to Section 10631, that achieve water savings significantly above the levels established by the department to meet the requirements of Section 10631.5.
 - (2) The department shall distribute to the panel convened pursuant to Section 10631.7 the results achieved by the implementation of those water demand management measures described in paragraph (1).
 - (3) The department shall make available to the public the standard the department will use to identify exemplary water demand management measures.

10645. Not later than 30 days after filing a copy of its plan with the department, the urban water supplier and the department shall make the plan available for public review during normal business hours.

Chapter 4. Miscellaneous Provisions

10650. Any actions or proceedings to attack, review, set aside, void, or annul the acts or decisions of an urban water supplier on the grounds of noncompliance with this part shall be commenced as follows:

- (a) An action or proceeding alleging failure to adopt a plan shall be commenced within 18 months after that adoption is required by this part.
- (b) Any action or proceeding alleging that a plan, or action taken pursuant to the plan, does not comply with this part shall be commenced within 90 days after filing of the plan or amendment thereto pursuant to Section 10644 or the taking of that action.

10651. In any action or proceeding to attack, review, set aside, void, or annul a plan, or an action taken pursuant to the plan by an urban water supplier on the grounds of noncompliance with this part, the inquiry shall extend only to whether there was a prejudicial abuse of discretion. Abuse of discretion is established if the supplier has not proceeded in a manner required by law or if the action by the water supplier is not supported by substantial evidence.

10652. The California Environmental Quality Act (Division 13 (commencing with Section 21000) of the Public Resources Code) does not apply to the preparation and adoption of plans pursuant to this part or to the implementation of actions taken pursuant to Section 10632. Nothing in this part shall be interpreted as exempting from the California Environmental Quality Act any project that would significantly affect water supplies for fish and wildlife, or any project for implementation of the plan, other than projects implementing Section 10632, or any project for expanded or additional water supplies.

10653. The adoption of a plan shall satisfy any requirements of state law, regulation, or order, including those of the State Water Resources Control Board and the Public Utilities Commission, for the preparation of water management plans or conservation plans; provided, that if the State Water Resources Control Board or the Public Utilities Commission requires additional information concerning water conservation to implement its existing authority, nothing in this part shall be deemed to limit the board or the commission in obtaining that information. The requirements of this part shall be satisfied by any urban water demand management plan prepared to meet federal laws or regulations after the effective date of this part, and which substantially meets the requirements of this part, or by any existing urban water management plan which includes the contents of a plan required under this part.

10654. An urban water supplier may recover in its rates the costs incurred in preparing its plan and implementing the reasonable water conservation measures included in the plan. Any best water management practice that is included in the plan that is identified in the "Memorandum of Understanding Regarding Urban Water Conservation in California" is deemed to be reasonable for the purposes of this section.

10655. If any provision of this part or the application thereof to any person or circumstances is held invalid, that invalidity shall not affect other provisions or

applications of this part which can be given effect without the invalid provision or application thereof, and to this end the provisions of this part are severable.

10656. An urban water supplier that does not prepare, adopt, and submit its urban water management plan to the department in accordance with this part, is ineligible to receive funding pursuant to Division 24 (commencing with Section 78500) or Division 26 (commencing with Section 79000), or receive drought assistance from the state until the urban water management plan is submitted pursuant to this article.

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Section L: California Water Code, Division 6, Part 2.55: Water Conservation

The following sections of California Water Code Division 6, Part 2.55, are available online at <http://www.leginfo.ca.gov/calaw.html>.

Chapter 1. General Declarations and Policy	§10608-10608.8
Chapter 2. Definitions	§10608.12
Chapter 3. Urban Retail Water Suppliers	§10608.16-10608.44

Legislative Counsel's Digest

Senate Bill No. 7 Chapter 4

An act to amend and repeal Section 10631.5 of, to add Part 2.55 (commencing with Section 10608) to Division 6 of, and to repeal and add Part 2.8 (commencing with Section 10800) of Division 6 of, the Water Code, relating to water.

[Approved by Governor November 10, 2009. Filed with Secretary of State November 10, 2009.]

Legislative Counsel's Digest

SB 7, Steinberg. Water conservation.

(1) Existing law requires the Department of Water Resources to convene an independent technical panel to provide information to the department and the Legislature on new demand management measures, technologies, and approaches. "Demand management measures" means those water conservation measures, programs, and incentives that prevent the waste of water and promote the reasonable and efficient use and reuse of available supplies.

This bill would require the state to achieve a 20% reduction in urban per capita water use in California by December 31, 2020. The state would be required to make incremental progress towards this goal by reducing per capita water use by at least 10% on or before December 31, 2015. The bill would require each urban retail water supplier to develop urban water use targets and an interim urban water use target, in accordance with specified requirements. The bill would require agricultural water suppliers to implement efficient water management practices. The bill would require the department, in consultation with other state agencies, to develop a single standardized water use reporting form. The bill, with certain exceptions, would provide that urban retail water suppliers, on and after July 1, 2016, and agricultural water suppliers, on and after July 1, 2013, are not eligible for state water grants or loans unless they comply with the water conservation requirements established by the bill. The bill would repeal, on July 1, 2016, an existing requirement that conditions

eligibility for certain water management grants or loans to an urban water supplier on the implementation of certain water demand management measures.

(2) Existing law, until January 1, 1993, and thereafter only as specified, requires certain agricultural water suppliers to prepare and adopt water management plans.

This bill would revise existing law relating to agricultural water management planning to require agricultural water suppliers to prepare and adopt agricultural water management plans with specified components on or before December 31, 2012, and update those plans on or before December 31, 2015, and on or before December 31 every 5 years thereafter. An agricultural water supplier that becomes an agricultural water supplier after December 31, 2012, would be required to prepare and adopt an agricultural water management plan within one year after becoming an agricultural water supplier. The agricultural water supplier would be required to notify each city or county within which the supplier provides water supplies with regard to the preparation or review of the plan. The bill would require the agricultural water supplier to submit copies of the plan to the department and other specified entities. The bill would provide that an agricultural water supplier is not eligible for state water grants or loans unless the supplier complies with the water management planning requirements established by the bill.

(3) The bill would take effect only if SB 1 and SB 6 of the 2009–10 7th Extraordinary Session of the Legislature are enacted and become effective.

The people of the State of California do enact as follows:

SECTION 1. Part 2.55 (commencing with Section 10608) is added to Division 6 of the Water Code, to read:

Part 2.55. Sustainable Water Use and Demand Reduction

Chapter 1. General Declarations and Policy

10608. The Legislature finds and declares all of the following:

- (a) Water is a public resource that the California Constitution protects against waste and unreasonable use.
- (b) Growing population, climate change, and the need to protect and grow California's economy while protecting and restoring our fish and wildlife habitats make it essential that the state manage its water resources as efficiently as possible.
- (c) Diverse regional water supply portfolios will increase water supply reliability and reduce dependence on the Delta.

- (d) Reduced water use through conservation provides significant energy and environmental benefits, and can help protect water quality, improve streamflows, and reduce greenhouse gas emissions.
- (e) The success of state and local water conservation programs to increase efficiency of water use is best determined on the basis of measurable outcomes related to water use or efficiency.
- (f) Improvements in technology and management practices offer the potential for increasing water efficiency in California over time, providing an essential water management tool to meet the need for water for urban, agricultural, and environmental uses.
- (g) The Governor has called for a 20 percent per capita reduction in urban water use statewide by 2020.
- (h) The factors used to formulate water use efficiency targets can vary significantly from location to location based on factors including weather, patterns of urban and suburban development, and past efforts to enhance water use efficiency.
- (i) Per capita water use is a valid measure of a water provider's efforts to reduce urban water use within its service area. However, per capita water use is less useful for measuring relative water use efficiency between different water providers. Differences in weather, historical patterns of urban and suburban development, and density of housing in a particular location need to be considered when assessing per capita water use as a measure of efficiency.

10608.4. It is the intent of the Legislature, by the enactment of this part, to do all of the following:

- (a) Require all water suppliers to increase the efficiency of use of this essential resource.
- (b) Establish a framework to meet the state targets for urban water conservation identified in this part and called for by the Governor.
- (c) Measure increased efficiency of urban water use on a per capita basis.
- (d) Establish a method or methods for urban retail water suppliers to determine targets for achieving increased water use efficiency by the year 2020, in accordance with the Governor's goal of a 20-percent reduction.
- (e) Establish consistent water use efficiency planning and implementation standards for urban water suppliers and agricultural water suppliers.

- (f) Promote urban water conservation standards that are consistent with the California Urban Water Conservation Council's adopted best management practices and the requirements for demand management in Section 10631.
- (g) Establish standards that recognize and provide credit to water suppliers that made substantial capital investments in urban water conservation since the drought of the early 1990s.
- (h) Recognize and account for the investment of urban retail water suppliers in providing recycled water for beneficial uses.
- (i) Require implementation of specified efficient water management practices for agricultural water suppliers.
- (j) Support the economic productivity of California's agricultural, commercial, and industrial sectors.
- (k) Advance regional water resources management.

10608.8.

- (a) (1) Water use efficiency measures adopted and implemented pursuant to this part or Part 2.8 (commencing with Section 10800) are water conservation measures subject to the protections provided under Section 1011.
- (2) Because an urban agency is not required to meet its urban water use target until 2020 pursuant to subdivision (b) of Section 10608.24, an urban retail water supplier's failure to meet those targets shall not establish a violation of law for purposes of any state administrative or judicial proceeding prior to January 1, 2021. Nothing in this paragraph limits the use of data reported to the department or the board in litigation or an administrative proceeding. This paragraph shall become inoperative on January 1, 2021.
- (3) To the extent feasible, the department and the board shall provide for the use of water conservation reports required under this part to meet the requirements of Section 1011 for water conservation reporting.
- (b) This part does not limit or otherwise affect the application of Chapter 3.5 (commencing with Section 11340), Chapter 4 (commencing with Section 11370), Chapter 4.5 (commencing with Section 11400), and Chapter 5 (commencing with Section 11500) of Part 1 of Division 3 of Title 2 of the Government Code.
- (c) This part does not require a reduction in the total water used in the agricultural or urban sectors, because other factors, including, but not limited to, changes in agricultural economics or population growth may have greater effects on water

use. This part does not limit the economic productivity of California's agricultural, commercial, or industrial sectors.

- (d) The requirements of this part do not apply to an agricultural water supplier that is a party to the Quantification Settlement Agreement, as defined in subdivision (a) of Section 1 of Chapter 617 of the Statutes of 2002, during the period within which the Quantification Settlement Agreement remains in effect. After the expiration of the Quantification Settlement Agreement, to the extent conservation water projects implemented as part of the Quantification Settlement Agreement remain in effect, the conserved water created as part of those projects shall be credited against the obligations of the agricultural water supplier pursuant to this part.

Chapter 2. Definitions

10608.12. Unless the context otherwise requires, the following definitions govern the construction of this part:

- (a) "Agricultural water supplier" means a water supplier, either publicly or privately owned, providing water to 10,000 or more irrigated acres, excluding recycled water. "Agricultural water supplier" includes a supplier or contractor for water, regardless of the basis of right, that distributes or sells water for ultimate resale to customers. "Agricultural water supplier" does not include the department.
- (b) "Base daily per capita water use" means any of the following:
- (1) The urban retail water supplier's estimate of its average gross water use, reported in gallons per capita per day and calculated over a continuous 10-year period ending no earlier than December 31, 2004, and no later than December 31, 2010.
 - (2) For an urban retail water supplier that meets at least 10 percent of its 2008 measured retail water demand through recycled water that is delivered within the service area of an urban retail water supplier or its urban wholesale water supplier, the urban retail water supplier may extend the calculation described in paragraph (1) up to an additional five years to a maximum of a continuous 15-year period ending no earlier than December 31, 2004, and no later than December 31, 2010.
 - (3) For the purposes of Section 10608.22, the urban retail water supplier's estimate of its average gross water use, reported in gallons per capita per day and calculated over a continuous five-year period ending no earlier than December 31, 2007, and no later than December 31, 2010.

- (c) “Baseline commercial, industrial, and institutional water use” means an urban retail water supplier’s base daily per capita water use for commercial, industrial, and institutional users.
- (d) “Commercial water user” means a water user that provides or distributes a product or service.
- (e) “Compliance daily per capita water use” means the gross water use during the final year of the reporting period, reported in gallons per capita per day.
- (f) “Disadvantaged community” means a community with an annual median household income that is less than 80 percent of the statewide annual median household income.
- (g) “Gross water use” means the total volume of water, whether treated or untreated, entering the distribution system of an urban retail water supplier, excluding all of the following:
 - (1) Recycled water that is delivered within the service area of an urban retail water supplier or its urban wholesale water supplier.
 - (2) The net volume of water that the urban retail water supplier places into long-term storage.
 - (3) The volume of water the urban retail water supplier conveys for use by another urban water supplier.
 - (4) The volume of water delivered for agricultural use, except as otherwise provided in subdivision (f) of Section 10608.24.
- (h) “Industrial water user” means a water user that is primarily a manufacturer or processor of materials as defined by the North American Industry Classification System code sectors 31 to 33, inclusive, or an entity that is a water user primarily engaged in research and development.
- (i) “Institutional water user” means a water user dedicated to public service. This type of user includes, among other users, higher education institutions, schools, courts, churches, hospitals, government facilities, and nonprofit research institutions.
- (j) “Interim urban water use target” means the midpoint between the urban retail water supplier’s base daily per capita water use and the urban retail water supplier’s urban water use target for 2020.

- (k) “Locally cost effective” means that the present value of the local benefits of implementing an agricultural efficiency water management practice is greater than or equal to the present value of the local cost of implementing that measure.
- (l) “Process water” means water used for producing a product or product content or water used for research and development, including, but not limited to, continuous manufacturing processes, water used for testing and maintaining equipment used in producing a product or product content, and water used in combined heat and power facilities used in producing a product or product content. Process water does not mean incidental water uses not related to the production of a product or product content, including, but not limited to, water used for restrooms, landscaping, air conditioning, heating, kitchens, and laundry.
- (m) “Recycled water” means recycled water, as defined in subdivision (n) of Section 13050, that is used to offset potable demand, including recycled water supplied for direct use and indirect potable reuse, that meets the following requirements, where applicable:
- (1) For groundwater recharge, including recharge through spreading basins, water supplies that are all of the following:
 - (A) Metered.
 - (B) Developed through planned investment by the urban water supplier or a wastewater treatment agency.
 - (C) Treated to a minimum tertiary level.
 - (D) Delivered within the service area of an urban retail water supplier or its urban wholesale water supplier that helps an urban retail water supplier meet its urban water use target.
 - (2) For reservoir augmentation, water supplies that meet the criteria of paragraph (1) and are conveyed through a distribution system constructed specifically for recycled water.
- (n) “Regional water resources management” means sources of supply resulting from watershed-based planning for sustainable local water reliability or any of the following alternative sources of water:
- (1) The capture and reuse of stormwater or rainwater.
 - (2) The use of recycled water.
 - (3) The desalination of brackish groundwater.

- (4) The conjunctive use of surface water and groundwater in a manner that is consistent with the safe yield of the groundwater basin.
- (o) “Reporting period” means the years for which an urban retail water supplier reports compliance with the urban water use targets.
- (p) “Urban retail water supplier” means a water supplier, either publicly or privately owned, that directly provides potable municipal water to more than 3,000 end users or that supplies more than 3,000 acre-feet of potable water annually at retail for municipal purposes.
- (q) “Urban water use target” means the urban retail water supplier’s targeted future daily per capita water use.
- (r) “Urban wholesale water supplier,” means a water supplier, either publicly or privately owned, that provides more than 3,000 acre-feet of water annually at wholesale for potable municipal purposes.

Chapter 3. Urban Retail Water Suppliers

10608.16.

- (a) The state shall achieve a 20-percent reduction in urban per capita water use in California on or before December 31, 2020.
- (b) The state shall make incremental progress towards the state target specified in subdivision (a) by reducing urban per capita water use by at least 10 percent on or before December 31, 2015.

10608.20.

- (a) (1) Each urban retail water supplier shall develop urban water use targets and an interim urban water use target by July 1, 2011. Urban retail water suppliers may elect to determine and report progress toward achieving these targets on an individual or regional basis, as provided in subdivision (a) of Section 10608.28, and may determine the targets on a fiscal year or calendar year basis.
- (2) It is the intent of the Legislature that the urban water use targets described in subdivision (a) cumulatively result in a 20-percent reduction from the baseline daily per capita water use by December 31, 2020.
- (b) An urban retail water supplier shall adopt one of the following methods for determining its urban water use target pursuant to subdivision (a):
 - (1) Eighty percent of the urban retail water supplier’s baseline per capita daily water use.

- (2) The per capita daily water use that is estimated using the sum of the following performance standards:
 - (A) For indoor residential water use, 55 gallons per capita daily water use as a provisional standard. Upon completion of the department's 2016 report to the Legislature pursuant to Section 10608.42, this standard may be adjusted by the Legislature by statute.
 - (B) For landscape irrigated through dedicated or residential meters or connections, water efficiency equivalent to the standards of the Model Water Efficient Landscape Ordinance set forth in Chapter 2.7 (commencing with Section 490) of Division 2 of Title 23 of the California Code of Regulations, as in effect the later of the year of the landscape's installation or 1992. An urban retail water supplier using the approach specified in this subparagraph shall use satellite imagery, site visits, or other best available technology to develop an accurate estimate of landscaped areas.
 - (C) For commercial, industrial, and institutional uses, a 10-percent reduction in water use from the baseline commercial, industrial, and institutional water use by 2020.
- (3) Ninety-five percent of the applicable state hydrologic region target, as set forth in the state's draft 20x2020 Water Conservation Plan (dated April 30, 2009). If the service area of an urban water supplier includes more than one hydrologic region, the supplier shall apportion its service area to each region based on population or area.
- (4) A method that shall be identified and developed by the department, through a public process, and reported to the Legislature no later than December 31, 2010. The method developed by the department shall identify per capita targets that cumulatively result in a statewide 20-percent reduction in urban daily per capita water use by December 31, 2020. In developing urban daily per capita water use targets, the department shall do all of the following:
 - (A) Consider climatic differences within the state.
 - (B) Consider population density differences within the state.
 - (C) Provide flexibility to communities and regions in meeting the targets.
 - (D) Consider different levels of per capita water use according to plant water needs in different regions.
 - (E) Consider different levels of commercial, industrial, and institutional water use in different regions of the state.

- (F) Avoid placing an undue hardship on communities that have implemented conservation measures or taken actions to keep per capita water use low.
- (c) If the department adopts a regulation pursuant to paragraph (4) of subdivision (b) that results in a requirement that an urban retail water supplier achieve a reduction in daily per capita water use that is greater than 20 percent by December 31, 2020, an urban retail water supplier that adopted the method described in paragraph (4) of subdivision (b) may limit its urban water use target to a reduction of not more than 20 percent by December 31, 2020, by adopting the method described in paragraph (1) of subdivision (b).
- (d) The department shall update the method described in paragraph (4) of subdivision (b) and report to the Legislature by December 31, 2014. An urban retail water supplier that adopted the method described in paragraph (4) of subdivision (b) may adopt a new urban daily per capita water use target pursuant to this updated method.
- (e) An urban retail water supplier shall include in its urban water management plan required pursuant to Part 2.6 (commencing with Section 10610) due in 2010 the baseline daily per capita water use, urban water use target, interim urban water use target, and compliance daily per capita water use, along with the bases for determining those estimates, including references to supporting data.
- (f) When calculating per capita values for the purposes of this chapter, an urban retail water supplier shall determine population using federal, state, and local population reports and projections.
- (g) An urban retail water supplier may update its 2020 urban water use target in its 2015 urban water management plan required pursuant to Part 2.6 (commencing with Section 10610).
- (h) (1) The department, through a public process and in consultation with the California Urban Water Conservation Council, shall develop technical methodologies and criteria for the consistent implementation of this part, including, but not limited to, both of the following:
- (A) Methodologies for calculating base daily per capita water use, baseline commercial, industrial, and institutional water use, compliance daily per capita water use, gross water use, service area population, indoor residential water use, and landscaped area water use.
- (B) Criteria for adjustments pursuant to subdivisions (d) and (e) of Section 10608.24.
- (2) The department shall post the methodologies and criteria developed pursuant to this subdivision on its Internet Web site, and make written copies

available, by October 1, 2010. An urban retail water supplier shall use the methods developed by the department in compliance with this part.

- (i) (1) The department shall adopt regulations for implementation of the provisions relating to process water in accordance with subdivision (l) of Section 10608.12, subdivision (e) of Section 10608.24, and subdivision (d) of Section 10608.26.
- (2) The initial adoption of a regulation authorized by this subdivision is deemed to address an emergency, for purposes of Sections 11346.1 and 11349.6 of the Government Code, and the department is hereby exempted for that purpose from the requirements of subdivision (b) of Section 11346.1 of the Government Code. After the initial adoption of an emergency regulation pursuant to this subdivision, the department shall not request approval from the Office of Administrative Law to readopt the regulation as an emergency regulation pursuant to Section 11346.1 of the Government Code.
- (j) An urban retail water supplier shall be granted an extension to July 1, 2011, for adoption of an urban water management plan pursuant to Part 2.6 (commencing with Section 10610) due in 2010 to allow use of technical methodologies developed by the department pursuant to paragraph (4) of subdivision (b) and subdivision (h). An urban retail water supplier that adopts an urban water management plan due in 2010 that does not use the methodologies developed by the department pursuant to subdivision (h) shall amend the plan by July 1, 2011, to comply with this part.

10608.22. Notwithstanding the method adopted by an urban retail water supplier pursuant to Section 10608.20, an urban retail water supplier's per capita daily water use reduction shall be no less than 5 percent of base daily per capita water use as defined in paragraph (3) of subdivision (b) of Section 10608.12. This section does not apply to an urban retail water supplier with a base daily per capita water use at or below 100 gallons per capita per day.

10608.24.

- (a) Each urban retail water supplier shall meet its interim urban water use target by December 31, 2015.
- (b) Each urban retail water supplier shall meet its urban water use target by December 31, 2020.
- (c) An urban retail water supplier's compliance daily per capita water use shall be the measure of progress toward achievement of its urban water use target.
- (d) (1) When determining compliance daily per capita water use, an urban retail water supplier may consider the following factors:

- (A) Differences in evapotranspiration and rainfall in the baseline period compared to the compliance reporting period.
 - (B) Substantial changes to commercial or industrial water use resulting from increased business output and economic development that have occurred during the reporting period.
 - (C) Substantial changes to institutional water use resulting from fire suppression services or other extraordinary events, or from new or expanded operations, that have occurred during the reporting period.
- (2) If the urban retail water supplier elects to adjust its estimate of compliance daily per capita water use due to one or more of the factors described in paragraph (1), it shall provide the basis for, and data supporting, the adjustment in the report required by Section 10608.40.
- (e) When developing the urban water use target pursuant to Section 10608.20, an urban retail water supplier that has a substantial percentage of industrial water use in its service area, may exclude process water from the calculation of gross water use to avoid a disproportionate burden on another customer sector.
- (f) (1) An urban retail water supplier that includes agricultural water use in an urban water management plan pursuant to Part 2.6 (commencing with Section 10610) may include the agricultural water use in determining gross water use. An urban retail water supplier that includes agricultural water use in determining gross water use and develops its urban water use target pursuant to paragraph (2) of subdivision (b) of Section 10608.20 shall use a water efficient standard for agricultural irrigation of 100 percent of reference evapotranspiration multiplied by the crop coefficient for irrigated acres.
- (2) An urban retail water supplier, that is also an agricultural water supplier, is not subject to the requirements of Chapter 4 (commencing with Section 10608.48), if the agricultural water use is incorporated into its urban water use target pursuant to paragraph (1).

10608.26.

- (a) In complying with this part, an urban retail water supplier shall conduct at least one public hearing to accomplish all of the following:
- (1) Allow community input regarding the urban retail water supplier's implementation plan for complying with this part.
 - (2) Consider the economic impacts of the urban retail water supplier's implementation plan for complying with this part.

- (3) Adopt a method, pursuant to subdivision (b) of Section 10608.20, for determining its urban water use target.
- (b) In complying with this part, an urban retail water supplier may meet its urban water use target through efficiency improvements in any combination among its customer sectors. An urban retail water supplier shall avoid placing a disproportionate burden on any customer sector.
- (c) For an urban retail water supplier that supplies water to a United States Department of Defense military installation, the urban retail water supplier's implementation plan for complying with this part shall consider the United States Department of Defense military installation's requirements under federal Executive Order 13423.
- (d)
 - (1) Any ordinance or resolution adopted by an urban retail water supplier after the effective date of this section shall not require existing customers as of the effective date of this section, to undertake changes in product formulation, operations, or equipment that would reduce process water use, but may provide technical assistance and financial incentives to those customers to implement efficiency measures for process water. This section shall not limit an ordinance or resolution adopted pursuant to a declaration of drought emergency by an urban retail water supplier.
 - (2) This part shall not be construed or enforced so as to interfere with the requirements of Chapter 4 (commencing with Section 113980) to Chapter 13 (commencing with Section 114380), inclusive, of Part 7 of Division 104 of the Health and Safety Code, or any requirement or standard for the protection of public health, public safety, or worker safety established by federal, state, or local government or recommended by recognized standard setting organizations or trade associations.

10608.28.

- (a) An urban retail water supplier may meet its urban water use target within its retail service area, or through mutual agreement, by any of the following:
 - (1) Through an urban wholesale water supplier.
 - (2) Through a regional agency authorized to plan and implement water conservation, including, but not limited to, an agency established under the Bay Area Water Supply and Conservation Agency Act (Division 31 (commencing with Section 81300)).
 - (3) Through a regional water management group as defined in Section 10537.
 - (4) By an integrated regional water management funding area.

- (5) By hydrologic region.
 - (6) Through other appropriate geographic scales for which computation methods have been developed by the department.
- (b) A regional water management group, with the written consent of its member agencies, may undertake any or all planning, reporting, and implementation functions under this chapter for the member agencies that consent to those activities. Any data or reports shall provide information both for the regional water management group and separately for each consenting urban retail water supplier and urban wholesale water supplier.

10608.32. All costs incurred pursuant to this part by a water utility regulated by the Public Utilities Commission may be recoverable in rates subject to review and approval by the Public Utilities Commission, and may be recorded in a memorandum account and reviewed for reasonableness by the Public Utilities Commission.

10608.36. Urban wholesale water suppliers shall include in the urban water management plans required pursuant to Part 2.6 (commencing with Section 10610) an assessment of their present and proposed future measures, programs, and policies to help achieve the water use reductions required by this part.

10608.40. Urban water retail suppliers shall report to the department on their progress in meeting their urban water use targets as part of their urban water management plans submitted pursuant to Section 10631. The data shall be reported using a standardized form developed pursuant to Section 10608.52.

10608.42. The department shall review the 2015 urban water management plans and report to the Legislature by December 31, 2016, on progress towards achieving a 20-percent reduction in urban water use by December 31, 2020. The report shall include recommendations on changes to water efficiency standards or urban water use targets in order to achieve the 20-percent reduction and to reflect updated efficiency information and technology changes.

10608.43. The department, in conjunction with the California Urban Water Conservation Council, by April 1, 2010, shall convene a representative task force consisting of academic experts, urban retail water suppliers, environmental organizations, commercial water users, industrial water users, and institutional water users to develop alternative best management practices for commercial, industrial, and institutional users and an assessment of the potential statewide water use efficiency improvement in the commercial, industrial, and institutional sectors that would result from implementation of these best management practices. The taskforce, in conjunction with the department, shall submit a report to the Legislature by April 1, 2012, that shall include a review of multiple sectors within commercial, industrial, and institutional users and that shall recommend water use efficiency standards for

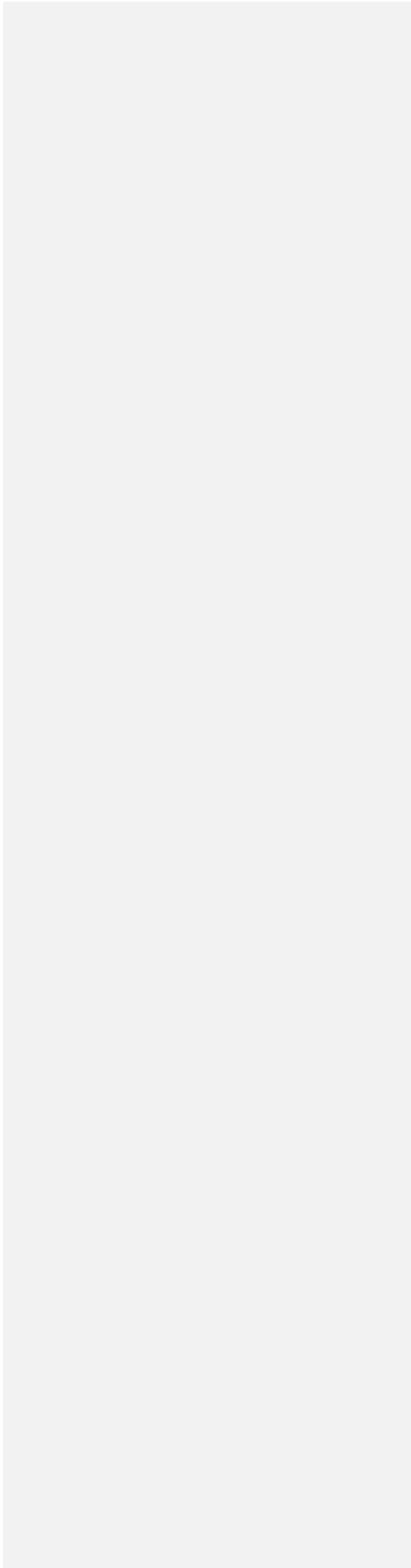
commercial, industrial, and institutional users among various sectors of water use.

The report shall include, but not be limited to, the following:

- (a) Appropriate metrics for evaluating commercial, industrial, and institutional water use.
- (b) Evaluation of water demands for manufacturing processes, goods, and cooling.
- (c) Evaluation of public infrastructure necessary for delivery of recycled water to the commercial, industrial, and institutional sectors.
- (d) Evaluation of institutional and economic barriers to increased recycled water use within the commercial, industrial, and institutional sectors.
- (e) Identification of technical feasibility and cost of the best management practices to achieve more efficient water use statewide in the commercial, industrial, and institutional sectors that is consistent with the public interest and reflects past investments in water use efficiency.

10608.44. Each state agency shall reduce water use on facilities it operates to support urban retail water suppliers in meeting the target identified in Section 10608.16.

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Section M: Water Conservation Bill of 2009 Technical Methodologies

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Section N: Recommended UWMP Data Tables

DWR has developed a series of tables to support inclusion of required data in a UWMP. Use of these tables help confirm that the necessary data are included in the UWMP, provide a mechanism for clear data reporting, and facilitate DWR review of submitted UWMPs. Word files containing blank tables are posted on the UWMP website for water suppliers preparing UWMPs. Blank versions of these tables are also included in this section for reference. Additional discussion of how the tables can be included in a UWMP is included in Part I. Although use of these tables is encouraged, it is not required nor are the tables necessarily sufficient to meet requirements of the UWMP Act. A water supplier can access these tables using DOST or in Word and Excel format at the UWMP website (<http://www.owue.water.ca.gov/urbanplan/assist/assist.cfm>).

*Part II, Section H,
contains
instructions for
electronic
submittal.*



With the 2010 UWMPs, data may be supplied to DWR in tables within a UWMP, and data may also be electronically transmitted by using the DWR online submittal tool (DOST). DOST is discussed further in Section H: Electronic Submittal.

These tables provide a clear and concise way for an urban water supplier to present UWMP data. If a water supplier prefers an alternate approach to data presentation, the alternate may be used as long as the required information is presented in a clear manner.

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Section O: References

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Section P: Glossary

This glossary is included to support the new terms that have been introduced by the Legislature for the 2010 UWMPs. Although most of these definitions are included in either the Urban Water Management Planning (CWC §10611 through 10617) or Water Conservation (CWC §10608.12) Acts, the collection of these definitions into a single location, and the inclusion of additional definitions, is provided to support water suppliers as UWMPs are prepared. Sources for each definition are included in parentheses at the end of the definition.

Agency

City or county governments and public and private water suppliers that provide water for municipal purposes to 3,000 or more customers or provide more than 3,000 acre feet of water per year. (UWMP 2005 Guidebook)

Base daily per capita water use (baseline)

Any of the following:

- The urban retail water supplier's estimate of its average gross water use, reported in gallons per capita per day and calculated over a continuous 10-year period ending no earlier than December 31, 2004, and no later than December 31, 2010.
- For an urban retail water supplier that meets at least 10 percent of its 2008 measured retail water demand through recycled water that is delivered within the service area of an urban retail water supplier or its urban wholesale water supplier, the urban retail water supplier may extend the calculation described in paragraph (1) up to an additional five years to a maximum of a continuous 15-year period ending no earlier than December 31, 2004, and no later than December 31, 2010.
- For the purposes of Section 10608.22, the urban retail water supplier's estimate of its average gross water use, reported in gallons per capita per day and calculated over a continuous five-year period ending no earlier than December 31, 2007, and no later than December 31, 2010⁹⁰ (CWC §10608.12(b)).

Base period

Any of the following:

- A 10- to 15- year continuous period used to calculate baseline daily per capita water use per Section 10608.20.
- A continuous 5-year period used to determine whether the 2020 urban water use target meets the legislation's minimum water use reduction requirement per Section 10608.22 (modified from DWR 2010a).

Baseline commercial, industrial, and institutional water use

An urban retail water supplier's base daily per capita water use for commercial, industrial, and institutional users. (CWC §10608.12(c))

Best management practice (BMP)

A best management practice (BMP) means a policy, program, practice, rule, regulation or ordinance or the use of devices, equipment or facilities which meets either of the following criteria:

An established and generally accepted practice among water suppliers that results in more efficient use or conservation of water;

A practice for which sufficient data are available from existing water conservation projects to indicate that significant conservation or conservation related benefits can be achieved; that the practice is technically and economically reasonable and not environmentally or socially unacceptable; and that the practice is not otherwise unreasonable for most water suppliers to carry out. (CUWCC website - <http://www.cuwcc.org/mou/terms-section-1-definitions.aspx>)

Climate change

Any significant change in measures of climate (such as temperature, precipitation, or wind) lasting for an extended period (decades or longer). Climate change may result from: natural factors, such as changes in the sun's intensity or slow changes in the Earth's orbit around the sun; natural processes within the climate system (e.g. changes in ocean circulation); human activities that change the atmosphere's composition (e.g. through burning fossil fuels) and the land surface (e.g., deforestation, reforestation, urbanization, desertification) (EPA website - <http://www.epa.gov/climatechange/basicinfo.html>)

Commercial water user

A water user that provides or distributes a product or service. (CWC §10608.12(d))

Compliance daily per capita water use

The gross water use during the final year of the reporting period, reported in gallons per capita per day. (CWC §10608.12(e))

Customer

A purchaser of water from a water supplier who uses the water for municipal purposes, including residential, commercial, governmental, and industrial uses. (CWC §10612)

Demand management

Those water conservation measures, programs, and incentives that prevent the waste of water and promote the reasonable and efficient use and reuse of available supplies. (CWC §10611.5)

Demand management measures (DMM)

Those water conservation measures, programs, and incentives that prevent the waste of water and promote the reasonable and efficient use and reuse of available supplies. (CWC §10611.5)

Demand management measures include, but are not limited to (CWC §10631 (f)(1)):

- (A) Water survey programs for single-family residential and multifamily residential customers.
- (B) Residential plumbing retrofit.
- (C) System water audits, leak detection, and repair.
- (D) Metering with commodity rates for all new connections and retrofit of existing connections.
- (E) Large landscape conservation programs and incentives.
- (F) High-efficiency washing machine rebate programs.
- (G) Public information programs.
- (H) School education programs.
- (I) Conservation programs for commercial, industrial, and institutional accounts.
- (J) Wholesale agency programs.
- (K) Conservation pricing.
- (L) Water conservation coordinator.
- (M) Water waste prohibition.
- (N) Residential ultra-low-flush toilet replacement programs.

Disadvantaged community

A community with an annual median household income that is less than 80 percent of the statewide annual median household income. (CWC §10608.12(f))

Distribution System

Any combination of pipes, tanks, pumps, etc., which deliver drinking water from a source or treatment facility to the consumer and includes:

- a) Disinfection facilities for which no Giardia or virus reduction is required pursuant to §64654(a).
- b) The composite of all distribution systems of a public water system. (CWC §63750.50)

Distribution System Boundary

The edge of the network of pipes that conveys water to residential, commercial, industrial, and public user defined by points of metering or measurement of the water supply. Typical measurement locations for distribution include exit points for treatment plants, treated water reservoirs, wells feeding directly into the distribution system, and imported water entering directly into the distribution system. (modified from DWR 2010a)

Efficient use

Those management measures that result in the most effective use of water so as to prevent its waste or unreasonable use or unreasonable method of use. (CWC §10613)

Gross water

The total volume of water, whether treated or untreated, entering the distribution system of an urban retail water supplier, excluding all of the following:

- 1) Recycled water that is delivered within the service area of an urban retail water supplier or its urban wholesale water supplier.
- 2) The net volume of water that the urban retail water supplier places into long-term storage.
- 3) The volume of water the urban retail water supplier conveys for use by another urban water supplier.
- 4) The volume of water delivered for agricultural use, except as otherwise provided in subdivision (f) of Section 10608.24. (CWC §10608.12(g))

Industrial water user

A water user that is primarily a manufacturer or processor of materials as defined by the North American Industry Classification System code sectors 31 to 33, inclusive, or an entity that is a water user primarily engaged in research and development. (CWC §10608.12(h))

Institutional water user

A water user dedicated to public service. This type of user includes, among other users, higher education institutions, schools, courts, churches, hospitals, government facilities, and nonprofit research institutions. (CWC §10608.12(i))

Interim urban water use target

The midpoint between the urban retail water supplier's base daily per capita water use and the urban retail water supplier's urban water use target for 2020. (CWC §10608.12(j))

Integrated Regional Water Management (IRWM)

A collaborative effort to manage all aspects of water resources in a region. IRWM crosses jurisdictional, watershed, and political boundaries; involves multiple agencies, stakeholders, individuals, and groups; and attempts to address the issues and differing perspectives of all the entities involved through mutually beneficial solutions. (www.water.ca.gov/irwm/index.cfm)

Locally cost effective

The present value of the local benefits of implementing an agricultural efficiency water management practice is greater than or equal to the present value of the local cost of implementing that measure. (CWC §10608.12(k))

Lower Income

(a) “Lower income households” means persons and families whose income does not exceed the qualifying limits for lower income families as established and amended from time to time pursuant to Section 8 of the United States Housing Act of 1937. The limits shall be published by the department in the California Code of Regulations as soon as possible after adoption by the Secretary of Housing and Urban Development. In the event the federal standards are discontinued, the department shall, by regulation, establish income limits for lower income households for all geographic areas of the state at 80 percent of area median income, adjusted for family size and revised annually.

(b) “Lower income households” includes very low income households, as defined in Section 50105, and extremely low income households, as defined in Section 50106. The addition of this subdivision does not constitute a change in, but is declaratory of, existing law.

(c) As used in this section, “area median income” means the median family income of a geographic area of the state. (Health and Safety Code §50079.5)

Multiple-dry year period

A year in the historical sequence generally considered to be the lowest average runoff for a consecutive multiple year period (three years or more) for a watershed since 1903. For example, 1928-1934 and 1987-1992 were the two multi-year periods of lowest average runoff during the 20th century in the Central Valley basin. Suppliers should determine this for each watershed from which they receive supplies. (2010 Guidebook)

Normal Year

A year in the historical sequence that most closely represents median runoff levels and patterns. It is defined as the median runoff over the previous 30 years or more. This median is recalculated every ten years. (2010 Guidebook)

Not locally cost effective

The present value of the local benefits of implementing a BMP is less than the present value of the local costs of implementing that BMP. (CWC §10631.5(a)(4)(B))

Person

Any individual, firm, association, organization, partnership, business, trust, corporation, company, public agency, or any agency of such an entity. (CWC §10614)

Plan

An urban water management plan prepared pursuant to this part. A plan shall describe and evaluate sources of supply, reasonable and practical efficient uses,

reclamation, and demand management activities. The components of the plan may vary according to an individual community or area's characteristics and its capabilities to efficiently use and conserve water. The plan shall address measures for residential, commercial, governmental, and industrial water demand management as set forth in Article 2 (commencing with Section 10630) of Chapter 3. In addition, a strategy and time schedule for implementation shall be included in the plan. (CWC §10615)

Process water

Water used for producing a product or product content or water used for research and development, including, but not limited to, continuous manufacturing processes, water used for testing and maintaining equipment used in producing a product or product content, and water used in combined heat and power facilities used in producing a product or product content. Process water does not mean incidental water uses not related to the production of a product or product content, including, but not limited to, water used for restrooms, landscaping, air conditioning, heating, kitchens, and laundry. (CWC §10608.12(l))

Public agency

Any board, commission, county, city and county, city, regional agency, district, or other public entity. (CWC §10616)

Recycled water

The reclamation and reuse of wastewater for beneficial use that is used to offset potable demand, including recycled water supplied for direct use and indirect potable reuse, that meets the following requirements, where applicable:

For groundwater recharge, including recharge through spreading basins, water supplies that are all of the following:

1. Metered.
2. Developed through planned investment by the urban water supplier or a wastewater treatment agency.
3. Treated to a minimum tertiary level.
4. Delivered within the service area of an urban retail water supplier or its urban wholesale water supplier that helps an urban retail water supplier meet its urban water use target.

For reservoir augmentation, water supplies that meet the criteria of paragraph (1) and are conveyed through a distribution system constructed specifically for recycled water. (CWC §10608.12(m))

Regional Alliance

Each group of water suppliers agreeing among themselves to plan, comply, and report as a region. (DWR 2010a, pg 50)

Regional water resources management

Sources of supply resulting from watershed-based planning for sustainable local water reliability or any of the following alternative sources of water:

- The capture and reuse of stormwater or rainwater.
- The use of recycled water.
- The desalination of brackish groundwater.
- The conjunctive use of surface water and groundwater in a manner that is consistent with the safe yield of the groundwater basin. (CWC §10608.12(n))

Reporting period

The years for which an urban retail water supplier reports compliance with the urban water use targets. (CWC §10608.12(o))

Single-dry year

A year in the historical sequence generally considered to be the lowest annual runoff for a watershed since the water-year beginning in 1903. Suppliers should determine this for each watershed from which they receive supplies. (2010 Guidebook)

Target Method

One of the four series of calculations an urban retail water supplier are to use to determine its urban water use target pursuant to CWC §10608.20(a). The four target methods are:

- Method 1 ~~—~~ 80 percent
- Method 2 ~~—~~ Performance standards
- Method 3 ~~—~~ 95 percent of hydrologic region target
- Method 4 ~~— to be determined —~~ Water savings

Technical Methodology

The nine approaches developed by DWR to provide guidance to water suppliers on how to calculate baseline, target, and compliance year water use. They provide specific direction on how to calculate the required values and guidance on how different information is to be obtained. The technical methodologies are described in Methodologies for Calculating Baseline and Compliance Urban Per Capita Water Use (For the Consistent Implementation of the Water Conservation Bill of 2009) (DWR 2010a). (2010 Guidebook)

Urban (retail) water supplier

A supplier, either publicly or privately owned, providing water for municipal purposes either directly or indirectly to more than 3,000 customers or supplying more than 3,000 acre-feet of water annually. An urban water supplier includes a supplier or contractor for water, regardless of the basis of right, which distributes or sells for ultimate resale to customers. This part applies only to water supplied from public water systems subject to Chapter 4 (commencing with Section 116275) of Part 12 of Division 104 of the Health and Safety Code. (CWC §10617)

Urban water use target

The urban retail water supplier's targeted future daily per capita water use. (CWC §10608.12(q))

Urban wholesale water supplier

A water supplier, either publicly or privately owned, that provides more than 3,000 acre-feet of water annually at wholesale for potable municipal purposes. (CWC §10608.12(r))

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